UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Chapter 11 In re:

MOUNTAIN EXPRESS OIL COMPANY, et al.,

Debtors. 1

Case No. 23-90147 (DRJ)

(Jointly Administered)

MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 408] (the "Compensation Order"), Pachulski Stang Ziehl & Jones LLP ("PSZJ"), attorneys for the above-captioned debtors and debtors in possession (the "Debtors"), submits this monthly statement ("Statement") of services rendered and expenses incurred in these Chapter 11 Cases for the period from April 1, 2023 through April 30, 2023 (the "Statement Period").

I. <u>Itemization of Services Rendered by PSZJ:</u>

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which PSZJ seeks compensation.

A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/mountainexpressoil. The location of Debtor Mountain Express Oil Company's principal place of business and the Debtors' service address in these Chapter 11 Cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

SUMMARY

Name	Position / Dept.	State of Bar Admission / Year	Hourly Rate	Hours	Total Compensation
Jeffrey N. Pomerantz	Partner	CA 1989	\$1,595.00	100.40	\$160,138.00
Henry C. Kevane	Partner	CA 1986	\$1,550.00	113.10	\$175,305.00
Richard J. Gruber	Counsel	CA 1982	\$1,525.00	0.30	\$457.50
Michael D. Warner	Partner	TX 1995	\$1,495.00	10.30	\$15,398.50
Maxim B. Litvak	Partner	TX 1997 CA 2001	\$1,445.00	48.30	\$69,793.50
Iain A. W. Nasatir	Partner	NY 1983 CA 1990	\$1,395.00	0.80	\$1,116.00
Jeffrey W. Dulberg	Partner	CA 1995	\$1,295.00	206.00	\$266,770.00
Malhar S. Pagay	Partner	CA 1997	\$1,295.00	42.50	\$55,037.50
Gregory Vincent Demo	Partner	IL 2008 NY 2015	\$1,250.00	69.10	\$86,375.00
Jonathan J. Kim	Counsel	CA 1996	\$1,175.00	47.90	\$56,282.50
Victoria A. Newmark	Counsel	CA 1996	\$1,175.00	51.10	\$60,042.50
Robert M. Saunders	Counsel	NY 1984 FL 1995 CA 2003	\$1,095.00	16.60	\$18,177.00
Nina L. Hong	Partner	CA 1996	\$1,075.00	0.50	\$537.50
Gina F. Brandt	Counsel	CA 1976	\$1,050.00	1.90	\$1,995.00
Peter J. Keane	Counsel	PA 2008 NH 2010 DE 2010	\$1,025.00	43.30	\$44,382.50
Cia H. Mackle	Counsel	FL 2006	\$925.00	2.80	\$2,590.00
Ben L. Wallen	Associate	TX 2016	\$895.00	194.80	\$174,346.00
Steven W. Golden	Partner	NY & MD 2015 TX 2016 DE 2022	\$895.00	177.90	\$159,220.50
Edward A. Corma	Associate	NY 2018 PA 2019 DE 2020	\$725.00	6.10	\$4,422.50
Leslie A. Forrester	Other	N/A	\$595.00	9.00	\$5,355.00
Kerri L. LaBrada	Paralegal	N/A	\$545.00	24.10	\$13,134.50
Patricia J. Jeffries	Paralegal	N/A	\$545.00	118.80	\$64,746.00
Denise L. Mendoza	Other	N/A	\$395.00	9.50	\$3,752.50
Total:				1,295.10	\$1,439,375.00

B. The time records of PSZJ consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

II. Itemization of Services Rendered and Disbursements Incurred By Category

The following itemization presents the services rendered by PSZJ by Task Categories, and provides a summary of disbursements incurred by category of disbursement.

1. Services Rendered

The following services were rendered in the following Task Categories:

Task Category	Hours	Fees Earned
Asset Analysis / Recovery	73.00	\$ 78,806.00
Asset Disposition	93.00	\$120,050.50
Bankruptcy Litigation	74.40	\$ 79,246.50
Case Administration	205.50	\$196,485.50
Claims Administration / Objections	8.20	\$ 6,764.00
Compensation of Professionals	13.60	\$ 16,083.50
Corporate Governance / Board Matters	48.20	\$ 53,194.00
Employee Benefits / Pension	33.80	\$ 44,501.00
Executory Contracts	242.70	\$274,244.00
Financial Filings	26.00	\$ 22,850.00
Financing	128.30	\$181,096.50
General Creditors' Committee	15.80	\$ 21,983.00
Insurance Coverage	2.30	\$ 3,058.50
Litigation	22.60	\$ 23,516.00
Meeting of Creditors	2.40	\$ 2,228.00
Operations	156.90	\$170,367.50
Retention of Professionals	82.90	\$ 84,592.00
Stay Litigation	65.20	\$ 59,960.00
Tax Issues	0.30	\$ 348.50
Total	1,295.10	\$1,439,375.00

A detailed itemization of the services rendered in each of the above Task Categories is set forth in $\mathbf{Exhibit} \mathbf{A}$.

2. <u>Disbursements Incurred</u>

The disbursements incurred by PSZJ for this Statement are as follows:

Expense Category	Total Expenses
Bloomberg – Online Research	\$ 198.10
Federal Express	\$ 815.43
Lexis/Nexis – Legal Research	\$1,315.53
Pacer – Court Research	\$ 60.60
Postage	\$ 49.75
Reproduction / Scan Copy	\$ 630.60

Expense Category	Total Expenses		
Reproduction Expense	\$ 4.80		
Research – CL@S Services	\$ 270.00		
Travel Expense – Court Parking	\$ 10.00		
Total	\$3,354.81		

3. Accordingly, the amount of compensation and expenses payable for this Statement Period is \$1,154,854.81 which is calculated as follows:

Total Fees for Services Rendered During Statement Period Twenty Percent (20%) Holdback	\$1,439,375.00 (\$287,875.00)
Fees Minus Holdback	\$1,151,500.00
Costs (100%)	\$3,354.81
TOTAL	\$1,154,854.81

WHEREFORE, pursuant to the Interim Compensation Order, PSZJ requests payment of compensation in the amount of (i) \$1,151,500.00 (80% of \$1,439,375.00) on account of actual, reasonable and necessary professional services rendered to the Debtors by PSZJ and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$3,354.81 incurred on behalf of the Debtors by PSZJ.

Dated: June 7, 2023 PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael D. Warner

Michael D. Warner (SBT 00792304) Steven W. Golden (SBT 24099681) 440 Louisiana Street, Suite 900 Houston, TX 77002 Telephone: (713) 691-9385 Facsimile: (713) 691-9407 mwarner@pszjlaw.com sgolden@pszjlaw.com

-and-

Jeffrey N. Pomerantz (admitted *pro hac vice*) Jeffrey W. Dulberg (admitted *pro hac vice*) 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760 jpomerantz@pszjlaw.com jdulberg@pszjlaw.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Turjo Wadud 5435 Bells Ferry Rd. ste. 106 Acworth , GA 30102 April 30, 2023 Invoice 132520 Client 58614 Matter 00002 JNP

RE: Chapter 11

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2023

 FEES
 \$1,439,375.00

 EXPENSES
 \$3,354.81

 TOTAL CURRENT CHARGES
 \$1,442,729.81

 BALANCE FORWARD
 \$836,414.52

 LAST PAYMENT
 \$670,170.52

 TOTAL BALANCE DUE
 \$1,608,973.81

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Summa	ary of Services by Professional				
<u>ID</u>	Name	<u>Title</u>	Rate	<u>Hours</u>	<u>Amount</u>
BLW	Wallen , Ben L	Associate	895.00	194.80	\$174,346.00
CHM	Mackle, Cia H.	Counsel	925.00	2.80	\$2,590.00
DLM	Mendoza, Denise L.	Other	395.00	9.50	\$3,752.50
ECO	Corma, Edward A.	Associate	725.00	6.10	\$4,422.50
GFB	Brandt, Gina F.	Counsel	1050.00	1.90	\$1,995.00
GVD	Demo, Gregory Vincent	Partner	1250.00	69.10	\$86,375.00
HCK	Kevane, Henry C.	Partner	1550.00	113.10	\$175,305.00
IAWN	Nasatir, Iain A. W.	Partner	1395.00	0.80	\$1,116.00
JJK	Kim, Jonathan J.	Counsel	1175.00	47.90	\$56,282.50
JNP	Pomerantz, Jeffrey N.	Partner	1595.00	100.40	\$160,138.00
JWD	Dulberg, Jeffrey W.	Partner	1295.00	206.00	\$266,770.00
KLL	LaBrada, Kerri L.	Paralegal	545.00	24.10	\$13,134.50
LAF	Forrester, Leslie A.	Other	595.00	9.00	\$5,355.00
MBL	Litvak, Maxim B.	Partner	1445.00	48.30	\$69,793.50
MDW	Warner, Michael D.	Partner	1495.00	10.30	\$15,398.50
MSP	Pagay, Malhar S.	Partner	1295.00	42.50	\$55,037.50
NLH	Hong, Nina L.	Partner	1075.00	0.50	\$537.50
PJJ	Jeffries, Patricia J.	Paralegal	545.00	118.80	\$64,746.00
PJK	Keane, Peter J.	Counsel	1025.00	43.30	\$44,382.50
RJG	Gruber, Richard J.	Counsel	1525.00	0.30	\$457.50
RMS	Saunders, Robert M.	Counsel	1095.00	16.60	\$18,177.00
SWG	Golden, Steven W.	Partner	895.00	177.90	\$159,220.50
VAN	Newmark, Victoria A.	Counsel	1175.00	51.10	\$60,042.50
			_	1295.10	\$1,439,375.00

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Summary of Services by Task Code								
Task Code	<u>Description</u>	<u>Hours</u>	<u>Amount</u>					
AA	Asset Analysis/Recovery[B120]	73.00	\$78,806.00					
AD	Asset Disposition [B130]	93.00	\$120,050.50					
BL	Bankruptcy Litigation [L430]	74.40	\$79,246.50					
CA	Case Administration [B110]	205.50	\$196,485.50					
CG	Corporate Governance/Board Mtr	48.20	\$53,194.00					
CO	Claims Admin/Objections[B310]	8.20	\$6,764.00					
СР	Compensation Prof. [B160]	13.60	\$16,083.50					
ЕВ	Employee Benefit/Pension-B220	33.80	\$44,501.00					
EC	Executory Contracts [B185]	242.70	\$274,244.00					
FF	Financial Filings [B110]	26.00	\$22,850.00					
FN	Financing [B230]	128.30	\$181,096.50					
GC	General Creditors Comm. [B150]	15.80	\$21,983.00					
IC	Insurance Coverage	2.30	\$3,058.50					
LN	Litigation (Non-Bankruptcy)	22.60	\$23,516.00					
MC	Meeting of Creditors [B150]	2.40	\$2,228.00					
OP	Operations [B210]	156.90	\$170,367.50					
RP	Retention of Prof. [B160]	82.90	\$84,592.00					
SL	Stay Litigation [B140]	65.20	\$59,960.00					
TI	Tax Issues [B240]	0.30	\$348.50					
		1295.10	\$1,439,375.00					

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Pachulski Stang Ziehl & Jones LLP Mountain Express Oil Co. 58614 -00002 Page: 4 Invoice 132520 April 30, 2023

<u>Description</u>	<u>Amount</u>
Bloomberg	\$198.10
Federal Express [E108]	\$815.43
Lexis/Nexis- Legal Research [E	\$1,315.53
Pacer - Court Research	\$60.60
Postage [E108]	\$49.75
Reproduction Expense [E101]	\$4.80
Reproduction/ Scan Copy	\$630.60
Research [E106]	\$270.00
Travel Expense [E110]	\$10.00
	\$3,354.81

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				Hours	Rate	Amount
Asset An	alysis/F	Recover	ry[B120]			
04/03/2023	PJJ	AA	Coordinate county level lien search.	0.30	545.00	\$163.50
04/06/2023	JJK	AA	Team conf. call Golden, Newmark, et al. re prepetition and pending deals review and analysis.	0.80	1175.00	\$940.00
04/06/2023	JWD	AA	Attend PSZJ call re current and historical transaction review	0.80	1295.00	\$1,036.00
04/06/2023	SWG	AA	Call with PSZJ asset tracking team re: spreadsheet creation	0.90	895.00	\$805.50
04/10/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	3.00	1175.00	\$3,525.00
04/11/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	3.00	1175.00	\$3,525.00
04/12/2023	JJK	AA	Call D. Rosenthal on pending deals issues.	0.70	1175.00	\$822.50
04/12/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	3.60	1175.00	\$4,230.00
04/12/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	3.40	1175.00	\$3,995.00
04/13/2023	JJK	AA	Review pending and prepetition deals docs (sale leasebacks, etc.) and analyze.	2.20	1175.00	\$2,585.00
04/13/2023	JNP	AA	Conference with N. Lansing regarding right to deposit regarding PSA transferred pre-petition.	0.10	1595.00	\$159.50
04/14/2023	JJK	AA	Review pending and prepetition deals docs (sale leasebacks, etc.) and analyze for certain issues.	4.00	1175.00	\$4,700.00
04/17/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	3.00	1175.00	\$3,525.00
04/17/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	1.70	1175.00	\$1,997.50
04/17/2023	JNP	AA	Email to and from N. Lansing and Jeffrey W. Dulberg regarding potential transaction opportunities.	0.10	1595.00	\$159.50
04/18/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	3.70	1175.00	\$4,347.50
04/18/2023	PJJ	AA	Review confidentiality provisions of oil agreements.	3.50	545.00	\$1,907.50
04/19/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	1.60	1175.00	\$1,880.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/19/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	3.20	1175.00	\$3,760.00
04/19/2023	JNP	AA	Conference with M. Healy regarding pending transactions.	0.20	1595.00	\$319.00
04/19/2023	JNP	AA	Conference with Gregory V. Demo and Jeffrey W. Dulberg regarding section 108 and stay issues relating to expiring transactions.	0.20	1595.00	\$319.00
04/20/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	3.90	1175.00	\$4,582.50
04/21/2023	PJJ	AA	Coordinate county lien search (.2); email FTI regarding broader lien search status (.2).	0.40	545.00	\$218.00
04/22/2023	GVD	AA	Review and circulate research from P. Keane re extension of contract period	0.20	1250.00	\$250.00
04/24/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	1.80	1175.00	\$2,115.00
04/24/2023	PJK	AA	Research re PSAs and cure issues re new questions, emails with G Demo re same	1.80	1025.00	\$1,845.00
04/24/2023	РЈК	AA	Additional research re PSAs and cure issues re new questions, emails with G Demo re same, emails with E Corma re assistance on research	2.20	1025.00	\$2,255.00
04/25/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	4.50	1175.00	\$5,287.50
04/25/2023	ECO	AA	Conduct legal research re issues with option to purchase real property/consequences of bankruptcy filing.	1.90	725.00	\$1,377.50
04/26/2023	JJK	AA	Review pending and prepetition deals docs (sale leasebacks, etc.) and analyze.	2.00	1175.00	\$2,350.00
04/26/2023	JJK	AA	Review/analyze deal documents (APAs, leases, etc.) for analysis issues.	1.80	1175.00	\$2,115.00
04/26/2023	ECO	AA	Legal research/prepare notes re issues with option contract and time to assume contract in bankruptcy proceeding.	2.70	725.00	\$1,957.50
04/26/2023	РЈК	AA	Additional research re PSAs and assumption/cure issues, review PSAs	1.80	1025.00	\$1,845.00
04/27/2023	ECO	AA	Continue to research/prepare notes on issues with assumption of contract/timing with respect to bankruptcy filing.	1.10	725.00	\$797.50

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-				Hours	Rate	Amount
04/27/2023	ECO	AA	Prepare e-mail to Peter Keane with notes on research issues relating to option contract/bankruptcy filing.	0.10	725.00	\$72.50
04/27/2023	РЈК	AA	Additional research re PSAs and assumption/cure issues, review PSAs (2.6), emails with G Demo and E Corma re same (.3)	2.90	1025.00	\$2,972.50
04/28/2023	PJJ	AA	Email to and from Debtor regarding lien searches and payment issue.	0.20	545.00	\$109.00
04/28/2023	РЈК	AA	Additional research re section 365 and PSA issues, email to G. Demo re same	0.60	1025.00	\$615.00
04/30/2023	JWD	AA	Review and comment to Connect presentation	0.40	1295.00	\$518.00
04/30/2023	РЈК	AA	Additional research re PSAs and termination/section 365 issues (2.2), emails with G Demo re same (.3)	2.50	1025.00	\$2,562.50
04/30/2023	JWD	AA	Review research re 108 impact	0.20	1295.00	\$259.00
			_	73.00		\$78,806.00
Asset Dis	positio	n [B130]				
04/01/2023	SWG	AD	Review and edit Cameron Transaction Motion.	1.20	895.00	\$1,074.00
04/03/2023	HCK	AD	Review M. Litvak comments to draft of proposed stalking horse APA.	0.20	1550.00	\$310.00
04/03/2023	JNP	AD	Conference with Berger Singerman regarding sale process issues.	0.50	1595.00	\$797.50
04/03/2023	JNP	AD	Conference with J. Elrod, J. Tibus, FTI, and PSZJ regarding dealer conversion motion and Cameron Pilot transaction.	0.50	1595.00	\$797.50
04/03/2023	JWD	AD	Work on new NDA and multiple emails with RJ team regarding same	0.80	1295.00	\$1,036.00
04/03/2023	JWD	AD	Work on NDA issues and call with RJ team re same	0.70	1295.00	\$906.50
04/03/2023	JWD	AD	Further work on NDA issues	0.60	1295.00	\$777.00
04/03/2023	MBL	AD	Review and comment on draft form APA.	1.50	1445.00	\$2,167.50
04/03/2023	SWG	AD	Review and edit Cameron Transaction Motion	0.20	895.00	\$179.00
04/03/2023	SWG	AD	Call with A. Spirito (.1) and email to lenders' professionals (.2) re: ordinary course dealer transaction	0.30	895.00	\$268.50
04/04/2023	НСК	AD	Further draft / revise form of APA for stalking horse transaction.	1.40	1550.00	\$2,170.00

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				<u>Hours</u>	Rate	Amount
04/04/2023	HCK	AD	Continue to proof / edit draft of stalking horse APA.	0.60	1550.00	\$930.00
04/04/2023	HCK	AD	Memos to / from M. Litvak re certain APA terms.	0.10	1550.00	\$155.00
04/04/2023	HCK	AD	Memos to / from J. Dulberg re NDA terms.	0.20	1550.00	\$310.00
04/04/2023	HCK	AD	Review / edit APA for tax and lease prorations.	1.20	1550.00	\$1,860.00
04/04/2023	JNP	AD	Conference with Steven W. Golden regarding Bank information requests regarding dealer conversion motion.	0.10	1595.00	\$159.50
04/04/2023	JWD	AD	Review corr re ANK and emails with team re same	0.30	1295.00	\$388.50
04/04/2023	JWD	AD	Work on NDA issues and call with party regarding same.	0.80	1295.00	\$1,036.00
04/04/2023	JWD	AD	Work on multiple new NDA's and related issues	3.70	1295.00	\$4,791.50
04/04/2023	JWD	AD	Call with F Yodice regarding NDA	0.20	1295.00	\$259.00
04/04/2023	MBL	AD	Emails with H. Kevane re APA comments.	0.20	1445.00	\$289.00
04/04/2023	SWG	AD	Receive and respond to email from DIP Lender re: Cameron transaction	0.20	895.00	\$179.00
04/05/2023	HCK	AD	Telephone call with R. Gruber re proration insert for APA and memos to / from Mr. Gruber re examples.	0.60	1550.00	\$930.00
04/05/2023	HCK	AD	Further draft / revise template stalking horse APA.	2.20	1550.00	\$3,410.00
04/05/2023	HCK	AD	Memo to M. Litvak re revised form of APA.	0.10	1550.00	\$155.00
04/05/2023	RJG	AD	Assist Henry C. Kevane and Maxim B. Litvak regarding certain provisions for Asset Purchase Agreement.	0.30	1525.00	\$457.50
04/05/2023	JWD	AD	Attend call with NDA party	0.40	1295.00	\$518.00
04/05/2023	JWD	AD	Work on revisions to NDA party mark up	0.60	1295.00	\$777.00
04/05/2023	JWD	AD	Review email re new bidder interest	0.10	1295.00	\$129.50
04/05/2023	JWD	AD	Work on various NDA's and calls with K Sulkowski re same	1.50	1295.00	\$1,942.50
04/05/2023	JWD	AD	Call with counsel for bidder	0.10	1295.00	\$129.50
04/05/2023	JWD	AD	Work on revisions to NDA and emails with J Wainwright re same	0.20	1295.00	\$259.00
04/05/2023	JWD	AD	Review lender inquiry re Cameron	0.20	1295.00	\$259.00
04/05/2023	JWD	AD	Work on NDA for new bidder	0.40	1295.00	\$518.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/05/2023	JWD	AD	Emails with team re NY center acquistion	0.10	1295.00	\$129.50
04/05/2023	SWG	AD	Review and comment on emergency conversion motion	0.20	895.00	\$179.00
04/05/2023	SWG	AD	Call with counsel to Sunoco re: dealer conversion procedures	0.40	895.00	\$358.00
04/05/2023	SWG	AD	Call with counsel Pilot re: Cameron Motion	0.20	895.00	\$179.00
04/05/2023	BLW	AD	Call from interested purchaser (.1) and correspond with RJ re: same (.1).	0.20	895.00	\$179.00
04/06/2023	JNP	AD	Conference with J. Elrod, J. Tibus and FTI regarding dealer conversions and Pilot transactions.	0.70	1595.00	\$1,116.50
04/06/2023	JNP	AD	Conference with Steven W. Golden regarding call with J. Tibus and J. Elrod regarding conversions.	0.20	1595.00	\$319.00
04/06/2023	JNP	AD	Conference with Steven W. Golden in preparation for call with J. Tibus and J. Elrod regarding Pilot transactions.	0.20	1595.00	\$319.00
04/06/2023	JNP	AD	Email to M. Quejada regarding continuance of Pilot motion	0.10	1595.00	\$159.50
04/06/2023	JNP	AD	Conference with Henry C. Kevane regarding Pilot Cameron transaction and documentation issues.	0.10	1595.00	\$159.50
04/06/2023	JNP	AD	Conference with D. McFaul regarding Pilot Cameron transaction.	0.20	1595.00	\$319.00
04/06/2023	JNP	AD	Conference with J. Elrod regarding hearings on dealer conversion motion and Pilot.	0.10	1595.00	\$159.50
04/06/2023	JNP	AD	Review and revise letter regarding Wisconsin transaction and emails regarding same.	0.20	1595.00	\$319.00
04/06/2023	JWD	AD	Work on various NDA issues	0.60	1295.00	\$777.00
04/06/2023	SWG	AD	Call with A. Spirito re: Cameron transaction	0.40	895.00	\$358.00
04/06/2023	SWG	AD	Call with J. Pomerantz re: Cameron transaction	0.20	895.00	\$179.00
04/06/2023	НСК	AD	Telephone call with J. Pomerantz re Cameron transaction lien analysis.	0.20	1550.00	\$310.00
04/06/2023	HCK	AD	Review DIP loan / prepetition loan documents re Cameron transaction and memo to Messrs. Golden and Pomerantz re same.	0.90	1550.00	\$1,395.00
04/06/2023	HCK	AD	Further memos to / from J. Pomerantz et al. re Cameron lien / transaction analysis.	0.30	1550.00	\$465.00

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				<u>Hours</u>	Rate	Amount
04/06/2023	НСК	AD	Review Cameron transaction documents from S. Golden and further research / analyze competing lien priorities.	1.70	1550.00	\$2,635.00
04/06/2023	HCK	AD	Telephone call with S. Golden re Cameron transaction and factual background.	0.50	1550.00	\$775.00
04/06/2023	HCK	AD	Further review Cameron / Pilot purchase and sale documents.	1.20	1550.00	\$1,860.00
04/06/2023	HCK	AD	Conference call with N. Lansing, S. Golden and B. Frampton re Cameron transaction.	0.50	1550.00	\$775.00
04/07/2023	HCK	AD	Memos to / from J. Pomerantz et al. re protocol for sale information.	0.20	1550.00	\$310.00
04/07/2023	НСК	AD	Further proof / finalize APA template and circulate to J. Pomerantz et al. for review.	2.30	1550.00	\$3,565.00
04/07/2023	JNP	AD	Email to N. Lansing regarding letter to Wisconsin buyers	0.10	1595.00	\$159.50
04/07/2023	JNP	AD	Emails regarding confidentiality provisions in oil company agreements and conference with Jeffrey W. Dulberg regarding same.	0.20	1595.00	\$319.00
04/07/2023	JNP	AD	Review draft of Confidential Information Memorandum and provide comments.	0.20	1595.00	\$319.00
04/07/2023	JNP	AD	Emails to and from Henry C. Kevane regarding Pilot transaction and competing liens.	0.20	1595.00	\$319.00
04/07/2023	JNP	AD	Emails with Sidley regarding Cameron/Pilot hearing.	0.10	1595.00	\$159.50
04/07/2023	JNP	AD	Emails to and from J. Elrod regarding information outstanding for the conversion motion and Cameron motion.	0.10	1595.00	\$159.50
04/07/2023	JWD	AD	Call with J Pomerantz re sale process	0.10	1295.00	\$129.50
04/07/2023	JWD	AD	Work on issues re confi terms in key agreements	0.30	1295.00	\$388.50
04/07/2023	JWD	AD	Work on NDA issues with RJ team	0.20	1295.00	\$259.00
04/07/2023	JWD	AD	Further work on closing NDA's	0.30	1295.00	\$388.50
04/07/2023	MBL	AD	Review revisions to form APA.	0.20	1445.00	\$289.00
04/07/2023	BLW	AD	Attend RJ call re sale update.	0.30	895.00	\$268.50
04/07/2023	HCK	AD	Memos to / from N. Lansing re Cameron follow-up and memos to / from J. Pomerantz re same.	0.80	1550.00	\$1,240.00

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				<u>Hours</u>	Rate	Amount
04/08/2023	JNP	AD	Review and revise proposed sale protocols.	0.20	1595.00	\$319.00
04/08/2023	JWD	AD	Call with J Pomerantz re board and sale issues	0.10	1295.00	\$129.50
04/10/2023	HCK	AD	Memos to / from J. Pomerantz re sale protocol resolution.	0.10	1550.00	\$155.00
04/10/2023	JNP	AD	Conference with Jeffrey W. Dulberg regarding sale process letter.	0.10	1595.00	\$159.50
04/10/2023	JNP	AD	Review email regarding OCC comments to dealer conversion motion.	0.20	1595.00	\$319.00
04/10/2023	JNP	AD	Conference with Jeffrey W. Dulberg regarding OCC dealer conversion motion comments.	0.20	1595.00	\$319.00
04/10/2023	JNP	AD	Conference with McDermott regarding Dealer conversion motion.	0.50	1595.00	\$797.50
04/10/2023	JNP	AD	Emails with P. Singerman regarding sale protocol.	0.10	1595.00	\$159.50
04/10/2023	JNP	AD	Review McDermott further revisions to dealer conversion order.	0.10	1595.00	\$159.50
04/10/2023	JNP	AD	Review Raymond James sale process letter.	0.10	1595.00	\$159.50
04/10/2023	JNP	AD	Review Raymond James process report to Special Transactions Committee.	0.10	1595.00	\$159.50
04/10/2023	JWD	AD	Review draft expression on interest and issues re same, email with J Pomerantz re same	0.10	1295.00	\$129.50
04/10/2023	JWD	AD	Further review sale process update	0.10	1295.00	\$129.50
04/10/2023	JWD	AD	Review draft version of initial APA	0.30	1295.00	\$388.50
04/10/2023	JWD	AD	Review RJ sale process update and emails re same	0.20	1295.00	\$259.00
04/10/2023	JWD	AD	Attend call with RJ team re confi and sale issues	0.40	1295.00	\$518.00
04/10/2023	JWD	AD	Review various emails re NDA updates	0.20	1295.00	\$259.00
04/10/2023	JWD	AD	Revise RJ process letter	0.20	1295.00	\$259.00
04/10/2023	JWD	AD	Further review and revise sale process letter and call with J Pomerantz re same, update email to RJ team	0.10	1295.00	\$129.50
04/10/2023	JWD	AD	Review email from P Singerman re protocol	0.10	1295.00	\$129.50
04/10/2023	VAN	AD	Analysis regarding pending real property purchase and sale documentation.	3.20	1175.00	\$3,760.00
04/10/2023	НСК	AD	Memos to / from C. Mackle and J. Pomerantz re pending acquisition issues.	0.20	1550.00	\$310.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/11/2023	HCK	AD	Further review / proof draft of stalking horse APA.	1.30	1550.00	\$2,015.00
04/11/2023	JNP	AD	Conference with McDermott Will & Emery regarding Committee dealer motion.	0.50	1595.00	\$797.50
04/11/2023	JNP	AD	Conference with Jeffrey W. Dulberg regarding dealer conversion order.	0.10	1595.00	\$159.50
04/11/2023	JNP	AD	Email to and from J. Elrod regarding position on dealer conversion motion.	0.10	1595.00	\$159.50
04/11/2023	JWD	AD	Analyze issues re Cameron motion	0.10	1295.00	\$129.50
04/11/2023	JWD	AD	Review NDA revisions and email with RJ team	0.20	1295.00	\$259.00
04/11/2023	JWD	AD	Emails with J Pomerantz regarding documents requested by Pilot	0.10	1295.00	\$129.50
04/11/2023	MDW	AD	Multiple emails re parties interested in purchasing assets.	0.40	1495.00	\$598.00
04/12/2023	JNP	AD	Conference with Steven W. Golden regarding background for Cameron transaction.	0.10	1595.00	\$159.50
04/12/2023	JNP	AD	Conference with G. Richards regarding status of sale process.	0.30	1595.00	\$478.50
04/12/2023	JNP	AD	Emails regarding information to Lenders regarding sale process.	0.10	1595.00	\$159.50
04/12/2023	JNP	AD	Review Raymond James deck for Lenders professionals.	0.10	1595.00	\$159.50
04/12/2023	JNP	AD	Participate in call with Alvarez, Greenberg, FTI, RJ and Jeffrey W. Dulberg regarding sale process.	0.70	1595.00	\$1,116.50
04/12/2023	JNP	AD	Conference with G. Richards after call with lenders' professionals.	0.10	1595.00	\$159.50
04/12/2023	JNP	AD	Conference with Jeffrey W. Dulberg after call with lenders' professionals.	0.10	1595.00	\$159.50
04/12/2023	JNP	AD	Conference with Jeffrey W. Dulberg regarding dealer conversion motion and Cameron transaction.	0.20	1595.00	\$319.00
04/12/2023	JWD	AD	Attend lender update call re sale process etc	0.70	1295.00	\$906.50
04/12/2023	JWD	AD	Review email re support for Cameron transaction	0.10	1295.00	\$129.50
04/12/2023	JWD	AD	Review RJ process update for lender call	0.20	1295.00	\$259.00
04/12/2023	MBL	AD	Draft NDA for lease parties (0.5) ; emails with Spirit counsel and team re same (0.1) .	0.60	1445.00	\$867.00

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				<u>Hours</u>	Rate	Amount
04/12/2023	GVD	AD	Conference with counsel to Oil Co. re information requests	0.20	1250.00	\$250.00
04/13/2023	JNP	AD	Review issues relating to Brothers' opposition to dealer conversion motion; Conference with Jeffrey W. Dulberg regarding same.	0.20	1595.00	\$319.00
04/13/2023	JNP	AD	Prepare for hearing on Cameron transaction.	0.50	1595.00	\$797.50
04/13/2023	PJJ	AD	Revise dealer transaction notice and circulate.	0.20	545.00	\$109.00
04/13/2023	PJJ	AD	Email PSZJ team re edits to dealer conversion order and transaction notice.	0.20	545.00	\$109.00
04/13/2023	JWD	AD	Review filed objection from Brothers and emails re same (.1); work on issues for resolving same (.5)	0.60	1295.00	\$777.00
04/13/2023	JWD	AD	Review and revise NDA	0.30	1295.00	\$388.50
04/13/2023	VAN	AD	Analysis regarding current dealer conversions; revise summary chart regarding same.	0.70	1175.00	\$822.50
04/13/2023	BLW	AD	Revise and correspond re: dealer conversion notice $(.3)$; call $(2x)$ with Ms. Jeffries re: same $(.4)$.	0.70	895.00	\$626.50
04/13/2023	BLW	AD	Correspond re: objection to dealer conversion motion.	0.10	895.00	\$89.50
04/13/2023	BLW	AD	Review Brother's comments to dealer conversion proposed order and calls with Mr. Dulberg re: same.	0.70	895.00	\$626.50
04/13/2023	НСК	AD	Review Brothers objection re dealer conversion motion.	0.20	1550.00	\$310.00
04/14/2023	JNP	AD	Prepare for hearing on dealer conversion motion and Cameron transaction; Conference with Jeffrey W. Dulberg regarding same.	0.50	1595.00	\$797.50
04/14/2023	JNP	AD	Participate in hearing on dealer conversion motion and Cameron transaction.	0.80	1595.00	\$1,276.00
04/14/2023	JNP	AD	Conference with Jeffrey W. Dulberg after hearing on dealer conversion motion and Cameron transaction.	0.10	1595.00	\$159.50
04/14/2023	JNP	AD	Review interest from potential bidder.	0.10	1595.00	\$159.50
04/14/2023	PJJ	AD	Conference call with Gregory V. Demo and Andrew Spirito regarding deal conversions.	0.30	545.00	\$163.50
04/14/2023	JWD	AD	Review entered orders from today's hearings	0.20	1295.00	\$259.00
04/14/2023	JWD	AD	Review LOI draft from bidder and emails re same	0.20	1295.00	\$259.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/14/2023	GVD	AD	Conference with A. Spirito re conversion notices	0.30	1250.00	\$375.00
04/14/2023	MDW	AD	Internal strategy discussion re sale process, and budgeting issues.	0.80	1495.00	\$1,196.00
04/14/2023	BLW	AD	Revise Dealer conversion order and correspond re; same.	1.20	895.00	\$1,074.00
04/14/2023	BLW	AD	Call with Mr. Dulberg re: Dealer Conversion amended order.	0.10	895.00	\$89.50
04/14/2023	BLW	AD	Attend hearing on dealer conversion motion and cameron transaction.	1.00	895.00	\$895.00
04/14/2023	DLM	AD	Review and file Dealer Conversion Procedures Order.	0.40	395.00	\$158.00
04/15/2023	VAN	AD	Analysis regarding current dealer conversions; revise summary chart regarding same.	2.00	1175.00	\$2,350.00
04/17/2023	JNP	AD	Review Raymond James summary of sale process.	0.10	1595.00	\$159.50
04/17/2023	JWD	AD	Review emails from bidder re NDA status	0.10	1295.00	\$129.50
04/17/2023	JWD	AD	Review and revise new comments from NDA party and emails with RJ team re same	0.30	1295.00	\$388.50
04/17/2023	HCK	AD	Further review Pilot documents and follow-up with J Wainwright (RJ) re same.	0.20	1550.00	\$310.00
04/17/2023	HCK	AD	Follow-up with J. Wainwright re Pilot travel center agreements.	0.10	1550.00	\$155.00
04/18/2023	HCK	AD	Review indication of interest from G. Richards and markup.	0.50	1550.00	\$775.00
04/18/2023	JWD	AD	Work on changes to NDA with counsel and various emails re same and review new final version	0.70	1295.00	\$906.50
04/18/2023	JWD	AD	Further review of NDA and emails re same	0.20	1295.00	\$259.00
04/18/2023	JWD	AD	Work on two NDA mark ups	0.80	1295.00	\$1,036.00
04/18/2023	MBL	AD	Review draft LOI from potential bidder.	0.20	1445.00	\$289.00
04/18/2023	VAN	AD	Analysis regarding current dealer conversions; revise summary chart regarding same.	0.30	1175.00	\$352.50
04/18/2023	SWG	AD	Respond to question from RJ team re: confidentiality provisions of agreements.	0.20	895.00	\$179.00
04/18/2023	SWG	AD	Receive and respond to inquiry re: pending transaction	0.30	895.00	\$268.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/18/2023	HCK	AD	Memos to / from J. Wainwright and S. Golden re Pilot confidentiality.	0.20	1550.00	\$310.00
04/18/2023	HCK	AD	Further review Pilot agreements re transfer restrictions.	0.60	1550.00	\$930.00
04/19/2023	HCK	AD	Memos to group re HSR clearance and counsel.	0.20	1550.00	\$310.00
04/19/2023	JNP	AD	Conference with Berger Singerman and G. Richards regarding sale process.	0.60	1595.00	\$957.00
04/19/2023	PJJ	AD	Continue oil agreement confidentiality provision review.	4.00	545.00	\$2,180.00
04/19/2023	JWD	AD	Review new NDA revisions and email comments thereto	0.50	1295.00	\$647.50
04/19/2023	JWD	AD	Call with PSZJ team re research issue re acquisitions	0.20	1295.00	\$259.00
04/19/2023	JWD	AD	Review final draft of NDA	0.10	1295.00	\$129.50
04/19/2023	MBL	AD	Emails with team re sale issues and status.	0.10	1445.00	\$144.50
04/19/2023	VAN	AD	Research and analysis regarding motion to reimburse for due diligence expenses.	1.90	1175.00	\$2,232.50
04/19/2023	HCK	AD	Further review / analyze Pilot lease, fuel and thru-put agreements.	1.20	1550.00	\$1,860.00
04/20/2023	JWD	AD	Call with FTI, D Turcot re transaction	0.20	1295.00	\$259.00
04/20/2023	VAN	AD	Research and analysis regarding motion to reimburse ARKO due diligence expenses; draft same.	3.00	1175.00	\$3,525.00
04/20/2023	HCK	AD	Review S. Golden memos re Cameron / Pilot closing payments.	0.20	1550.00	\$310.00
04/20/2023	HCK	AD	Telephone call with S. Golden re Cameron / Pilot resolution.	0.10	1550.00	\$155.00
04/20/2023	JWD	AD	Emails with G. Demo re dealer conversion	0.10	1295.00	\$129.50
04/20/2023	JWD	AD	Call with S Golden re Cameron transaction	0.10	1295.00	\$129.50
04/21/2023	JNP	AD	Conference with Steven W. Golden regarding Pilot request for interest.	0.10	1595.00	\$159.50
04/21/2023	JWD	AD	Review RJ complete sale summary	0.20	1295.00	\$259.00
04/22/2023	JWD	AD	Emails re auction issues and review timelines	0.30	1295.00	\$388.50
04/22/2023	JWD	AD	Review issues for sale pleadings and work on same	0.80	1295.00	\$1,036.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/23/2023	JNP	AD	Emails with G. Richards regarding call to discuss sale process.	0.10	1595.00	\$159.50
04/24/2023	HCK	AD	Follow-up with S. Golden re draft APA for review by Raymond James.	0.10	1550.00	\$155.00
04/24/2023	JNP	AD	Conference with FTI, RJ and PSZJ regarding sale process.	0.80	1595.00	\$1,276.00
04/24/2023	JWD	AD	Review initial draft of sale APA	0.30	1295.00	\$388.50
04/24/2023	JWD	AD	Attend call with RJ, FTI, PSZJ re sale issues	0.90	1295.00	\$1,165.50
04/24/2023	JWD	AD	Review and revise NDA for AR Global / Necessity	0.70	1295.00	\$906.50
04/24/2023	JWD	AD	Review and revise RJ update to NDA parties and emails re same	0.20	1295.00	\$259.00
04/24/2023	SWG	AD	Participate in call with Debtors' professionals re: sale process.	0.80	895.00	\$716.00
04/25/2023	PJJ	AD	Draft de minimis assets sales procedures motion.	1.60	545.00	\$872.00
04/25/2023	JWD	AD	Emails with team re issues for sale process	0.20	1295.00	\$259.00
04/25/2023	JWD	AD	Review and comment to email re request from bidder re insiders	0.10	1295.00	\$129.50
04/26/2023	JNP	AD	Conference with M. Healy regarding status call regarding variety of pending issues including sale process.	0.30	1595.00	\$478.50
04/26/2023	JWD	AD	Work on changes to NDA and emails with K Sulkowski re same	0.30	1295.00	\$388.50
04/26/2023	JWD	AD	Call with K Sulkowski re NDA issues	0.10	1295.00	\$129.50
04/26/2023	JWD	AD	Review new IOI draft and G Richards & J Pomerantz emails re same	0.20	1295.00	\$259.00
04/27/2023	JNP	AD	Communication with P. Singerman regarding call to discuss sale process.	0.10	1595.00	\$159.50
04/27/2023	JNP	AD	Conference with M. Healy and G. Richards regarding sale process.	0.50	1595.00	\$797.50
04/27/2023	JNP	AD	Conference with T. Howley regarding sale process.	0.30	1595.00	\$478.50
04/27/2023	JNP	AD	Conference with P. Singerman regarding sale and case related issues.	0.30	1595.00	\$478.50
04/27/2023	JWD	AD	Email with K Sulkowski re NDA issue	0.10	1295.00	\$129.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/27/2023	VAN	AD	Review/revise de minimis asset sale motion.	1.00	1175.00	\$1,175.00
04/28/2023	JWD	AD	Prep for call with NDA candidate (.1); attend call re same (.2); revise agreement (.2)	0.50	1295.00	\$647.50
04/28/2023	JWD	AD	Call with RJ and FTI team re sale process issues	0.70	1295.00	\$906.50
04/28/2023	VAN	AD	Draft/revise de minimis asset sale motion.	1.30	1175.00	\$1,527.50
			_	93.00		\$120,050.50
Bankrup	tcy Liti	igation	[L430]			
04/03/2023	VAN	BL	Analysis regarding ordinary course professionals motion, including email correspondence with Steven Golden regarding same.	0.30	1175.00	\$352.50
04/05/2023	JNP	BL	Emails regarding potential litigation with dealers.	0.20	1595.00	\$319.00
04/05/2023	PJJ	BL	Prepare W&E for 5/12 hearing.	0.20	545.00	\$109.00
04/05/2023	PJJ	BL	Prepare W&E for 4/10 hearing.	0.20	545.00	\$109.00
04/05/2023	JWD	BL	Review email re fuel supply contract valuation and lender inquiries	0.20	1295.00	\$259.00
04/05/2023	JWD	BL	Review J Elrod email re D&O and work on response for same	0.20	1295.00	\$259.00
04/06/2023	JNP	BL	Conference with Steven W. Golden, Jeffrey W. Dulberg and Gregory V. Demo and then N. Lansing regarding strategy to deal with dealers violating contracts.	0.50	1595.00	\$797.50
04/06/2023	PJJ	BL	Prepare for and file W&E list for 4/10 hearing.	0.30	545.00	\$163.50
04/06/2023	JWD	BL	Emails with S Golden re Oak St request	0.10	1295.00	\$129.50
04/06/2023	JWD	BL	Further emails re informal discovery and sale process	0.20	1295.00	\$259.00
04/06/2023	JWD	BL	Attend call with PSZJ team re dealer issues and litigation and follow up call with client re same	0.50	1295.00	\$647.50
04/07/2023	JNP	BL	Emails regarding status of information regarding dealers breaching agreements and next steps.	0.20	1595.00	\$319.00
04/07/2023	PJJ	BL	Prepare notice of continued hearing regarding DIP, dealer conversion.	0.80	545.00	\$436.00
04/07/2023	PJJ	BL	Prepare notice of continuation of Cameron transaction motion.	0.50	545.00	\$272.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/07/2023	PJJ	BL	File notice of continued hearing.	0.20	545.00	\$109.00
04/07/2023	JWD	BL	Work on lease / litigation issues	0.80	1295.00	\$1,036.00
04/07/2023	JWD	BL	Review issues and call w prospective dealer lit counsel	0.50	1295.00	\$647.50
04/07/2023	JWD	BL	Attend PSZJ call re dealer litigation workflow	0.50	1295.00	\$647.50
04/10/2023	JNP	BL	Conference with Gregory V. Demo regarding potential litigation with Imperial (2x).	0.30	1595.00	\$478.50
04/10/2023	JNP	BL	Conference with N. Lansing regarding Imperial issues and potential litigation.	0.10	1595.00	\$159.50
04/10/2023	JNP	BL	Conference with Jeffrey W. Dulberg regarding Imperial issues and litigation.	0.10	1595.00	\$159.50
04/10/2023	JNP	BL	Emails regarding next steps regarding Imperial.	0.10	1595.00	\$159.50
04/10/2023	PJJ	BL	Review/revise dealer conversion order and circulate.	0.20	545.00	\$109.00
04/11/2023	JNP	BL	Conference with team and B. Kadden regarding Imperial status and potential litigation.	0.30	1595.00	\$478.50
04/11/2023	JNP	BL	Emails regarding settlement with Imperial.	0.10	1595.00	\$159.50
04/11/2023	PJJ	BL	Revise/redline dealer conversion procedures order.	0.30	545.00	\$163.50
04/11/2023	JWD	BL	Review G Demo and client emails re dealer updates	0.20	1295.00	\$259.00
04/11/2023	JWD	BL	Attend lit update call	0.50	1295.00	\$647.50
04/11/2023	JWD	BL	Review emails re Imperial dispute	0.10	1295.00	\$129.50
04/12/2023	JWD	BL	Prepare for Friday hearings and review newly filed W/E lists from different parties	0.40	1295.00	\$518.00
04/12/2023	JNP	BL	Review stipulation with Imperial and emails regarding same.	0.20	1595.00	\$319.00
04/12/2023	JNP	BL	Conference with Gregory V. Demo regarding stipulation with Imperial.	0.10	1595.00	\$159.50
04/12/2023	JNP	BL	Conference with Gregory V. Demo, Jeffrey W. Dulberg and N. Lansing regarding outstanding litigation issues.	0.50	1595.00	\$797.50
04/12/2023	JWD	BL	Attend litigation call with N Lansing (partial)	0.30	1295.00	\$388.50
04/12/2023	JWD	BL	Review J Johnston update and work with G Demo re lit mgmt	0.20	1295.00	\$259.00
04/12/2023	JWD	BL	Work on proffer for hearing on Friday	0.30	1295.00	\$388.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/12/2023	GVD	BL	Draft stipulation re Imperial agreement (1.1); revise stipulation re comments from J. Pomerantz (0.6); further revise settlement re comments from client (0.2); multiple correspondence with counsel to Imperial re review and filing (0.4); correspondence with client re applicable deadlines and requirement for court approval (0.3); correspondence with PSZJ group re filing of agreements under seal (0.3)	2.90	1250.00	\$3,625.00
04/13/2023	JWD	BL	Email with G Demo re litigation plan	0.10	1295.00	\$129.50
04/13/2023	JWD	BL	Multiple calls with B Wallen re RJ retention and Dealer Motion	0.30	1295.00	\$388.50
04/13/2023	JWD	BL	Review email litigation summaries and respond to G Demo re same	0.30	1295.00	\$388.50
04/13/2023	GVD	BL	Revise Imperial stipulation and multiple correspondence with counsel to Imperial re same	0.50	1250.00	\$625.00
04/13/2023	GVD	BL	Correspondence with N. Lansing re status of J. Johnston cases and next steps	0.30	1250.00	\$375.00
04/13/2023	GVD	BL	Conference with S. Milbath re Florida eviction case (0.2); follow up correspondence with working group re same (0.2)	0.40	1250.00	\$500.00
04/13/2023	GVD	BL	Conference with Parker Poe and N. Lansing re condemnation cases (0.7); follow up correspondence with working group re same (0.7)	1.40	1250.00	\$1,750.00
04/14/2023	JNP	BL	Conference with Gregory V. Demo regarding Shamash litigation.	0.20	1595.00	\$319.00
04/14/2023	РЈЈ	BL	Telephone conference with Ben L. Wallen regarding Samnosh motion to compel (.1); emails regarding same (.1).	0.20	545.00	\$109.00
04/14/2023	JWD	BL	Email with G Demo re litigation mgmt and stay application	0.10	1295.00	\$129.50
04/14/2023	JWD	BL	Emails with FTI re diligence responses for DIP lender	0.20	1295.00	\$259.00
04/14/2023	JWD	BL	Call with S Golden re litigation issues	0.10	1295.00	\$129.50
04/14/2023	JWD	BL	Call with G Demo and N Lansing re lit update	0.20	1295.00	\$259.00
04/14/2023	РЈК	BL	Review Samnosh motion to compel, emails with G Demo re same	0.30	1025.00	\$307.50
04/14/2023	GVD	BL	Correspondence with Parker Poe re analysis of potential recoveries	0.20	1250.00	\$250.00

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				<u>Hours</u>	Rate	Amount
04/14/2023	GVD	BL	Research effect of automatic stay on condemnation proceedings	2.20	1250.00	\$2,750.00
04/14/2023	GVD	BL	Correspondence with N. Lansing and M. Healy re status of Florida eviction case and next steps (0.2); correspondence with counsel re Florida eviction case re same (0.2)	0.40	1250.00	\$500.00
04/14/2023	GVD	BL	Review and analyze outstanding litigation and create tracker re same	0.50	1250.00	\$625.00
04/14/2023	PJJ	BL	Attend hearing (partial).	0.50	545.00	\$272.50
04/14/2023	MBL	BL	Review Brothers objection; misc. case emails with team and FTI.	0.20	1445.00	\$289.00
04/15/2023	GVD	BL	Correspondence with P. Keane re response to Somnash motion to compel	0.10	1250.00	\$125.00
04/16/2023	GVD	BL	Correspondence with J. Dulberg and J. POmerantz re proposed settlement of Samnosh litigation	0.20	1250.00	\$250.00
04/16/2023	GVD	BL	Review proposed revisions to Imperial stipulation (0.2); correspondence with client re same (0.1)	0.30	1250.00	\$375.00
04/17/2023	РЈК	BL	Call with G Demo and S Golden re Samnosh issues (.3), research re same (2.2), begin drafting objection to Samnosh motion (.8)	3.30	1025.00	\$3,382.50
04/17/2023	GVD	BL	Conference with counsel to Somnash re potential case resolution and next steps	0.30	1250.00	\$375.00
04/17/2023	GVD	BL	Conference with P. Keane and S. Golden re draft response to Somnash motion to compel	0.70	1250.00	\$875.00
04/17/2023	GVD	BL	Review materials and research re Somnash agreement and multiple correspondence re same	1.20	1250.00	\$1,500.00
04/17/2023	GVD	BL	Conference with S. Golden re status of Somnash case and client communications	0.20	1250.00	\$250.00
04/17/2023	GVD	BL	Conference with T. Hines re status of Imperial stipulation (0.2): correspondence with client re same (0.1); correspondence with PSZJ working group re same (0.1)	0.40	1250.00	\$500.00
04/17/2023	GVD	BL	Correspondence with M. Healy and N. Lansing re Samnosh litigation response	0.20	1250.00	\$250.00
04/18/2023	PJJ	BL	Draft notice of continued DIP and KERP hearing (.2); file (.2).	0.40	545.00	\$218.00
04/18/2023	PJJ	BL	Telephone conference with Ben L. Wallen regarding	0.20	545.00	\$109.00

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				<u>Hours</u>	Rate	Amount
			W/E lists for DIP & KERP.			
04/18/2023	JWD	BL	Work with lit team re managing Sonmash dispute	0.40	1295.00	\$518.00
04/18/2023	РЈК	BL	Review litigation tracker, research re pending litigation matters for stay notices, review stay notice form, emails with PSZJ team re same, email to litigation counsel re ch 11 filing and stay notices	1.50	1025.00	\$1,537.50
04/18/2023	GVD	BL	Conference with J. Johnston re litigation next steps	0.40	1250.00	\$500.00
04/18/2023	GVD	BL	Correspondence with T. Hines re status of Imperial stipulation (0.1); correspondence with client re status of Imperial deal (0.2)	0.30	1250.00	\$375.00
04/18/2023	GVD	BL	Correspondence with PSZJ working group re status of Somnash litigation and next steps	0.30	1250.00	\$375.00
04/19/2023	СНМ	BL	Emails with S. Golden and N. Lansing re document collection in response to Committee information requests.	0.20	925.00	\$185.00
04/19/2023	PJJ	BL	Email PSZJ team regarding W/E UST for April 25 hearing.	0.20	545.00	\$109.00
04/19/2023	JWD	BL	Review Sannosh filing and emails with team re same	0.20	1295.00	\$259.00
04/19/2023	JWD	BL	Call with PSZJ team re litigation issues	0.20	1295.00	\$259.00
04/19/2023	РЈК	BL	Research re various issues re purchase option PSAs, prepare summary re same (5.0), emails with G Demo re same (.3)	5.30	1025.00	\$5,432.50
04/19/2023	РЈК	BL	Call with G Demo re litigation tracking and open research issues	0.30	1025.00	\$307.50
04/19/2023	SWG	BL	Review and respond to email re: outstanding document requests	0.30	895.00	\$268.50
04/19/2023	GVD	BL	Multiple correspondence with counsel to Imperial re status of stipulation	0.20	1250.00	\$250.00
04/19/2023	GVD	BL	Conference with J. Johnston re status of litigation and next steps	0.20	1250.00	\$250.00
04/19/2023	GVD	BL	Correspondence with J. Johnston re engagement letters	0.20	1250.00	\$250.00
04/19/2023	GVD	BL	Correspondence with M. Healy re J. Johnston litigation and next steps	0.10	1250.00	\$125.00
04/19/2023	GVD	BL	Correspondence with J. Johnston re deadline to remove cases	0.20	1250.00	\$250.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/19/2023	GVD	BL	Correspondence with PSZJ and client re Sannosh withdrawal of motion to compel (0.2); correspondence with counsel to Samnosh re potential settlement (0.4)	0.60	1250.00	\$750.00
04/19/2023	GVD	BL	Conference with D. Turcot re status of Imperial and Sonnash settlements	0.20	1250.00	\$250.00
04/19/2023	HCK	BL	Memos to / from P. Jeffries re W&E lists for upcoming hearing.	0.20	1550.00	\$310.00
04/20/2023	PJJ	BL	Prepare exhibits to W/E List for April 25 hearing.	0.50	545.00	\$272.50
04/20/2023	JWD	BL	Attend client call re oil agreement recon	1.00	1295.00	\$1,295.00
04/20/2023	РЈК	BL	Attention to utilities issues and reach out/responses from utility providers, research shutoff issues, calls and emails to utility providers, calls adn emails with B Wallen and PSZJ team re same	3.40	1025.00	\$3,485.00
04/20/2023	РЈК	BL	Additional research re PSAs and option contracts and various issues re same, emails with G Demo re same, prepare research summary	3.50	1025.00	\$3,587.50
04/20/2023	GVD	BL	Correspondence with Parker Poe re damage assessment and next steps	0.20	1250.00	\$250.00
04/20/2023	GVD	BL	Conference with J. Johnston re open litigation issues and proposed responses	0.30	1250.00	\$375.00
04/20/2023	GVD	BL	Correspondence with counsel to Imperial re need of call and scheduling	0.20	1250.00	\$250.00
04/20/2023	GVD	BL	Conference with D. Turcot re Imperial issues re property interference	0.20	1250.00	\$250.00
04/21/2023	JNP	BL	Conference with N. Lansing regarding potential litigation against breaching dealers.	0.10	1595.00	\$159.50
04/21/2023	JNP	BL	Conference with Steven W. Golden regarding potential litigation against breaching dealers.	0.10	1595.00	\$159.50
04/21/2023	PJJ	BL	Prepare for and file W/E list.	0.20	545.00	\$109.00
04/21/2023	PJJ	BL	Emails regarding expense motion filing logistics with PSZJ team.	0.20	545.00	\$109.00
04/21/2023	РЈК	BL	Additional work on utility issues and various urgent responses to same (1.2), emails with B Wallen and PSZJ team re same (.3)	1.50	1025.00	\$1,537.50
04/21/2023	РЈК	BL	Additional research on issues related to PSAs adn option contracts re assumption/assignment (2.8),	3.50	1025.00	\$3,587.50

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			1.0	<u>Hours</u>	Rate	<u>Amount</u>
			draft summary re same (.5), emails with G Demo re same (.2)			
04/21/2023	GVD	BL	Correspondence with Parker Poe re status of case analysis	0.10	1250.00	\$125.00
04/21/2023	GVD	BL	Correspondence with T. Hines re scheduling call (0.1); correspondence with client re Imperial defaults (0.1)	0.20	1250.00	\$250.00
04/21/2023	GVD	BL	Review research on contract defaults from P. Keane and correspondence re same	0.40	1250.00	\$500.00
04/21/2023	GVD	BL	Prepare for conference with Imperial's counsel re defaults (0.2); conference with Imperial's counsel re same (0.4)	0.60	1250.00	\$750.00
04/21/2023	GVD	BL	Review email from J. Johnston re litigation action items	0.20	1250.00	\$250.00
04/23/2023	PJJ	BL	Draft Agenda for April 24 hearing.	0.80	545.00	\$436.00
04/24/2023	PJJ	BL	Revise final cash management order (.2); prepare Notice of filing redline (.2).	0.40	545.00	\$218.00
04/24/2023	PJJ	BL	Prepare COC regarding final cash management motion (.3) and file (.2).	0.50	545.00	\$272.50
04/24/2023	PJJ	BL	Telephone conference with Ben L. Wallen regarding W/E list filing, notice of final DIP order and Agenda.	0.20	545.00	\$109.00
04/24/2023	PJJ	BL	Prepare Notice of Filing final DIP order for filing/service, W/E List and Agenda.	2.00	545.00	\$1,090.00
04/24/2023	JWD	BL	Emails with G Demo re Imperial; emails with team re litigation issues	0.10	1295.00	\$129.50
04/24/2023	SWG	BL	Call with litigation counsel re: dealer litigation issues	0.20	895.00	\$179.00
04/24/2023	GVD	BL	Review litigation options re Imperial and correspondence re same (0.3); correspondence with PSZJ working group re litigation options (0.1); conference with B. Kadden and PSZJ working group re transitioning litigation (0.3)	0.70	1250.00	\$875.00
04/24/2023	GVD	BL	Multiple correspondence with counsel to Somnash re status of litigation and next steps	0.20	1250.00	\$250.00
04/25/2023	JWD	BL	Email with G Demo re litigation update	0.10	1295.00	\$129.50
04/25/2023	РЈК	BL	Revise termination agreement re store 384, emails with S Golden re same	0.40	1025.00	\$410.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/25/2023	SWG	BL	Assemble documents requested by AR Global	1.90	895.00	\$1,700.50
04/25/2023	GVD	BL	Review correspondence re litigation issues and respond to same	0.20	1250.00	\$250.00
04/25/2023	GVD	BL	Correspondence with B. Kadden re imperial (0.2); correspondence with counsel to Somnash re default issues (0.1); correspondence with Imperial re status of negotiations (0.1)	0.40	1250.00	\$500.00
04/25/2023	PJJ	BL	Attend hearing.	1.30	545.00	\$708.50
04/25/2023	SWG	BL	Attend first portion of final DIP hearing.	0.80	895.00	\$716.00
04/26/2023	JWD	BL	Attend call re 4Court	0.50	1295.00	\$647.50
04/26/2023	SWG	BL	Call with counsel to AR Global re: document production.	0.50	895.00	\$447.50
04/26/2023	GVD	BL	Conference with MEX working group re next steps in Imperial litigation	0.80	1250.00	\$1,000.00
04/26/2023	GVD	BL	Conference with J. Johnston re settlement issues	0.10	1250.00	\$125.00
04/26/2023	GVD	BL	Conference with B. Wallen re default tracker and correspondence with K. Labrada re same	0.10	1250.00	\$125.00
04/26/2023	GVD	BL	Correspondence with PSZJ working group re status of Imperial litigation issues	0.20	1250.00	\$250.00
04/27/2023	GVD	BL	Multiple correspondence with outside law firms re status of cases	0.20	1250.00	\$250.00
04/27/2023	GVD	BL	Correspondence with Imperial re status of negotiations (0.2); review documents re Imperial negotiation and send same to B. Kadden (0.5)	0.70	1250.00	\$875.00
04/27/2023	KLL	BL	Call with G. Demo on assignment for tracking litigation defaults.	0.20	545.00	\$109.00
04/27/2023	KLL	BL	Review correspondence and chart on litigation defaults.	0.30	545.00	\$163.50
04/28/2023	PJJ	BL	Prepare and file additional amended Petitions to correct tax IDs.	0.70	545.00	\$381.50
04/28/2023	JWD	BL	Review emails re dealer litigation issues	0.10	1295.00	\$129.50
04/28/2023	SWG	BL	Call re: document production to AR Global	0.70	895.00	\$626.50
04/28/2023	SWG	BL	Call with FTI team re: document production	0.30	895.00	\$268.50
04/28/2023	SWG	BL	Participate in meet and confer with counsel to AR	0.80	895.00	\$716.00

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				<u>Hours</u>	Rate	Amount
			Global			
04/28/2023	GVD	BL	Correspondence with Parker Poe re automatic stay issues	0.10	1250.00	\$125.00
04/28/2023	GVD	BL	Correspondence with internal working group re default issues	0.20	1250.00	\$250.00
04/30/2023	GVD	BL	Correspondence with Parker Poe re status of condemnation actions	0.10	1250.00	\$125.00
			_	74.40		\$79,246.50
Case Adr	ninistra	ation [E	3110]			
04/02/2023	PJJ	CA	Review MEX share point files.	0.50	545.00	\$272.50
04/02/2023	BLW	CA	Discuss work flows with Mr. Dulberg.	0.10	895.00	\$89.50
04/03/2023	HCK	CA	Review WIP charts / revisions from P. Jeffries.	0.10	1550.00	\$155.00
04/03/2023	HCK	CA	All-hands conference call with PSZJ team re WIP review.	1.00	1550.00	\$1,550.00
04/03/2023	HCK	CA	Conference call with PSZJ / FTI re tasks and deadlines.	0.70	1550.00	\$1,085.00
04/03/2023	JNP	CA	Participate on weekly PSZJ WIP call.	1.00	1595.00	\$1,595.00
04/03/2023	JNP	CA	Participate on weekly PSZJ FTI WIP call.	0.90	1595.00	\$1,435.50
04/03/2023	PJJ	CA	Update WIP and Critical Dates Memo and circulate.	1.00	545.00	\$545.00
04/03/2023	PJJ	CA	Attend PSZJ WIP call.	1.00	545.00	\$545.00
04/03/2023	PJJ	CA	Attend professional WIP call.	0.90	545.00	\$490.50
04/03/2023	PJJ	CA	Follow up call with Ben L. Wallen regarding open administration items.	0.20	545.00	\$109.00
04/03/2023	PJJ	CA	Attend all hands call.	0.40	545.00	\$218.00
04/03/2023	JWD	CA	Attend PSZJ tracker update call	1.00	1295.00	\$1,295.00
04/03/2023	JWD	CA	Call with other profs re workstreams	0.90	1295.00	\$1,165.50
04/03/2023	JWD	CA	Review critical dates and update WIP.	0.20	1295.00	\$259.00
04/03/2023	JWD	CA	Call with client team and all profs and follow up notes re same	0.40	1295.00	\$518.00
04/03/2023	MBL	CA	Weekly update calls with debtor advisors re case status.	1.30	1445.00	\$1,878.50

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				<u>Hours</u>	Rate	Amount
04/03/2023	VAN	CA	Phone conference with PSZJ team regarding work in process.	1.80	1175.00	\$2,115.00
04/03/2023	SWG	CA	Participate in PSZJ WIP call	1.00	895.00	\$895.00
04/03/2023	SWG	CA	Participate in WIP call with PSZJ, FTI, and RJ teams.	0.90	895.00	\$805.50
04/03/2023	SWG	CA	Participate in WIP call with client and professional teams.	0.30	895.00	\$268.50
04/03/2023	GVD	CA	Attend WIP Call	1.00	1250.00	\$1,250.00
04/03/2023	BLW	CA	Attend WIP Call (1) and professionals call (.9)	1.90	895.00	\$1,700.50
04/03/2023	BLW	CA	Correspond with Court Clerk re: hearing on Cameron Motion.	0.10	895.00	\$89.50
04/03/2023	KLL	CA	Attend PSZJ WIP call re upcoming tasks.	1.00	545.00	\$545.00
04/03/2023	KLL	CA	Attend Debtors' professional call.	0.80	545.00	\$436.00
04/03/2023	KLL	CA	Telephone call with court clerk on status of expedited order for hearing transcript.	0.20	545.00	\$109.00
04/03/2023	KLL	CA	Correspond with transcriber on expedited request order.	0.20	545.00	\$109.00
04/04/2023	PJJ	CA	Review emails regarding open items and update WIP accordingly.	2.00	545.00	\$1,090.00
04/04/2023	JWD	CA	Call with S Golden regarding case tasks	0.10	1295.00	\$129.50
04/04/2023	BLW	CA	Call with Mr. Dulberg re: work streams.	0.10	895.00	\$89.50
04/04/2023	BLW	CA	Correspond re: committee formation.	0.10	895.00	\$89.50
04/04/2023	BLW	CA	Return creditor calls (9x).	1.20	895.00	\$1,074.00
04/04/2023	BLW	CA	Call with Ms. Jeffries re: upcoming filings.	0.20	895.00	\$179.00
04/04/2023	KLL	CA	Review and circulate hearing transcript re 3-29-23 hearing.	0.30	545.00	\$163.50
04/05/2023	JNP	CA	Conference with Steven W. Golden regarding case issues.	0.10	1595.00	\$159.50
04/05/2023	JNP	CA	Conference with Jeffrey W. Dulberg regarding case management issues.	0.10	1595.00	\$159.50
04/05/2023	PJJ	CA	Attend all hands WIP call.	0.50	545.00	\$272.50
04/05/2023	JWD	CA	Call with S Golden re workflow and new items	0.70	1295.00	\$906.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/05/2023	JWD	CA	Attend all profs and client update call	0.40	1295.00	\$518.00
04/05/2023	JWD	CA	Calls with J Pomerantz re task mgmt	0.10	1295.00	\$129.50
04/05/2023	JWD	CA	Call with P Jeffries and V Arias re filing fee reimbursements	0.10	1295.00	\$129.50
04/05/2023	JWD	CA	Work on review of workflows and monitor same	0.50	1295.00	\$647.50
04/05/2023	SWG	CA	Draft and send status email to client	0.20	895.00	\$179.00
04/05/2023	SWG	CA	Call with J. Dulberg re: case status and WIP	0.70	895.00	\$626.50
04/05/2023	SWG	CA	Participate in WIP call with professionals and client	0.60	895.00	\$537.00
04/05/2023	BLW	CA	Creditor Calls (3x).	0.40	895.00	\$358.00
04/06/2023	MSP	CA	Internal PSZJ call re: work-in-process, pending action items, etc.	2.00	1295.00	\$2,590.00
04/06/2023	PJJ	CA	Attend PSZJ internal WIP call.	1.00	545.00	\$545.00
04/06/2023	PJJ	CA	Attend PSZJ professionals WIP call.	1.00	545.00	\$545.00
04/06/2023	PJJ	CA	Coordinate data site access.	0.30	545.00	\$163.50
04/06/2023	PJJ	CA	Update WIP/critical dates memo.	1.00	545.00	\$545.00
04/06/2023	JWD	CA	Work on task flow oversight and assignments to team	0.30	1295.00	\$388.50
04/06/2023	JWD	CA	Attend PSZJ case status call	1.00	1295.00	\$1,295.00
04/06/2023	JWD	CA	Attend all profs WIP call	1.00	1295.00	\$1,295.00
04/06/2023	JWD	CA	Call with FTI and PSZJ teams re affiliate issues	0.50	1295.00	\$647.50
04/06/2023	JWD	CA	Prep email to J Elrod re D&O	0.20	1295.00	\$259.00
04/06/2023	JWD	CA	Emails re Regions Bank inquiry	0.10	1295.00	\$129.50
04/06/2023	JWD	CA	Work on hearing scheduling issues following Committee call	0.20	1295.00	\$259.00
04/06/2023	LAF	CA	Business research re: Various debtor entities.	2.30	595.00	\$1,368.50
04/06/2023	VAN	CA	Phone conference with Steven Golden, Jeff Dulberg, Jonathan Kim and Patricia Jeffries regarding transaction reconstruction.	0.70	1175.00	\$822.50
04/06/2023	SWG	CA	Assemble comprehensive WIP/workflow	0.90	895.00	\$805.50
04/06/2023	SWG	CA	Participate in PSZJ WIP call	1.00	895.00	\$895.00

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				<u>Hours</u>	Rate	Amount
04/06/2023	SWG	CA	Participate in all Debtors' professionals WIP call	1.00	895.00	\$895.00
04/06/2023	SWG	CA	Receive and respond to email from client re: document production	0.20	895.00	\$179.00
04/06/2023	GVD	CA	Attend WIP call	1.00	1250.00	\$1,250.00
04/06/2023	MDW	CA	3 Creditor inquires re general case issues.	0.40	1495.00	\$598.00
04/06/2023	BLW	CA	Attend WIP (1) and Professionals Call (1.1).	2.10	895.00	\$1,879.50
04/06/2023	BLW	CA	Creditor Call.	0.10	895.00	\$89.50
04/06/2023	BLW	CA	Correspond and Address numerous hearing issues.	0.60	895.00	\$537.00
04/06/2023	KLL	CA	Attend PSZJ WIP professionals call re update and assignment of tasks.	1.00	545.00	\$545.00
04/07/2023	JNP	CA	Emails regarding coordination of items and tasks through FTI.	0.10	1595.00	\$159.50
04/07/2023	JNP	CA	Emails with team regarding information requests by creditor.	0.10	1595.00	\$159.50
04/07/2023	JNP	CA	Conference with M. Healy regarding reconciliation of creditor claims.	0.10	1595.00	\$159.50
04/07/2023	РЈЈ	CA	Review emails regarding administrative items and track same on WIP.	1.80	545.00	\$981.00
04/07/2023	JWD	CA	Call with S Golden re case mgmt	0.10	1295.00	\$129.50
04/07/2023	JWD	CA	Review corr and email with team re Konica demand	0.20	1295.00	\$259.00
04/07/2023	LAF	CA	Business research re: Various debtor entities.	1.30	595.00	\$773.50
04/07/2023	VAN	CA	Review background materials regarding transaction reconstruction.	1.20	1175.00	\$1,410.00
04/07/2023	SWG	CA	Call with G. Demo, J. Davis, and J. Wainwright re: communication workflows	0.90	895.00	\$805.50
04/07/2023	SWG	CA	Call with client and professional teams	0.40	895.00	\$358.00
04/07/2023	GVD	CA	Multiple correspondence re organization of work flows (0.3); conference S. Golden re same (0.3); conference with S. Golden, FTI, and Raymond James re organization of work flows (0.8)	1.40	1250.00	\$1,750.00
04/07/2023	GVD	CA	Conference with PSZJ working group re status of case and next steps	0.50	1250.00	\$625.00
04/07/2023	BLW	CA	Numerous correspondences re: hearing issues (.4) and review, comment on, and coordinate filing of	0.70	895.00	\$626.50

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				<u>Hours</u>	Rate	Amount
			notice of continuance (.3).			
04/07/2023	BLW	CA	Attend WIP Call.	0.50	895.00	\$447.50
04/08/2023	PJJ	CA	Revise and organize workstreams and create new WIP.	3.00	545.00	\$1,635.00
04/08/2023	PJJ	CA	Download and organize 4court documents.	0.40	545.00	\$218.00
04/08/2023	JWD	CA	Work on case task list and revise same	0.20	1295.00	\$259.00
04/08/2023	JWD	CA	Work on issues re gathering lease / org materials re related parties	0.40	1295.00	\$518.00
04/08/2023	MDW	CA	Internal strategy discussion re ordinary course professional employment.	0.20	1495.00	\$299.00
04/09/2023	JNP	CA	Review summary of FTI call with Province and requests for information and email regarding same.	0.10	1595.00	\$159.50
04/10/2023	НСК	CA	All-hands WIP call with PSZJ team re tasks / deadlines and hearing preparation.	1.00	1550.00	\$1,550.00
04/10/2023	JNP	CA	Participate on PSZJ WIP call (partial).	0.80	1595.00	\$1,276.00
04/10/2023	JNP	CA	Participate on weekly FTI, RJ, and PSZJ WIP call.	0.90	1595.00	\$1,435.50
04/10/2023	JNP	CA	Weekly call with N. Lansing and D. Martin regarding catch up.	0.40	1595.00	\$638.00
04/10/2023	MSP	CA	Internal PSZJ call regarding work-in-process, pending action items, etc.	1.00	1295.00	\$1,295.00
04/10/2023	PJJ	CA	Review emails and update WIP with new tasks and action items.	1.00	545.00	\$545.00
04/10/2023	PJJ	CA	Attend PSZJ WIP call.	1.00	545.00	\$545.00
04/10/2023	PJJ	CA	Attend professional call.	0.90	545.00	\$490.50
04/10/2023	JWD	CA	Attend PSZJ WIP update call	0.90	1295.00	\$1,165.50
04/10/2023	JWD	CA	Attend all profs call	0.80	1295.00	\$1,036.00
04/10/2023	JWD	CA	Attend client update call	0.40	1295.00	\$518.00
04/10/2023	MBL	CA	Attend weekly update call with PSZJ team re WIP and pending items.	1.00	1445.00	\$1,445.00
04/10/2023	SWG	CA	Calls with J. Davis regarding WIP	0.20	895.00	\$179.00
04/10/2023	GVD	CA	Attend WIP call (partial)	1.20	1250.00	\$1,500.00
04/10/2023	GVD	CA	Conference with FTI/Raymond James re daily priorities	0.40	1250.00	\$500.00

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				<u>Hours</u>	Rate	Amount
04/10/2023	MDW	CA	Contact from Creditors re case status.	0.40	1495.00	\$598.00
04/10/2023	BLW	CA	Attend WIP Call (1) and professionals call (.9).	1.90	895.00	\$1,700.50
04/10/2023	BLW	CA	Coordinate hearing settings.	0.10	895.00	\$89.50
04/10/2023	KLL	CA	Prepare witness and exhibit list re ADA motion.	1.10	545.00	\$599.50
04/10/2023	KLL	CA	Attend PSZJ professional team WIP call re updates and scheduling of tasks.	1.00	545.00	\$545.00
04/11/2023	JNP	CA	Conference with Ben L. Wallen regarding critical vendors issues.	0.10	1595.00	\$159.50
04/11/2023	PJJ	CA	Review emails and update WIP accordingly.	1.30	545.00	\$708.50
04/11/2023	PJJ	CA	Update contact lists with Committee information.	0.40	545.00	\$218.00
04/11/2023	PJJ	CA	Review Chevron agreements and email to Steven W. Golden.	0.20	545.00	\$109.00
04/11/2023	PJJ	CA	Update critical dates memo, calendar entries & reminders.	0.80	545.00	\$436.00
04/11/2023	JWD	CA	Review new call log from KCC	0.10	1295.00	\$129.50
04/11/2023	JWD	CA	Emails with team re retention and OCP issues	0.20	1295.00	\$259.00
04/11/2023	JWD	CA	Call with S Golden re insider issues	0.10	1295.00	\$129.50
04/11/2023	JWD	CA	Work on changes to form pleadings	0.30	1295.00	\$388.50
04/11/2023	JWD	CA	Call with B Wallen re case update	0.10	1295.00	\$129.50
04/11/2023	SWG	CA	CHeck-in with Gregory Demo regarding various workstreams.	0.50	895.00	\$447.50
04/11/2023	GVD	CA	Conference with S. Golden re open issues and next steps	0.50	1250.00	\$625.00
04/11/2023	GVD	CA	Conference with J. Davis re allocation of resources and reconciliation of invoices	0.60	1250.00	\$750.00
04/11/2023	MDW	CA	Multiple emails re creditor inquires.	0.50	1495.00	\$747.50
04/11/2023	BLW	CA	Correspond re: W/E List for 4/14 hearing.	0.20	895.00	\$179.00
04/11/2023	BLW	CA	Call with Ms. Jeffries re: work flows and submissions of proposed amended orders.	0.20	895.00	\$179.00
04/11/2023	BLW	CA	Revise WIP Tracker.	0.90	895.00	\$805.50
04/11/2023	KLL	CA	Prepare witness and exhibit list re 4/14/23 hearing.	0.80	545.00	\$436.00

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				Hours	Rate	Amount
04/12/2023	JNP	CA	Email to Committee counsel regarding weekly call.	0.10	1595.00	\$159.50
04/12/2023	JNP	CA	Weekly call with McDermottee regarding case status.	0.50	1595.00	\$797.50
04/12/2023	PJJ	CA	Review emails and update WIP accordingly.	1.00	545.00	\$545.00
04/12/2023	PJJ	CA	Attend professional all hands call.	0.50	545.00	\$272.50
04/12/2023	JWD	CA	Attend all profs / client update call	0.30	1295.00	\$388.50
04/12/2023	JWD	CA	Work on obtaining data for Committee re DCM	0.10	1295.00	\$129.50
04/12/2023	JWD	CA	Emails with team re tracker updates	0.20	1295.00	\$259.00
04/12/2023	JWD	CA	Review tracker and respond to various emails for workflow	0.20	1295.00	\$259.00
04/12/2023	JWD	CA	Calls with J Pomerantz and B Wallen re IDI, stay hearing, related issues	0.30	1295.00	\$388.50
04/12/2023	SWG	CA	Call with J. Davis regarding status of workflows	0.60	895.00	\$537.00
04/12/2023	SWG	CA	Call with J. Dulberg regarding CA matters	0.30	895.00	\$268.50
04/12/2023	BLW	CA	Call with U.S. Trustee re: MORs and Ada Coke Contempt Hearing.	0.40	895.00	\$358.00
04/12/2023	BLW	CA	Correspond with Committee re: notice of commencement.	0.10	895.00	\$89.50
04/12/2023	KLL	CA	Review notice of bankruptcy for listing of City of Seminole for B. Wallen.	0.30	545.00	\$163.50
04/12/2023	KLL	CA	Review and revise Imperial Stipulation.	0.50	545.00	\$272.50
04/12/2023	KLL	CA	Finalize for filing witness and exhibit list re 4/14 hearing.	0.30	545.00	\$163.50
04/12/2023	KLL	CA	Prepare transcript request form for filing with the Court re 4/12/23 hearing.	0.40	545.00	\$218.00
04/12/2023	DLM	CA	Review and file Witness and Exhibit List re 4-14-23 hearing.	0.40	395.00	\$158.00
04/13/2023	JNP	CA	Participate in PSZJ WIP call.	0.80	1595.00	\$1,276.00
04/13/2023	JNP	CA	Participate in PSZJ, FTI, and RJ WIP call.	0.70	1595.00	\$1,116.50
04/13/2023	PJJ	CA	Attend PSZJ WIP call.	0.80	545.00	\$436.00
04/13/2023	PJJ	CA	Attend professionals WIP call.	0.60	545.00	\$327.00
04/13/2023	PJJ	CA	Update WIP.	1.50	545.00	\$817.50

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				<u>Hours</u>	Rate	Amount
04/13/2023	PJJ	CA	Update WIP and circulate.	1.50	545.00	\$817.50
04/13/2023	JWD	CA	Emails with team re 2015.3 notice	0.10	1295.00	\$129.50
04/13/2023	JWD	CA	Attend PSZJ task call	0.80	1295.00	\$1,036.00
04/13/2023	JWD	CA	Attend all profs call	0.70	1295.00	\$906.50
04/13/2023	JWD	CA	Review updated comms call log	0.10	1295.00	\$129.50
04/13/2023	JWD	CA	Emails with team re hearing prep and orders	0.30	1295.00	\$388.50
04/13/2023	MBL	CA	Misc. case status emails with team.	0.10	1445.00	\$144.50
04/13/2023	SWG	CA	Call with A. Spinto regarding WIP	0.20	895.00	\$179.00
04/13/2023	SWG	CA	Call with Gregory Demo regarding case administration issues	0.30	895.00	\$268.50
04/13/2023	SWG	CA	Call with J. Dulberg regarding case status	0.20	895.00	\$179.00
04/13/2023	GVD	CA	Attend PSZJ WIP call (0.8); attend all professionals WIP call (partial) (0.2)	1.00	1250.00	\$1,250.00
04/13/2023	BLW	CA	Correspond with Ms. Jeffries re: supplemental service.	0.10	895.00	\$89.50
04/13/2023	BLW	CA	Attend WIP Call.	0.80	895.00	\$716.00
04/13/2023	BLW	CA	Attend Professionals Call.	0.70	895.00	\$626.50
04/13/2023	BLW	CA	return creditor call.	0.10	895.00	\$89.50
04/13/2023	KLL	CA	Attend PSZJ WIP call to go over upcoming new tasks and status of pending ones.	0.80	545.00	\$436.00
04/13/2023	KLL	CA	Correspond with C. Cowden re 3-23-23 hearing transcript.	0.20	545.00	\$109.00
04/13/2023	KLL	CA	Review witness and exhibit list filed by BFM.	0.30	545.00	\$163.50
04/14/2023	PJJ	CA	Telephone conference with Ben L. Wallen regarding hearing and tasks going forward.	0.10	545.00	\$54.50
04/14/2023	PJJ	CA	Review daily emails and update WIP and critical dates memo accordingly.	1.50	545.00	\$817.50
04/14/2023	PJJ	CA	Forward hearing notices, calendar to FTI, RJ and Board.	0.30	545.00	\$163.50
04/14/2023	PJJ	CA	Attend professional WIP call.	0.30	545.00	\$163.50
04/14/2023	PJJ	CA	Update critical dates memo, calendar entries & reminders.	0.80	545.00	\$436.00

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				<u>Hours</u>	Rate	Amount
04/14/2023	JWD	CA	Review and update tracker	0.20	1295.00	\$259.00
04/14/2023	JWD	CA	Attend all hands profs call with client	0.30	1295.00	\$388.50
04/14/2023	MBL	CA	Weekly update call with client and debtor advisors re case status and pending issues.	0.30	1445.00	\$433.50
04/14/2023	BLW	CA	Correspond re; Key Bank with FTI.	0.10	895.00	\$89.50
04/14/2023	BLW	CA	Attend RJ status call.	0.30	895.00	\$268.50
04/14/2023	KLL	CA	Prepare for filing transcript request re 4/14/23 hearing.	0.30	545.00	\$163.50
04/16/2023	JWD	CA	Case and task flow update call with S Golden	0.80	1295.00	\$1,036.00
04/16/2023	JWD	CA	Review notes to tracker	0.20	1295.00	\$259.00
04/16/2023	SWG	CA	Call with J. Dulberg re: WIP and case admin matters	0.80	895.00	\$716.00
04/17/2023	НСК	CA	All-hands WIP call re pending tasks and deadlines (PSZJ only).	1.00	1550.00	\$1,550.00
04/17/2023	НСК	CA	Follow-up all-hands call with FTI and RJ re WIP list review.	0.90	1550.00	\$1,395.00
04/17/2023	JNP	CA	Participate on weekly PSZJ WIP call.	1.00	1595.00	\$1,595.00
04/17/2023	JNP	CA	Participate on weekly PSZJ, FTI and RJ WIP call.	1.00	1595.00	\$1,595.00
04/17/2023	JNP	CA	Emails regarding status of provision of information to constituents.	0.10	1595.00	\$159.50
04/17/2023	PJJ	CA	Update and circulate WIP.	0.20	545.00	\$109.00
04/17/2023	PJJ	CA	Attend PSZJ WIP call.	1.00	545.00	\$545.00
04/17/2023	PJJ	CA	Attend professionals WIP call.	1.00	545.00	\$545.00
04/17/2023	PJJ	CA	Attend all hands call.	0.30	545.00	\$163.50
04/17/2023	PJJ	CA	Update WIP with new administrative tasks.	1.50	545.00	\$817.50
04/17/2023	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	545.00	\$163.50
04/17/2023	JWD	CA	Review updated tracker and email with H Kevane re hearing coverage	0.10	1295.00	\$129.50
04/17/2023	JWD	CA	Attend PSZJ tracker call	1.00	1295.00	\$1,295.00
04/17/2023	JWD	CA	Attend PSZJ and FTI update call	0.80	1295.00	\$1,036.00
04/17/2023	JWD	CA	Attend RJ, client call re update	0.40	1295.00	\$518.00

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				<u>Hours</u>	Rate	Amount
04/17/2023	JWD	CA	Call with S Golden regarding various matters	0.10	1295.00	\$129.50
04/17/2023	JWD	CA	Prep for call with surety bond issuer	0.20	1295.00	\$259.00
04/17/2023	MBL	CA	Attend weekly update call with team and FTI re pending issues and WIP.	1.50	1445.00	\$2,167.50
04/17/2023	SWG	CA	Draft and send various case update and task emails to PSZJ and FTI teams.	0.30	895.00	\$268.50
04/17/2023	SWG	CA	Comprehensive review and update of WIP list	0.30	895.00	\$268.50
04/17/2023	SWG	CA	Daily stand-up call with PSZJ, FTI, and RJ teams	0.50	895.00	\$447.50
04/17/2023	SWG	CA	Participate in weekly call with DIP Lender professionals	1.00	895.00	\$895.00
04/17/2023	SWG	CA	Participate in PSZJ WIP call	1.00	895.00	\$895.00
04/17/2023	SWG	CA	Participate in WIP call with FTI and RJ teams.	1.00	895.00	\$895.00
04/17/2023	SWG	CA	Call with client re: WIP	0.30	895.00	\$268.50
04/17/2023	GVD	CA	Attend WIP call	2.00	1250.00	\$2,500.00
04/17/2023	BLW	CA	Attend WIP (1) and Professionals Call (1).	2.00	895.00	\$1,790.00
04/17/2023	BLW	CA	Correspond with clerk re: upcoming hearing dates.	0.10	895.00	\$89.50
04/17/2023	KLL	CA	Attend PSZJ team WIP call.	1.00	545.00	\$545.00
04/18/2023	PJJ	CA	Update WIP, critical dates memo, calendar entries and reminders, and circulate.	1.50	545.00	\$817.50
04/18/2023	JWD	CA	Call with counsel to minority shareholder and emails re same	0.30	1295.00	\$388.50
04/18/2023	SWG	CA	Participate in daily stand-up call with PSZJ, FTI, and RJ teams	0.60	895.00	\$537.00
04/18/2023	BLW	CA	Correspond with FTI re: various information requests from creditors.	0.20	895.00	\$179.00
04/18/2023	BLW	CA	Correspond with Court clerk re: continuance of 4/20 hearing and revise NOH re: same.	0.30	895.00	\$268.50
04/18/2023	BLW	CA	Call with Ms. Jeffries re: DIP Hearing W/E list issues and discuss other work flow matters.	0.50	895.00	\$447.50
04/19/2023	JNP	CA	Conference with Steven W. Golden regarding US Fuels.	0.20	1595.00	\$319.00
04/19/2023	JNP	CA	Conference with N. Lansing, T. Wadud, L. Frady and Steven W. Golden regarding potential issues	0.50	1595.00	\$797.50

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				<u>Hours</u>	Rate	Amount
			with creditor; follow-up with Steven W. Golden regarding same.			
04/19/2023	PJJ	CA	Research Landers service issue (.4); email Steven W. Golden re same (.1).	0.50	545.00	\$272.50
04/19/2023	PJJ	CA	Update WIP, critical dates memo, calendar entries and reminders, and circulate.	0.50	545.00	\$272.50
04/19/2023	JWD	CA	Work on mgmt of new issues and task assignments	0.70	1295.00	\$906.50
04/19/2023	JWD	CA	Call with B Wallen re utilities and other case issues	0.20	1295.00	\$259.00
04/19/2023	SWG	CA	Participate in daily stand-up call with FTI and RJ teams.	0.40	895.00	\$358.00
04/19/2023	MDW	CA	Contact from creditors re case issues - generally.	0.40	1495.00	\$598.00
04/19/2023	BLW	CA	Call to creditor re: information requests.	0.10	895.00	\$89.50
04/19/2023	BLW	CA	Correspond re: hearing agenda.	0.10	895.00	\$89.50
04/20/2023	НСК	CA	Internal PSZJ call re WIP tasks and upcoming hearings.	0.50	1550.00	\$775.00
04/20/2023	PJJ	CA	Attend PSZJ WIP call.	0.50	545.00	\$272.50
04/20/2023	PJJ	CA	Attend professionals WIP call.	0.50	545.00	\$272.50
04/20/2023	PJJ	CA	Prepare W/E UST for April 25 hearing.	0.20	545.00	\$109.00
04/20/2023	JWD	CA	Review updated tracker, review B Wallen email re status update, emails with P Jeffries re next W/E	0.20	1295.00	\$259.00
04/20/2023	JWD	CA	Attend PSZJ tracker call	0.30	1295.00	\$388.50
04/20/2023	JWD	CA	Attend all profs update call	0.40	1295.00	\$518.00
04/20/2023	SWG	CA	Participate in daily stand-up call	0.50	895.00	\$447.50
04/20/2023	SWG	CA	Participate in WIP calls with PSZJ (.5) and all professionals (.5)	1.00	895.00	\$895.00
04/20/2023	GVD	CA	Attend WIP call (partial)	0.60	1250.00	\$750.00
04/20/2023	BLW	CA	Draft work flow update for Mr. Dulberg re: pressing case issues.	0.50	895.00	\$447.50
04/20/2023	BLW	CA	Attend WIP Call.	1.00	895.00	\$895.00
04/20/2023	KLL	CA	Attend PSZJ team WIP call.	0.50	545.00	\$272.50
04/21/2023	PJJ	CA	Email wire instructions to Ada counsel.	0.10	545.00	\$54.50
04/21/2023	PJJ	CA	Attend Raymond James WIP call.	0.40	545.00	\$218.00

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				<u>Hours</u>	Rate	Amount
04/21/2023	PJJ	CA	Review email from UST regarding Messina Debtor Tax ID numbers (.1); compare to chart and email company regarding same (.4).	0.50	545.00	\$272.50
04/21/2023	JWD	CA	Emails with B Wallen and P Keane re task updates	0.10	1295.00	\$129.50
04/21/2023	JWD	CA	Call with Pomerantz and Golden re various issues	0.10	1295.00	\$129.50
04/21/2023	JWD	CA	Attend RJ all hands client call	0.50	1295.00	\$647.50
04/21/2023	JWD	CA	Emails with various parties re work stream review	0.40	1295.00	\$518.00
04/21/2023	JWD	CA	Review and update tracker and emails with team re same	0.20	1295.00	\$259.00
04/21/2023	SWG	CA	Call with G. Demo re: various case admin matters	0.30	895.00	\$268.50
04/21/2023	SWG	CA	Call with J. Dulberg, M. Healy, and J. Davis re: case status matters	0.30	895.00	\$268.50
04/21/2023	SWG	CA	Call with client re: case status	0.50	895.00	\$447.50
04/21/2023	GVD	CA	Conference with S. Golden re open items and next steps	0.30	1250.00	\$375.00
04/21/2023	GVD	CA	Conference with FTI, Raymond James, and S. Golden re priority of obligations	0.50	1250.00	\$625.00
04/21/2023	BLW	CA	Return multiple creditor calls.	0.40	895.00	\$358.00
04/21/2023	KLL	CA	Review and finalize for filing stipulation and order re ADA sanctions order.	0.40	545.00	\$218.00
04/21/2023	KLL	CA	Review for filing ARKO GPM Expense Reimbursement Motion.	0.40	545.00	\$218.00
04/22/2023	JWD	CA	Two calls with S Golden re case oversight	0.50	1295.00	\$647.50
04/22/2023	SWG	CA	Call with J. Davis re: case status and admin matters	0.30	895.00	\$268.50
04/23/2023	PJJ	CA	Update first days.	0.30	545.00	\$163.50
04/24/2023	HCK	CA	All-hands conference call with PSZJ team re WIP review.	1.00	1550.00	\$1,550.00
04/24/2023	HCK	CA	Follow-up all-hands conference call with PSZJ / FTI / RJ re tasks and deadlines.	1.00	1550.00	\$1,550.00
04/24/2023	JNP	CA	Participate on weekly PSZJ WIP call.	0.50	1595.00	\$797.50
04/24/2023	JNP	CA	Participate in Raymond James, FTI and PSZJ WIP call.	1.00	1595.00	\$1,595.00
04/24/2023	JNP	CA	Call with professionals and N, Lansing regarding	0.30	1595.00	\$478.50

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				<u>Hours</u>	Rate	Amount
			update.			
04/24/2023	PJJ	CA	Attend PSZJ internal WIP.	1.00	545.00	\$545.00
04/24/2023	PJJ	CA	Attend professionals WIP call.	1.00	545.00	\$545.00
04/24/2023	PJJ	CA	Attend all hands WIP call.	0.30	545.00	\$163.50
04/24/2023	PJJ	CA	Update WIP.	0.70	545.00	\$381.50
04/24/2023	JWD	CA	Attend all profs update call	1.00	1295.00	\$1,295.00
04/24/2023	JWD	CA	Attend RJ call regular client call	0.30	1295.00	\$388.50
04/24/2023	JWD	CA	Call with S Golden and Call with J Pomerantz re meeting update	0.10	1295.00	\$129.50
04/24/2023	JWD	CA	Call with S Golden re update	0.10	1295.00	\$129.50
04/24/2023	JWD	CA	Review case tracker for WIP	0.10	1295.00	\$129.50
04/24/2023	JWD	CA	Review updated hearing agenda	0.10	1295.00	\$129.50
04/24/2023	JWD	CA	Attend PSZJ tracker call	1.10	1295.00	\$1,424.50
04/24/2023	JWD	CA	Work on issues for W/E filing tomorrow	0.20	1295.00	\$259.00
04/24/2023	MBL	CA	Attend weekly update calls with team and FTI re pending issues.	1.30	1445.00	\$1,878.50
04/24/2023	SWG	CA	Participate in daily stand-up call.	0.40	895.00	\$358.00
04/24/2023	SWG	CA	Participate in WIP call with PSZJ team.	1.00	895.00	\$895.00
04/24/2023	SWG	CA	Participate in WIP call with PSZJ, RJ, and FTI teams.	1.00	895.00	\$895.00
04/24/2023	SWG	CA	Participate in call with client.	0.30	895.00	\$268.50
04/24/2023	SWG	CA	Call with J. Davis re: case status and admin matters.	0.40	895.00	\$358.00
04/24/2023	GVD	CA	Attend WIP call	1.40	1250.00	\$1,750.00
04/24/2023	MDW	CA	General creditor inquiry calls and direct same.	0.50	1495.00	\$747.50
04/24/2023	BLW	CA	Revise agenda re: 4/25 hearing.	0.20	895.00	\$179.00
04/24/2023	BLW	CA	Attend WIP Call (1), Professionals call (1), and RJ update call (.3).	2.30	895.00	\$2,058.50
04/24/2023	BLW	CA	Correspond re: FEIN in petitions.	0.10	895.00	\$89.50
04/24/2023	BLW	CA	Review and comment on U.S. Trustee fee calculation re: March stub period.	0.30	895.00	\$268.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/24/2023	BLW	CA	Call with Ms. Jeffries re: W/E list issues.	0.30	895.00	\$268.50
04/24/2023	KLL	CA	Attend PSZJ WIP Call.	1.00	545.00	\$545.00
04/25/2023	PJJ	CA	Telephone conference with Ben L. Wallen regarding admin matters/filing.	0.20	545.00	\$109.00
04/25/2023	PJJ	CA	Circulate entered orders.	0.20	545.00	\$109.00
04/25/2023	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	545.00	\$109.00
04/25/2023	PJJ	CA	Update tax ID spreadsheet for missing EINs and circulate.	0.40	545.00	\$218.00
04/25/2023	JWD	CA	Attend call with surety bond issuer re case update	0.30	1295.00	\$388.50
04/25/2023	JWD	CA	Call with B Wallen following hearing	0.10	1295.00	\$129.50
04/25/2023	JWD	CA	Emails with team re next W/E lists for hearings on Thursday	0.10	1295.00	\$129.50
04/25/2023	JWD	CA	Calls with S Golden re case tasks	0.20	1295.00	\$259.00
04/25/2023	JWD	CA	Emails with team re W/E list and agenda	0.10	1295.00	\$129.50
04/25/2023	JWD	CA	Emails re reimbursement of petition filing fees	0.10	1295.00	\$129.50
04/25/2023	JWD	CA	Review email from utility and email to P Jeffries re same	0.10	1295.00	\$129.50
04/25/2023	SWG	CA	Participate in daily stand-up call.	0.50	895.00	\$447.50
04/25/2023	GVD	CA	Conference with S. Golden, FTI, and Raymond James re open issues and next steps	0.40	1250.00	\$500.00
04/25/2023	MDW	CA	Contact from creditor re tax issues for DIP Order.	0.20	1495.00	\$299.00
04/25/2023	BLW	CA	Call with Ms. LaBrada re: workflows.	0.20	895.00	\$179.00
04/25/2023	BLW	CA	Calls (2x) with Ms. Jeffries re: filing of Final DIP Order and work flows.	0.30	895.00	\$268.50
04/25/2023	KLL	CA	Review and provide comments to B. Wallen re Stipulation on 95 Nascar store.	0.30	545.00	\$163.50
04/25/2023	KLL	CA	Submit electronic appearances re 4/25/23 hearing.	0.20	545.00	\$109.00
04/25/2023	KLL	CA	Prepare transcript request form for filling with the court re 4/25/23 hearing.	0.30	545.00	\$163.50
04/25/2023	KLL	CA	Pull transcript for B. Wallen re Ada Coke hearing.	0.20	545.00	\$109.00
04/25/2023	SWG	CA	Call with surety re: bankruptcy questions	0.30	895.00	\$268.50

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				<u>Hours</u>	Rate	Amount
04/26/2023	HCK	CA	Memos to / from group re schedules.	0.10	1550.00	\$155.00
04/26/2023	PJJ	CA	Review emails and update WIP with admin tracking items.	0.50	545.00	\$272.50
04/26/2023	PJJ	CA	Attend all hands call.	0.30	545.00	\$163.50
04/26/2023	JWD	CA	Calls with B Wallen re various issues	0.10	1295.00	\$129.50
04/26/2023	JWD	CA	Attend regular RJ / Client update call	0.40	1295.00	\$518.00
04/26/2023	JWD	CA	Multiple calls with J Pomerantz, B Wallen and S Golden re case mgmt	0.70	1295.00	\$906.50
04/26/2023	SWG	CA	Participate in daily stand-up call.	0.40	895.00	\$358.00
04/26/2023	SWG	CA	Participate in call with client re: case tasks	0.20	895.00	\$179.00
04/26/2023	GVD	CA	Conference with S. Golden, FTI, and Raymond James re open issues and next steps	0.40	1250.00	\$500.00
04/26/2023	BLW	CA	Correspond with CRO re: various hearings.	0.10	895.00	\$89.50
04/26/2023	BLW	CA	Review, finalize, and circulate March stub UST Fee chart.	0.20	895.00	\$179.00
04/26/2023	KLL	CA	Circulate 4-14-23 hearing transcript to McDermott Will & Emery.	0.20	545.00	\$109.00
04/26/2023	BLW	CA	Correspond re: Trust EIN.	0.10	895.00	\$89.50
04/27/2023	JNP	CA	PSZJ WIP call.	1.00	1595.00	\$1,595.00
04/27/2023	PJJ	CA	Update and circulate WIP.	2.50	545.00	\$1,362.50
04/27/2023	PJJ	CA	Telephone conference with Ben L. Wallen regarding case status and admin matters.	0.20	545.00	\$109.00
04/27/2023	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.50	545.00	\$272.50
04/27/2023	PJJ	CA	Attend PSZJ WIP call.	1.60	545.00	\$872.00
04/27/2023	JWD	CA	Attend PSZJ tracker call	1.60	1295.00	\$2,072.00
04/27/2023	JWD	CA	Emails with P Jeffries re filing fee accounting	0.10	1295.00	\$129.50
04/27/2023	JWD	CA	Multiple calls with J Pomerantz and S Golden re lease, employee, etc	0.50	1295.00	\$647.50
04/27/2023	JWD	CA	Review tracker and draft revisions re same	0.20	1295.00	\$259.00
04/27/2023	SWG	CA	Participate in daily stand up call	0.50	895.00	\$447.50

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				<u>Hours</u>	Rate	Amount
04/27/2023	SWG	CA	Comprehensive WIP call with PSZJ team	1.60	895.00	\$1,432.00
04/27/2023	GVD	CA	Attend WIP Call	1.60	1250.00	\$2,000.00
04/27/2023	BLW	CA	Correspond with UST re: amended petitions and EIN (.2); coordinate internally re: filing of same (.1).	0.30	895.00	\$268.50
04/27/2023	BLW	CA	Call with Ms. Jeffries re: WIP.	0.20	895.00	\$179.00
04/27/2023	BLW	CA	Call with Ms. LaBrada re: amended petitions.	0.10	895.00	\$89.50
04/27/2023	BLW	CA	Correspond with CRO re: amended petitions.	0.10	895.00	\$89.50
04/27/2023	BLW	CA	Return multiple (2x) creditor calls.	0.30	895.00	\$268.50
04/27/2023	BLW	CA	Attend WIP Call.	1.60	895.00	\$1,432.00
04/27/2023	KLL	CA	Revise rejection motion for S. Golden.	0.30	545.00	\$163.50
04/27/2023	KLL	CA	Prepare 17 amended petitions.	4.80	545.00	\$2,616.00
04/28/2023	НСК	CA	Review numerous accumulated memos re upcoming tasks and deadlines.	0.30	1550.00	\$465.00
04/28/2023	PJJ	CA	Emails from and to Ben L. Wallen regarding amended petitions.	0.20	545.00	\$109.00
04/28/2023	PJJ	CA	Update WIP and critical dates memo, calendar entries and reminders, and circulate.	0.70	545.00	\$381.50
04/28/2023	JWD	CA	Review and respond to emails possible additional debtor	0.10	1295.00	\$129.50
04/28/2023	SWG	CA	Participate in daily stand-up call	0.50	895.00	\$447.50
04/28/2023	SWG	CA	Participate in call with professional team re: case status	0.50	895.00	\$447.50
04/28/2023	KLL	CA	Review 4/25/23 hearing transcript.	0.20	545.00	\$109.00
			-	205.50		\$196,485.50
Corporat	e Gove	rnance	e/Board Mtr			
03/18/2023	NLH	CG	Work on resolution related issues (.5)	0.50	1075.00	\$537.50
04/02/2023	JNP	CG	Participate on Board call.	1.00	1595.00	\$1,595.00
04/02/2023	JNP	CG	Email regarding Board call Agenda.	0.10	1595.00	\$159.50
04/02/2023	JNP	CG	Conference with G. Richards regarding information protocol for sale process.	0.20	1595.00	\$319.00

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				<u>Hours</u>	Rate	Amount
04/02/2023	PJJ	CG	Attend Board meeting.	1.00	545.00	\$545.00
04/02/2023	PJJ	CG	Draft Board minutes.	0.50	545.00	\$272.50
04/02/2023	JWD	CG	Attend board call	1.00	1295.00	\$1,295.00
04/02/2023	JWD	CG	Work on board agenda and comments re same	0.40	1295.00	\$518.00
04/02/2023	SWG	CG	Participate in Board meeting	1.00	895.00	\$895.00
04/02/2023	BLW	CG	Draft Board minutes.	0.90	895.00	\$805.50
04/02/2023	BLW	CG	Attend Board Call.	1.10	895.00	\$984.50
04/03/2023	JWD	CG	Review and revise board minutes	0.30	1295.00	\$388.50
04/03/2023	JWD	CG	Review and revise board minutes	0.40	1295.00	\$518.00
04/03/2023	JWD	CG	Review March 18 board minutes and emails regarding same; Review marketing board minutes and emails regarding same.	0.20	1295.00	\$259.00
04/04/2023	JNP	CG	Review and comment on Board minutes.	0.10	1595.00	\$159.50
04/04/2023	JWD	CG	Review and revise board minutes	0.80	1295.00	\$1,036.00
04/06/2023	BLW	CG	Correspond with Ms. Newmark re: ID retention.	0.10	895.00	\$89.50
04/07/2023	JNP	CG	Prepare proposed protocol for communication of sale information during process.	0.20	1595.00	\$319.00
04/07/2023	JNP	CG	Review and revise April 3, 2023 Board minutes.	0.30	1595.00	\$478.50
04/07/2023	PJJ	CG	Revise April 2 Board minutes.	0.20	545.00	\$109.00
04/07/2023	JWD	CG	Work on various board minutes and compiling materials for board meeting	1.00	1295.00	\$1,295.00
04/07/2023	BLW	CG	Call with Ms. Newmark re: Independent director retention Application.	0.30	895.00	\$268.50
04/08/2023	JNP	CG	Review Board call agenda.	0.10	1595.00	\$159.50
04/08/2023	PJJ	CG	Draft resolutions of special transaction committee.	0.50	545.00	\$272.50
04/08/2023	JWD	CG	Work on agenda and attachments for board meeting	1.20	1295.00	\$1,554.00
04/08/2023	JWD	CG	Draft and revise Special Transaction Committee resolution and meeting agenda	0.70	1295.00	\$906.50
04/08/2023	JWD	CG	Further work on board and STC meeting materials and agenda	1.10	1295.00	\$1,424.50
04/08/2023	JWD	CG	Revise STC resolution	0.40	1295.00	\$518.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/09/2023	JWD	CG	Finalize board and STC materials and emails re agenda and meeting updates	0.40	1295.00	\$518.00
04/09/2023	BLW	CG	Call with Mr. Pomerantz and Mr. Dulberg re: Motion to appoint Independent directors.	0.40	895.00	\$358.00
04/10/2023	JNP	CG	Participate on Board call.	1.00	1595.00	\$1,595.00
04/10/2023	PJJ	CG	Attend Board meeting.	0.90	545.00	\$490.50
04/10/2023	PJJ	CG	Attend special transaction committee Board meeting.	0.30	545.00	\$163.50
04/10/2023	JWD	CG	Attend company board call	1.10	1295.00	\$1,424.50
04/10/2023	JWD	CG	Review and update new meeting minutes	0.80	1295.00	\$1,036.00
04/10/2023	BLW	CG	Attend Board Meeting and follow-on special transactions meeting.	1.10	895.00	\$984.50
04/11/2023	PJJ	CG	Draft Board minutes of April 10.	0.30	545.00	\$163.50
04/11/2023	PJJ	CG	Draft special transaction Committee minutes of 4/10.	0.30	545.00	\$163.50
04/11/2023	JWD	CG	Review and revise 4/10 board minutes and STC minutes	0.40	1295.00	\$518.00
04/11/2023	JWD	CG	Call with P Jeffries re board meeting minutes	0.10	1295.00	\$129.50
04/12/2023	PJJ	CG	Research Mountain Express drive to Imperial Agreements.	1.00	545.00	\$545.00
04/13/2023	JWD	CG	Work on next board agenda and email to J Pomerantz re minutes	0.20	1295.00	\$259.00
04/14/2023	JNP	CG	Review and revise Board minutes.	0.10	1595.00	\$159.50
04/14/2023	JNP	CG	Review minutes.	0.10	1595.00	\$159.50
04/14/2023	JNP	CG	Review Agenda.	0.20	1595.00	\$319.00
04/14/2023	JWD	CG	Work on materials, minutes and agenda for Monday board meeting	0.30	1295.00	\$388.50
04/14/2023	JWD	CG	Work on issues for board meeting	0.30	1295.00	\$388.50
04/15/2023	JWD	CG	Emails re board and STC agenda	0.20	1295.00	\$259.00
04/16/2023	JWD	CG	Prep for board meeting	0.20	1295.00	\$259.00
04/17/2023	PJJ	CG	Attend board meeting.	0.90	545.00	\$490.50
04/17/2023	PJJ	CG	Attend special transaction Committee meeting.	0.40	545.00	\$218.00

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				<u>Hours</u>	Rate	Amount
04/17/2023	PJJ	CG	Draft board minutes (.3); STC minutes (.2).	0.50	545.00	\$272.50
04/17/2023	SWG	CG	Participate in weekly Board meeting.	1.20	895.00	\$1,074.00
04/17/2023	JNP	CG	Participate in Board call and Special Transaction Committee call.	1.20	1595.00	\$1,914.00
04/17/2023	JWD	CG	Attend board meeting and STC meeting	1.20	1295.00	\$1,554.00
04/19/2023	BLW	CG	Correspond re: board minutes.	0.20	895.00	\$179.00
04/19/2023	JWD	CG	Call with J Pomerantz re board call and emails with board re same	0.20	1295.00	\$259.00
04/20/2023	PJJ	CG	Attend Board meeting (.5); draft minutes (.4).	0.90	545.00	\$490.50
04/20/2023	SWG	CG	Participate in emergency board meeting.	0.50	895.00	\$447.50
04/20/2023	BLW	CG	Attend Board Meeting.	0.60	895.00	\$537.00
04/20/2023	JNP	CG	Participate on Board call.	0.60	1595.00	\$957.00
04/20/2023	JNP	CG	Conference with C. Barbarosh after Board call.	0.10	1595.00	\$159.50
04/20/2023	JWD	CG	Prep for emerg board call	0.10	1295.00	\$129.50
04/20/2023	JWD	CG	Attend emergency board meeting	0.60	1295.00	\$777.00
04/20/2023	JWD	CG	Work on board and STC minutes	0.60	1295.00	\$777.00
04/20/2023	JWD	CG	Review and revise 4/20 minutes	0.30	1295.00	\$388.50
04/21/2023	JWD	CG	Work on agenda, minutes for board	0.30	1295.00	\$388.50
04/21/2023	JWD	CG	Work on board deliverables	0.60	1295.00	\$777.00
04/22/2023	JNP	CG	Review Agenda for Board meeting and email with Jeffrey W. Dulberg regarding same.	0.10	1595.00	\$159.50
04/23/2023	JWD	CG	Draft 4/20 emerg board minutes	0.50	1295.00	\$647.50
04/23/2023	JWD	CG	Work on completing three sets of board and STC minutes and work on emails to board and STC re next meeting	0.60	1295.00	\$777.00
04/23/2023	JWD	CG	Work on various issues re board meetings, agenda and materials	0.80	1295.00	\$1,036.00
04/24/2023	PJJ	CG	Attend board meeting.	0.80	545.00	\$436.00
04/24/2023	PJJ	CG	Attend STC board meeting.	0.40	545.00	\$218.00
04/24/2023	SWG	CG	Participate in weekly Board meeting.	1.00	895.00	\$895.00

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				<u>Hours</u>	Rate	Amount
04/24/2023	BLW	CG	Attend Board Meeting and subsequent special transactions committee meeting.	1.00	895.00	\$895.00
04/24/2023	JNP	CG	Participate in Board call.	1.00	1595.00	\$1,595.00
04/24/2023	JWD	CG	Finalize materials and agenda for STC meeting	0.20	1295.00	\$259.00
04/24/2023	JWD	CG	Attend board and STC meetings	1.00	1295.00	\$1,295.00
04/24/2023	JWD	CG	Work with RJ and FTI team re completion of sale process update and Adelphi presentation for STC	0.40	1295.00	\$518.00
04/25/2023	PJJ	CG	Draft minutes of April 24 board meeting.	0.50	545.00	\$272.50
04/25/2023	PJJ	CG	Draft minutes of April 24 special board meeting.	0.30	545.00	\$163.50
04/25/2023	JWD	CG	Work on two sets on board meeting minutes	0.80	1295.00	\$1,036.00
04/26/2023	JWD	CG	Work on board meeting minutes	0.30	1295.00	\$388.50
04/26/2023	JWD	CG	Draft notes re agenda for next STC meeting	0.10	1295.00	\$129.50
04/27/2023	JWD	CG	Work on next sets of board and STC meeting agenda and review past minutes	0.40	1295.00	\$518.00
04/27/2023	JWD	CG	Email to Board re AR Global	0.10	1295.00	\$129.50
04/28/2023	JWD	CG	Emails re board agenda	0.10	1295.00	\$129.50
04/28/2023	JWD	CG	Work on board agenda and minutes	0.60	1295.00	\$777.00
04/30/2023	JWD	CG	Work on prep for agenda and materials for board and STC meetings	0.60	1295.00	\$777.00
04/30/2023	JWD	CG	Further work on agenda and minutes per J Pomerantz comments	0.30	1295.00	\$388.50
			_	48.20		\$53,194.00
Claims A	.dmin/C	Objectio	ons[B310]			
04/08/2023	BLW	CO	Revise draft bar date motion.	0.80	895.00	\$716.00
04/09/2023	BLW	CO	Continue to revise Bar Date Motion.	2.70	895.00	\$2,416.50
04/10/2023	JWD	СО	Respond to company requests re responding to claimants	0.20	1295.00	\$259.00
04/10/2023	BLW	CO	Correspond re: Bar Date.	0.10	895.00	\$89.50
04/11/2023	KLL	CO	Prepare bar date notice.	1.40	545.00	\$763.00
04/12/2023	KLL	CO	Continue preparation of exhibits to bar date motion.	0.60	545.00	\$327.00

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				<u>Hours</u>	Rate	Amount
04/13/2023	PJJ	CO	Research service of notice of commencement on AL Dept. of Revenue (.2); email S. Golden re same (.1).	0.30	545.00	\$163.50
04/19/2023	SWG	СО	Receive and respond to email re: claim to be filed by US Fuels	0.30	895.00	\$268.50
04/19/2023	SWG	СО	Call with client re: alleged claim from SASS Petroleum	0.30	895.00	\$268.50
04/19/2023	SWG	CO	Call with client and J. Pomerantz re: claim dispute	0.50	895.00	\$447.50
04/20/2023	JNP	CO	Emails regarding calculation of claims amounts.	0.10	1595.00	\$159.50
04/20/2023	SWG	CO	Call with client re: settlement with dealer	0.30	895.00	\$268.50
04/20/2023	SWG	CO	Call with counsel to Pilot re: claims issues	0.40	895.00	\$358.00
04/28/2023	JWD	CO	Review claims report	0.10	1295.00	\$129.50
04/28/2023	JWD	CO	Review claims summary	0.10	1295.00	\$129.50
			_	8.20	_	\$6,764.00
Compens	ation F	Prof. [B	3160]			
04/03/2023	PJJ	CP	Draft interim compensation motion.	1.00	545.00	\$545.00
04/05/2023	HCK	CP	Memos to / from A. Spirito and J. Dulberg re professional fee carve-out funding.	0.30	1550.00	\$465.00
04/05/2023	JNP	СР	Conference with PSZJ team regarding review and analysis of operational transactions.	1.00	1595.00	\$1,595.00
04/05/2023	PJJ	CP	Emails regarding professional fee budget (.2); update tracking regarding same (.2).	0.40	545.00	\$218.00
04/05/2023	PJJ	CP	Email accounting regarding filing fee reconciliations.	0.20	545.00	\$109.00
04/05/2023	PJJ	CP	Reconcile filing fees.	0.50	545.00	\$272.50
04/07/2023	JNP	CP	Emails with Jeffrey W. Dulberg regarding fees.	0.10	1595.00	\$159.50
04/07/2023	JWD	CP	Work on initial bill review	0.20	1295.00	\$259.00
04/10/2023	JWD	СР	Review draft of interim comp motion and email re updates	0.20	1295.00	\$259.00
04/10/2023	BLW	CP	Revise Interim Compensation Motion.	0.50	895.00	\$447.50
04/11/2023	JWD	CP	Continue bill review	0.30	1295.00	\$388.50
04/11/2023	JWD	CP	Review interim comp motion	0.10	1295.00	\$129.50

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				<u>Hours</u>	Rate	Amount
04/11/2023	JWD	CP	Begin initial bill review	0.70	1295.00	\$906.50
04/11/2023	BLW	CP	Revise Interim Comp Procedures Motion.	0.10	895.00	\$89.50
04/12/2023	PJJ	CP	Update professional fee reserve.	0.20	545.00	\$109.00
04/12/2023	JWD	CP	Review bill and issues for first monthly	0.20	1295.00	\$259.00
04/19/2023	MSP	СР	Email exchange with G. Demo, et al. regarding contingency fee issue.	0.10	1295.00	\$129.50
04/19/2023	JWD	CP	Emails re prof fee reserve	0.10	1295.00	\$129.50
04/20/2023	MSP	СР	Review contingency ordinary course professional issue (.80); email exchange with G. Demo, J. Dulberg, et al. regarding same (.10).	0.90	1295.00	\$1,165.50
04/20/2023	JWD	CP	Work on bill review	0.30	1295.00	\$388.50
04/20/2023	JNP	СР	Review U.S. Trustee comments on employment applications of Debtors' professionals.	0.10	1595.00	\$159.50
04/24/2023	MSP	СР	Attention to contingency ordinary course professional issue and legal research regarding same (2.80); email exchange with J. Dulberg, L. Forrester, et al. regarding same (.10).	2.90	1295.00	\$3,755.50
04/25/2023	MSP	СР	Attention to contingency ordinary course professional issue and legal research regarding same (2.80); email exchange with L. Forrester, et al. regarding same (.10).	2.90	1295.00	\$3,755.50
04/26/2023	MSP	СР	Email exchange with J. Dulberg, V. Newmark, et al. regarding terms of OCP retention.	0.10	1295.00	\$129.50
04/27/2023	MSP	СР	Email exchange with J. Dulberg, V. Newmark, et al. regarding terms of OCP retention.	0.10	1295.00	\$129.50
04/28/2023	MSP	СР	Email exchange with J. Dulberg, V. Newmark, et al. regarding terms of OCP retention.	0.10	1295.00	\$129.50
			<u> </u>	13.60		\$16,083.50
Employee	e Benef	fit/Pens	ion-B220			
04/03/2023	НСК	EB	Research re KERP / KEIP standards and review SDTX precedents.	0.30	1550.00	\$465.00
04/03/2023	НСК	EB	Memos to / from S. Golden et al. re KERP development and review draft motion templates.	0.40	1550.00	\$620.00
04/03/2023	HCK	EB	Review / edit KERP approval motion.	0.30	1550.00	\$465.00

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				<u>Hours</u>	Rate	Amount
04/03/2023	HCK	EB	Draft / revise motion to approve non-insider KERP and review precedents.	2.20	1550.00	\$3,410.00
04/03/2023	JWD	EB	Review email from client regarding employee issues and email with team regarding same	0.10	1295.00	\$129.50
04/03/2023	SWG	EB	Call with client re: KERP	0.20	895.00	\$179.00
04/03/2023	KLL	EB	Review and revise draft of KERP motion.	0.60	545.00	\$327.00
04/04/2023	HCK	EB	Continue to draft / revise motion to approve KERP and review additional precedents and circulate to FTI team.	1.80	1550.00	\$2,790.00
04/04/2023	HCK	EB	Memos to / from J. Davis and S. Golden re KERP plan formulation.	0.20	1550.00	\$310.00
04/04/2023	HCK	EB	Further proof / edit draft of KERP motion.	0.30	1550.00	\$465.00
04/04/2023	JNP	EB	Emails with FTI regarding KERP and review same.	0.20	1595.00	\$319.00
04/04/2023	DLM	EB	Draft and revise KERP motion.	1.20	395.00	\$474.00
04/05/2023	HCK	EB	Review KERP proposal from M. Kuan and memos to / from M. Healy, et al. re same.	0.40	1550.00	\$620.00
04/05/2023	HCK	EB	Various follow-up with M. Healy et al. re KERP terms.	0.30	1550.00	\$465.00
04/05/2023	HCK	EB	Conference call with J. Davis, M. Kuan, C. Cheng et al. re KERP structure.	0.50	1550.00	\$775.00
04/05/2023	HCK	EB	Continue to draft / revise KERP approval motion based on draft plan.	1.30	1550.00	\$2,015.00
04/05/2023	HCK	EB	Conference call with S. Golden, J. Pomerantz, M. Healy, et al. re KERP structure.	0.50	1550.00	\$775.00
04/05/2023	HCK	EB	Review revised KERP program from M. Healy.	0.20	1550.00	\$310.00
04/05/2023	JNP	EB	Conference with FTI and Henry C. Kevane regarding KERP Plan.	0.50	1595.00	\$797.50
04/05/2023	JNP	EB	Emails regarding KERP.	0.10	1595.00	\$159.50
04/05/2023	JWD	EB	Attend call re KERP update	0.40	1295.00	\$518.00
04/05/2023	SWG	EB	Call re: KERP with PSZJ and FTI.	0.60	895.00	\$537.00
04/06/2023	HCK	EB	Memos to / from M. Healy et al. re further changes / edits to KERP program.	0.50	1550.00	\$775.00
04/06/2023	HCK	EB	Further draft / revise motion for approval of KERP program and circulate to FTI team for review.	1.40	1550.00	\$2,170.00

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				<u>Hours</u>	Rate	Amount
04/06/2023	HCK	EB	Draft Healy declaration in support of KERP motion.	0.20	1550.00	\$310.00
04/06/2023	HCK	EB	Memos to from J. Pomerantz et al. re KERP hearing.	0.10	1550.00	\$155.00
04/06/2023	JNP	EB	Emails regarding KERP motion.	0.10	1595.00	\$159.50
04/06/2023	JWD	EB	Review issues re KERP motion and timing	0.20	1295.00	\$259.00
04/06/2023	KLL	EB	Prepare draft of M. Healy declaration in support of KERP motion.	0.60	545.00	\$327.00
04/07/2023	HCK	EB	Further draft / revise Healy declaration in support of KERP motion.	1.00	1550.00	\$1,550.00
04/07/2023	HCK	EB	Further proof / finalize KERP motion.	0.20	1550.00	\$310.00
04/07/2023	HCK	EB	Memos to / from J. Dulberg et al. re KERP motion filing and open issues.	0.20	1550.00	\$310.00
04/07/2023	HCK	EB	Further revise / edit KERP motion and Healy declaration based on comments from J. Pomerantz.	0.40	1550.00	\$620.00
04/07/2023	HCK	EB	Review M. Healy comments to KERP motion and further revise / edit same and Healy declaration.	0.50	1550.00	\$775.00
04/07/2023	HCK	EB	Memos to / from M. Healy re further changes / revisions to KERP pleadings.	0.30	1550.00	\$465.00
04/07/2023	JNP	EB	Emails with M. Healy regarding KERP.	0.10	1595.00	\$159.50
04/07/2023	JNP	EB	Review KERP motion and emails regarding same.	0.10	1595.00	\$159.50
04/10/2023	HCK	EB	Memos to / from M. Healy re KERP benchmark analysis and comments to motion.	0.40	1550.00	\$620.00
04/10/2023	HCK	EB	Revise / edit KERP motion and Healy declaration based on FTI benchmark analysis.	1.20	1550.00	\$1,860.00
04/10/2023	HCK	EB	Memos to / from M. Healy re KERP redlines and final sign-off.	0.30	1550.00	\$465.00
04/10/2023	HCK	EB	Numerous memos to / from J. Dulberg, J. Pomerantz and B. Wellen re KERP motion for filing.	0.80	1550.00	\$1,240.00
04/10/2023	HCK	EB	Review J. Dulberg memos to Committee / DIP lenders re draft KERP motion.	0.10	1550.00	\$155.00
04/10/2023	JNP	EB	Review emails regarding KERP.	0.10	1595.00	\$159.50
04/10/2023	JNP	EB	Conference with Jeffrey W. Dulberg regarding KERP.	0.10	1595.00	\$159.50
04/10/2023	PJJ	EB	Review/revise KEPP motion and circulate.	0.20	545.00	\$109.00

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				<u>Hours</u>	Rate	Amount
04/10/2023	JWD	EB	Work on various aspects of finalizing KERP filing including various emails with team, emails with Committee counsel and email with Lender counsel re same	0.70	1295.00	\$906.50
04/10/2023	BLW	ЕВ	Numerous correspondences re: KERP Motion(.2), revise and comment on same (.7).	0.90	895.00	\$805.50
04/11/2023	HCK	ЕВ	Memos to / from B. Wallen et al. re KERP motion filing and redacted KERP program chart.	0.50	1550.00	\$775.00
04/11/2023	HCK	ЕВ	Memos to / from M. Kuan and M. Healy re redacted KERP program.	0.20	1550.00	\$310.00
04/11/2023	HCK	EB	Review filed copy of KERP motion.	0.10	1550.00	\$155.00
04/11/2023	HCK	ЕВ	Follow-up with M. Healy et al. re DIP lender review of KERP program and benchmark analysis.	0.30	1550.00	\$465.00
04/11/2023	HCK	EB	Memos to / from B. Wallen and J. Ruff (OUST) re KERP program diligence and follow-up re same with J. Dulberg and FTI.	0.50	1550.00	\$775.00
04/11/2023	HCK	EB	Memos to / from B. Wallen re OUST information requests for KERP motion and follow-up re program details.	0.40	1550.00	\$620.00
04/11/2023	JNP	EB	Review KERP comps.	0.10	1595.00	\$159.50
04/11/2023	JWD	EB	Emails re KERP filing prep	0.10	1295.00	\$129.50
04/11/2023	JWD	EB	Emails with FTI re KERP support and UST inquiry (.1); review and revise B Wallen draft response to UST (.1)	0.20	1295.00	\$259.00
04/11/2023	JWD	EB	Review UST questions and draft responses for team	0.20	1295.00	\$259.00
04/11/2023	BLW	EB	Correspond re: KERP Motion.	0.30	895.00	\$268.50
04/11/2023	BLW	EB	Correspond with U.S. Trustee re: KERP.	0.10	895.00	\$89.50
04/11/2023	BLW	EB	Obtain responsive informamation to UST KERP information requests and correspond re: same.	0.60	895.00	\$537.00
04/11/2023	DLM	EB	Review and file Debtors' Emergency Motion re KERP.	0.40	395.00	\$158.00
04/12/2023	HCK	EB	Follow-up with J. Ruff (OUST) and B. Wallen re KERP information requests and review memos.	0.40	1550.00	\$620.00
04/12/2023	JWD	EB	Work on KERP hearing notice	0.10	1295.00	\$129.50
04/12/2023	JWD	EB	Review P Singerman comments to ID App and	0.40	1295.00	\$518.00

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				<u>Hours</u>	Rate	Amount
			emails re same with J Pomerantz and P Jeffries (.2); call with P Jeffries re same and review mark up (.1); email to independent directors re same (.1)			
04/13/2023	НСК	EB	Memos to / from M. Kuan and B. Wallen re KERP detail and follow-up with Mr. Ruff.	0.20	1550.00	\$310.00
04/13/2023	HCK	EB	Review M. Healy spreadsheet re 2021-22 incentive payments for OUST.	0.10	1550.00	\$155.00
04/13/2023	JWD	EB	Review materials from FTI re past retention payments and email to B Wallen re same	0.10	1295.00	\$129.50
04/13/2023	BLW	EB	Correspond re: UST KERP Information request.	0.30	895.00	\$268.50
04/14/2023	HCK	EB	Further review KERP data for OUST from M. Healy and follow-up with J. Dulberg.	0.20	1550.00	\$310.00
04/14/2023	JWD	EB	Emails re handling KERP hearing	0.10	1295.00	\$129.50
04/17/2023	HCK	EB	Memos to / from J. Dulberg re KERP hearing.	0.10	1550.00	\$155.00
04/17/2023	BLW	EB	Correspond re: KERP Motion.	0.10	895.00	\$89.50
04/18/2023	HCK	EB	Follow-up with Committee re KERP questions.	0.10	1550.00	\$155.00
04/18/2023	HCK	EB	Memos to / from B. Wallen et al. re KERP hearing continuance.	0.10	1550.00	\$155.00
04/19/2023	HCK	EB	Follow-up with B. Wallen and J. Dulberg re OUST requests re KERP motion.	0.20	1550.00	\$310.00
04/19/2023	JWD	EB	Numerous emails with team and client re issues for KERP and UST requests	0.40	1295.00	\$518.00
04/19/2023	BLW	EB	Correspond and review analysis re: UST KERP information requests.	1.10	895.00	\$984.50
04/19/2023	BLW	EB	Call with the UST re: KERP and retention applications.	0.10	895.00	\$89.50
04/20/2023	HCK	EB	Review B. Wallen memos to J. Ruff re additional KERP background.	0.10	1550.00	\$155.00
04/20/2023	JNP	EB	Emails with Steven W. Golden regarding ordinary course employee compensation increases.	0.10	1595.00	\$159.50
04/20/2023	BLW	EB	Correspond re: KERP issues.	0.20	895.00	\$179.00
04/24/2023	HCK	EB	Follow-up re OUST KERP sign-off.	0.10	1550.00	\$155.00
04/24/2023	BLW	EB	Prepare for KERP motion hearing.	1.30	895.00	\$1,163.50
04/25/2023	HCK	EB	Memos to / from B. Wallen et al. re entry of KERP	0.10	1550.00	\$155.00

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				<u>Hours</u>	Rate	Amount
			order and FTI implementation.			
04/25/2023	BLW	EB	Correspond with FTI re: KERP.	0.10	895.00	\$89.50
04/27/2023	JNP	EB	Conference with M. Healy regarding employment issues.	0.10	1595.00	\$159.50
04/27/2023	JWD	EB	Emails re potential labor counsel and need for same	0.30	1295.00	\$388.50
			_	33.80	-	\$44,501.00
Executor	y Cont	racts []	B185]			
04/01/2023	VAN	EC	Draft omnibus emergency motion to reject executory contracts and unexpired leases.	2.80	1175.00	\$3,290.00
04/01/2023	SWG	EC	Review and organize executory contracts and unexpired leases	5.20	895.00	\$4,654.00
04/02/2023	SWG	EC	Review and organize executory contracts and unexpired leases	2.80	895.00	\$2,506.00
04/03/2023	JNP	EC	Conference with Steven W. Golden regarding equipment lease issues.	0.20	1595.00	\$319.00
04/03/2023	SWG	EC	Continue assembling and reviewing executory contracts and unexpired leases	2.20	895.00	\$1,969.00
04/04/2023	JNP	EC	Conference with FTI, RJ and PSZJ regarding AR Global restructuring.	0.50	1595.00	\$797.50
04/04/2023	JWD	EC	Call with professionals regarding AR global issues	0.40	1295.00	\$518.00
04/04/2023	SWG	EC	Call with client re: equipment lease issues	0.30	895.00	\$268.50
04/04/2023	SWG	EC	Participate in real estate/environmental call.	1.00	895.00	\$895.00
04/05/2023	JNP	EC	Conference with K. Burrell and Jeffrey W. Dulberg regarding AR Global portfolio.	0.20	1595.00	\$319.00
04/05/2023	JNP	EC	Conference with M. Healy regarding call with AR Global counsel.	0.10	1595.00	\$159.50
04/05/2023	JWD	EC	Emails re AR Global response	0.10	1295.00	\$129.50
04/05/2023	JWD	EC	Call with AR Global counsel	0.20	1295.00	\$259.00
04/05/2023	JWD	EC	Analyze rejection issue and email with J Pomerantz re same	0.10	1295.00	\$129.50
04/06/2023	НСК	EC	Memos to / from R. Saunders re sandwich lease research.	0.20	1550.00	\$310.00
04/06/2023	JNP	EC	Conference with Robert M. Saunders regarding	0.10	1595.00	\$159.50

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				<u>Hours</u>	Rate	Amount
			research regarding rejection of master lease.			
04/06/2023	JWD	EC	Review site level analysis re AR Global	0.30	1295.00	\$388.50
04/06/2023	RMS	EC	Telephone conference with Jeffrey N Pomerantz regarding lease-related legal research	0.20	1095.00	\$219.00
04/06/2023	SWG	EC	Call with PSZJ, FTI, and client re: real estate environmental matters.	0.20	895.00	\$179.00
04/06/2023	SWG	EC	Continue reviewing and organizing oil company agreements	3.70	895.00	\$3,311.50
04/06/2023	GVD	EC	Conference with FTI and client group re information requests for cure issues	0.60	1250.00	\$750.00
04/07/2023	HCK	EC	Memos to / from S. Golden, et al. re oil company agreements.	0.30	1550.00	\$465.00
04/07/2023	HCK	EC	Further research re effect of rejection of master lease / sublease and follow-up with R. Saunders.	0.70	1550.00	\$1,085.00
04/07/2023	JNP	EC	Emails with Gregory V. Demo regarding status of cure review.	0.10	1595.00	\$159.50
04/07/2023	JNP	EC	Conference with FTI and J. Wainwright regarding AR Global issues and strategy.	0.40	1595.00	\$638.00
04/07/2023	JNP	EC	Conference with Jeffrey W. Dulberg after call with FTI regarding AR Global.	0.10	1595.00	\$159.50
04/07/2023	JWD	EC	Call with FTI team re AR Global	0.50	1295.00	\$647.50
04/07/2023	RMS	EC	Email exchange with Henry Kevane regarding lease-related research	0.20	1095.00	\$219.00
04/07/2023	SWG	EC	Continue reviewing and cataloging oil company agreements	3.40	895.00	\$3,043.00
04/07/2023	GVD	EC	Correspondence with J. Pomerantz re status of cure review and next steps	0.20	1250.00	\$250.00
04/08/2023	JNP	EC	Emails with counsel for AR Global regarding call.	0.10	1595.00	\$159.50
04/09/2023	JNP	EC	Emails with Jeffrey W. Dulberg regarding Spirit leases.	0.10	1595.00	\$159.50
04/10/2023	JNP	EC	Conference with Jeffrey W. Dulberg regarding AR Global rent issues.	0.10	1595.00	\$159.50
04/10/2023	JNP	EC	Conference with A. Spirito regarding AR Global proposal analysis.	0.10	1595.00	\$159.50
04/10/2023	JNP	EC	Conference with Arent Fox regarding AR Global	0.30	1595.00	\$478.50

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				<u>Hours</u>	Rate	<u>Amount</u>
			negotiations.			
04/10/2023	JWD	EC	Review AR Global update slides	0.20	1295.00	\$259.00
04/10/2023	JWD	EC	Review issues re TIS update	0.10	1295.00	\$129.50
04/10/2023	RMS	EC	Work on lease-related legal research project	1.50	1095.00	\$1,642.50
04/11/2023	JNP	EC	Conference with Robert M. Saunders regarding sandwich lease research.	0.10	1595.00	\$159.50
04/11/2023	MSP	EC	Email exchange with S. Golden regarding lease payments.	0.10	1295.00	\$129.50
04/11/2023	RMS	EC	Email exchange with Leslie Forrester regarding lease research	0.10	1095.00	\$109.50
04/11/2023	SWG	EC	Call with FTI regarding contract assembly	0.50	895.00	\$447.50
04/11/2023	SWG	EC	Call with L. Waldrop regarding 4Court Leasing	0.20	895.00	\$179.00
04/11/2023	SWG	EC	Continue assembling oil company agreements	0.70	895.00	\$626.50
04/11/2023	GVD	EC	Conference with FTI and MEX re status of cure information requests and next steps	0.90	1250.00	\$1,125.00
04/11/2023	GVD	EC	Conference with M. Waldon re status of cure research and next steps	0.30	1250.00	\$375.00
04/12/2023	HCK	EC	Brief research re Pilot option exercise.	0.60	1550.00	\$930.00
04/12/2023	HCK	EC	Further review / analyze Oak Street lease documents.	1.20	1550.00	\$1,860.00
04/12/2023	HCK	EC	Memos to / from S. Golden and M. Litvak re Pilot research.	0.20	1550.00	\$310.00
04/12/2023	JNP	EC	Emails regarding provision of information to Spirit.	0.10	1595.00	\$159.50
04/12/2023	JNP	EC	Review case law regarding lease rejection; Conference with Robert M. Saunders regarding same.	0.30	1595.00	\$478.50
04/12/2023	MSP	EC	Meeting with J. Davis, S. Golden, et al. regarding 4Court leases.	0.50	1295.00	\$647.50
04/12/2023	JWD	EC	Call with S Golden re Spirit and other issues	0.20	1295.00	\$259.00
04/12/2023	JWD	EC	Work on set up with team re lease rejection motion	0.10	1295.00	\$129.50
04/12/2023	JWD	EC	Work on NDA for lessor and email re same	0.30	1295.00	\$388.50
04/12/2023	JWD	EC	Review and revise NDA for Spirit	0.20	1295.00	\$259.00
04/12/2023	JWD	EC	Emails with counsel for Spirit re need for NDA	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/12/2023	JWD	EC	Review cases re 365h	0.30	1295.00	\$388.50
04/12/2023	JWD	EC	Review email from equipment finance party and respond re same	0.20	1295.00	\$259.00
04/12/2023	RMS	EC	Work on lease-related research project	2.20	1095.00	\$2,409.00
04/12/2023	LAF	EC	Legal research re: Subtenants and section 365(h).	0.80	595.00	\$476.00
04/12/2023	SWG	EC	Call with equipment lease counterparty	0.50	895.00	\$447.50
04/12/2023	GVD	EC	Stand up conference with client re status of cure/default analysis	0.20	1250.00	\$250.00
04/12/2023	GVD	EC	Correspondence with Raymond James and S. Golden re contract rejection issues	0.10	1250.00	\$125.00
04/13/2023	HCK	EC	Telephone call with J. Pomerantz re AR Global situation and research.	0.40	1550.00	\$620.00
04/13/2023	НСК	EC	Numerous memos to / from D. Martin, S. Golden, et al. re AR Global research and document requests.	0.50	1550.00	\$775.00
04/13/2023	НСК	EC	Telephone call with S. Golden re AR Global leases and rejection analysis.	0.40	1550.00	\$620.00
04/13/2023	НСК	EC	Telephone call with A. Spirito re AR Global analysis and documents.	0.10	1550.00	\$155.00
04/13/2023	НСК	EC	Telephone call with S. Golden re Pilot travel centers analysis.	0.10	1550.00	\$155.00
04/13/2023	HCK	EC	Review / analyze Pilot product sales and diesel equipment lease agreements.	1.40	1550.00	\$2,170.00
04/13/2023	HCK	EC	Further consider AR Global rejection issues and memos to / from V. Newmark re same.	0.60	1550.00	\$930.00
04/13/2023	HCK	EC	Follow-up with A. Spirito et al. re AR Global lease and rejection analysis.	0.30	1550.00	\$465.00
04/13/2023	JNP	EC	Conference with Jeffrey W. Dulberg regarding right of first refusal.	0.10	1595.00	\$159.50
04/13/2023	JNP	EC	Emails regarding AR Global lease situation.	0.10	1595.00	\$159.50
04/13/2023	JNP	EC	Review emails regarding equipment purchase obligations.	0.10	1595.00	\$159.50
04/13/2023	JNP	EC	Consider issues regarding Spirit request for information.	0.10	1595.00	\$159.50
04/13/2023	JNP	EC	Consider issues regarding provision of information	0.10	1595.00	\$159.50

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				<u>Hours</u>	Rate	Amount
			to landlords.			
04/13/2023	JNP	EC	Conference with K. Aurezeda regarding provision of information.	0.10	1595.00	\$159.50
04/13/2023	JNP	EC	Conference with Jeffrey W. Dulberg regarding call with K. Aurezeda regarding provision of information.	0.10	1595.00	\$159.50
04/13/2023	JWD	EC	Review and comment to lease rejection draft motion	0.20	1295.00	\$259.00
04/13/2023	RMS	EC	Research and review of research results regarding leases	1.10	1095.00	\$1,204.50
04/13/2023	VAN	EC	Draft/revise motion to rejection AR Global portfolio leases and subleases.	1.80	1175.00	\$2,115.00
04/13/2023	SWG	EC	Call with H. Kevane regarding admin issues	0.50	895.00	\$447.50
04/13/2023	SWG	EC	Call with H. Kevane regarding AR Global lease issues	0.50	895.00	\$447.50
04/13/2023	SWG	EC	Continue assembly/review at OCAs	2.00	895.00	\$1,790.00
04/13/2023	GVD	EC	Correspondence with FTI re cure issues and notices (0.2); conference with B. Wallen re same (0.2)	0.40	1250.00	\$500.00
04/14/2023	HCK	EC	Memos to / from T. Newmark and A. Cooke (FTI) re AR Global rejection motion and lease schedules.	0.50	1550.00	\$775.00
04/14/2023	НСК	EC	Further research / analyze AR Global locations and applicable oil company arrangments.	1.30	1550.00	\$2,015.00
04/14/2023	HCK	EC	Memos to / from J. Pomerantz and S. Golden re AR Global fuel analysis.	0.60	1550.00	\$930.00
04/14/2023	HCK	EC	Telephone call with D. Martin re AR Global and XOM branded sites.	0.30	1550.00	\$465.00
04/14/2023	НСК	EC	Conference call with D. Martin and T. Wadud re AR Global rejection analysis.	0.40	1550.00	\$620.00
04/14/2023	HCK	EC	Review Chevron / Motiva fuel agreements re AR Global locations.	0.70	1550.00	\$1,085.00
04/14/2023	HCK	EC	Analyze legal issues for AR Global rejection.	0.20	1550.00	\$310.00
04/14/2023	HCK	EC	Memos to / from J. Pomerantz, V. Newmark et al. re AR Global rejection motion.	0.30	1550.00	\$465.00
04/14/2023	HCK	EC	Memo to / from J. Pomerantz et al. re AR Global strategy call.	0.10	1550.00	\$155.00
04/14/2023	JNP	EC	Email to FTI regarding call to discuss AR Global.	0.10	1595.00	\$159.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/14/2023	JNP	EC	Conference with Jeffrey W. Dulberg regarding motion to reject AR leases.	0.10	1595.00	\$159.50
04/14/2023	JNP	EC	Email to team regarding call to discuss AR Global; Review emails regarding same.	0.20	1595.00	\$319.00
04/14/2023	PJJ	EC	Research regarding AR Global lease information (.2); multiple emails regarding same (.4).	0.60	545.00	\$327.00
04/14/2023	JWD	EC	Emails re DIP reporting	0.10	1295.00	\$129.50
04/14/2023	JWD	EC	Review filing re motion to compel and emails with team re same	0.20	1295.00	\$259.00
04/14/2023	JWD	EC	Review email from Committee re Samnosh motion and email with team re same	0.10	1295.00	\$129.50
04/14/2023	JWD	EC	Review emails re lease rejection motion update	0.10	1295.00	\$129.50
04/14/2023	JWD	EC	Review lease rejection research	0.40	1295.00	\$518.00
04/14/2023	JWD	EC	Emails with V Newmark and review status of rejection motion	0.10	1295.00	\$129.50
04/14/2023	JWD	EC	Emails re rejection motion	0.10	1295.00	\$129.50
04/14/2023	JWD	EC	Review and revise rejection motion	0.30	1295.00	\$388.50
04/14/2023	VAN	EC	Draft/revise motion to rejection AR Global portfolio leases and subleases.	1.40	1175.00	\$1,645.00
04/14/2023	VAN	EC	Analysis regarding current dealer conversions; revise summary chart regarding same.	0.30	1175.00	\$352.50
04/14/2023	GVD	EC	Correspondence with FTI re cure analysis	0.20	1250.00	\$250.00
04/14/2023	GVD	EC	Review Samnosh motion to compel rejection (0.1); conference with N. Lansing and J. Dulberg re same (0.2); conference with J. Pomerantz re same (0.2)	0.50	1250.00	\$625.00
04/14/2023	BLW	EC	Correspondence re: motion to compel rejection.	0.40	895.00	\$358.00
04/15/2023	HCK	EC	Prepare for conference call re AR Global branding / volume commitments.	0.40	1550.00	\$620.00
04/15/2023	НСК	EC	Conference call with J. Pomerantz, J. Dulberg, J. Davis, A. Spirito and M. Healy re AR Global lease rejection and strategy.	0.80	1550.00	\$1,240.00
04/15/2023	HCK	EC	Review A. Spirito memo with Board deck re AR Global.	0.30	1550.00	\$465.00
04/15/2023	HCK	EC	Memos to / from A. Spirito re unamortized brand	0.20	1550.00	\$310.00

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				<u>Hours</u>	Rate	Amount
			obligations for Board deck.			
04/15/2023	HCK	EC	Numerous memos to / from V. Newmark and A. Spirito / A. Cooke re AR Global rejection motion and schedules for rejection exhibit.	0.30	1550.00	\$465.00
04/15/2023	JNP	EC	FTI and PSZJ call regarding AR Global and strategy relating thereto.	0.80	1595.00	\$1,276.00
04/15/2023	JWD	EC	Attend call with FTI re AR Global	0.90	1295.00	\$1,165.50
04/15/2023	JWD	EC	Review and reivse rejection motion	0.50	1295.00	\$647.50
04/15/2023	JWD	EC	Call with A Spirito re motion	0.10	1295.00	\$129.50
04/15/2023	JWD	EC	Work on various aspects of rejection motion	1.50	1295.00	\$1,942.50
04/15/2023	VAN	EC	Analysis regarding AR Global rejection motion, including email correspondence with Jeffrey Dulberg and FTI regarding same.	0.50	1175.00	\$587.50
04/16/2023	HCK	EC	Memos to / from A. Spirito and J. Pomerantz re AR Global open items.	0.30	1550.00	\$465.00
04/16/2023	НСК	EC	Conference call with M. Healy, A. Spirito, J. Pomerantz, J. Dulberg et al. re AR Global strategy and various follow-up items.	0.50	1550.00	\$775.00
04/16/2023	НСК	EC	Various follow-up with J. Dulberg, A. Spirito et al. re AR Global draft rejection motion corrections and updates.	0.40	1550.00	\$620.00
04/16/2023	HCK	EC	Further review A. Spirito / A. Cooke memos with AR Global attachements.	0.20	1550.00	\$310.00
04/16/2023	JNP	EC	Conference with FTI and PSZJ regarding AR Global strategy.	0.50	1595.00	\$797.50
04/16/2023	JNP	EC	Review and comment on AR Global rejection motion; Conference with Jeffrey W. Dulberg regarding same.	0.50	1595.00	\$797.50
04/16/2023	JNP	EC	Draft email to AR Global regarding rejection and emails regarding same.	0.20	1595.00	\$319.00
04/16/2023	JWD	EC	Work on issues re rejection motion	0.60	1295.00	\$777.00
04/16/2023	JWD	EC	Attend call with FTI team re AR Global (.5); work on motion (.4)	0.90	1295.00	\$1,165.50
04/16/2023	JWD	EC	Review and revise rejection motion	1.20	1295.00	\$1,554.00
04/16/2023	JWD	EC	Review excel and materials from FTI re AR Global and work on new version of motion	0.80	1295.00	\$1,036.00

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				<u>Hours</u>	Rate	Amount
04/17/2023	НСК	EC	Review A. Spirito draft of AR Global board materials and circulate revised inserts re branding / volume commitments.	0.50	1550.00	\$775.00
04/17/2023	HCK	EC	Memos to / from J. Pomerantz and M. Healy re proposed email to AR Global.	0.20	1550.00	\$310.00
04/17/2023	HCK	EC	Follow-up with A. Spirito re AR Global board deck and further revise / edit same (review FSAs).	0.40	1550.00	\$620.00
04/17/2023	HCK	EC	Review / edit J. Dulberg final draft of AR Global rejection motion.	0.20	1550.00	\$310.00
04/17/2023	НСК	EC	Draft and update motion to reject AR Global premises and review / incorporate A. Spirito comments and circulate redline.	1.10	1550.00	\$1,705.00
04/17/2023	HCK	EC	Quick call with A. Spirito, J. Dulberg, J. Pomerantz and B. Wallen re AR Global rejection schedule.	0.40	1550.00	\$620.00
04/17/2023	HCK	EC	Further revise / edit AR Global motion and circulate updated markup.	0.50	1550.00	\$775.00
04/17/2023	HCK	EC	Further follow-up with B. Wallen et al. re AR Global rejection schedule.	0.20	1550.00	\$310.00
04/17/2023	HCK	EC	Memos to / from B. Wallen and J. Dulberg re ARG lease / sublease exhibit.	0.10	1550.00	\$155.00
04/17/2023	HCK	EC	Review J. Pomerantz memo to AR Global counsel re rejection motion.	0.10	1550.00	\$155.00
04/17/2023	HCK	EC	Follow-up with B. Wallen and J. Dulberg re AR Global lease rejection exhibit.	0.20	1550.00	\$310.00
04/17/2023	JNP	EC	Emails regarding AR Global motion and review same.	0.10	1595.00	\$159.50
04/17/2023	JNP	EC	Conference with A. Spirito, Henry C. Kevane, Ben L. Wallen and Jeffrey W. Dulberg regarding AR Global.	0.50	1595.00	\$797.50
04/17/2023	JNP	EC	Finalize motion to reject and email to Arent Fox regarding same.	0.20	1595.00	\$319.00
04/17/2023	JNP	EC	Email to B. Brownstein regarding rejection motion and information requested.	0.10	1595.00	\$159.50
04/17/2023	JWD	EC	Work on rejection motion, order and exhibit issues	1.20	1295.00	\$1,554.00
04/17/2023	JWD	EC	Review client and G Demo emails re status of Imperial negotiation	0.10	1295.00	\$129.50

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				<u>Hours</u>	Rate	Amount
04/17/2023	JWD	EC	Work on exhibit to rejection motion	0.70	1295.00	\$906.50
04/17/2023	JWD	EC	Attend call re AR Global rejection motion with PSZJ and A Spirito (.4); review and revise motion draft and work on various emails re same (.5)	0.90	1295.00	\$1,165.50
04/17/2023	JWD	EC	Call with M Healy regarding rejection motion	0.10	1295.00	\$129.50
04/17/2023	JWD	EC	Call with Ben Wallen and work on rejection motion	0.40	1295.00	\$518.00
04/17/2023	VAN	EC	Analysis regarding AR Global rejection motion; draft/revise same and related exhibit.	3.30	1175.00	\$3,877.50
04/17/2023	SWG	EC	Call with M. Walden and J. Davis re: lease and sublease tracking	0.30	895.00	\$268.50
04/17/2023	SWG	EC	Call with G. Demo and P. Keane re: Samnosh rejection motion	0.80	895.00	\$716.00
04/17/2023	BLW	EC	Correspond re: motion to compel assumption/rejection.	0.10	895.00	\$89.50
04/17/2023	BLW	EC	Revise AR Global Motion to Reject.	0.40	895.00	\$358.00
04/17/2023	BLW	EC	Research and draft exhibit to AR Global Rejection Motion (6.4); calls (3x) with FTI re: same (.9).	7.30	895.00	\$6,533.50
04/18/2023	HCK	EC	Numerous memos to / from FTI, J. Dulberg and B. Wallen re AR Global rejection schedule.	0.30	1550.00	\$465.00
04/18/2023	HCK	EC	Memos to / from B. Brownstein re AR Global and review draft DIP objection and conform rejection motion.	0.50	1550.00	\$775.00
04/18/2023	НСК	EC	Memos to / from J. Dulberg and B. Wallen re ARG DIP objection.	0.20	1550.00	\$310.00
04/18/2023	HCK	EC	Review / edit exhibit to AR Global lease rejection motion and circulate comments to B. Wallen and J. Dulberg.	0.60	1550.00	\$930.00
04/18/2023	HCK	EC	Telephone call with B. Wallen re AR Global lease rejection exhibit.	0.40	1550.00	\$620.00
04/18/2023	HCK	EC	Memos to / from B. Wallen re AR Global equipment lease and related agreements issues.	0.30	1550.00	\$465.00
04/18/2023	HCK	EC	Telephone call with B. Wallen re AR Global motion for filing.	0.10	1550.00	\$155.00
04/18/2023	HCK	EC	Memos to / from B. Wallen and J. Dulberg re final changes to AR Global rejection motion.	0.20	1550.00	\$310.00

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				Hours	Rate	Amount
04/18/2023	HCK	EC	Review further memos re AR Global rejection motion to file.	0.10	1550.00	\$155.00
04/18/2023	MSP	EC	Email exchange with M. Healy, S. Golden, et al. regarding 4Court lease.	0.10	1295.00	\$129.50
04/18/2023	PJJ	EC	Review/revise AR Global rejection motion (.4) and related emails regarding changes to exhibit (.3).	0.70	545.00	\$381.50
04/18/2023	PJJ	EC	Telephone conference with Ben L. Wallen regarding AR Global motion.	0.10	545.00	\$54.50
04/18/2023	PJJ	EC	Prepare and file AP Global rejection motion.	0.30	545.00	\$163.50
04/18/2023	JWD	EC	Work on managing completion of rejection motion	0.60	1295.00	\$777.00
04/18/2023	SWG	EC	Continue assembling list of oil company agreements	0.70	895.00	\$626.50
04/18/2023	SWG	EC	Receive and respond to email from lease counterparty	0.10	895.00	\$89.50
04/18/2023	SWG	EC	Receive and respond to client re: proposed postpetition amendments to contracts.	0.40	895.00	\$358.00
04/18/2023	SWG	EC	Review and comment on comprehensive lease chart	3.50	895.00	\$3,132.50
04/18/2023	SWG	EC	Continue review of contracts and updating Schedule G and related charts	3.00	895.00	\$2,685.00
04/18/2023	GVD	EC	Conference with FTI re real estate cure issues and review materials re same	0.90	1250.00	\$1,125.00
04/18/2023	BLW	EC	Revise AR Global Motion and Exhibit thereto.	3.60	895.00	\$3,222.00
04/18/2023	BLW	EC	Calls and correspondence with FTI re: AR Global rejection motion and exhibits.	0.90	895.00	\$805.50
04/18/2023	BLW	EC	Calls (2x) with Mr. Kevane re: AR Global Rejection Motion issues.	0.50	895.00	\$447.50
04/18/2023	BLW	EC	Numerous correspondences re: Motion to compel assumption/rejection.	0.20	895.00	\$179.00
04/19/2023	HCK	EC	Review filed version of AR Global rejection motion and organize files / review other agreements and equipment leases.	0.50	1550.00	\$775.00
04/19/2023	JWD	EC	Emails re party with interest in AR Global lease	0.20	1295.00	\$259.00
04/19/2023	SWG	EC	Call with FTI team re: lease and fuel supply tracking chart	0.70	895.00	\$626.50
04/19/2023	SWG	EC	Continue review and organization of executory	1.00	895.00	\$895.00

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				<u>Hours</u>	Rate	<u>Amount</u>
			contracts and unexpired leases			
04/19/2023	SWG	EC	Review and respond to email re: settlement with contract counterparty	0.20	895.00	\$179.00
04/19/2023	SWG	EC	Continue review of contracts and updating Schedule G and related charts	2.10	895.00	\$1,879.50
04/19/2023	GVD	EC	Conference with Noah (FTI) re cure issues and revisions to chart (0.2); review FTI cure chart (0.5)	0.70	1250.00	\$875.00
04/19/2023	BLW	EC	Correspond re: motion to compel.	0.10	895.00	\$89.50
04/19/2023	BLW	EC	Call with subtenant re: rejection motion (.2) and follow up correspondence re: same (.1).	0.30	895.00	\$268.50
04/20/2023	HCK	EC	Memos to / from AR Global counsel re NDA for information requests and rent payment.	0.20	1550.00	\$310.00
04/20/2023	JNP	EC	Review lease information schedule; Conference with Steven W. Golden and Jeffrey W. Dulberg regarding same.	0.40	1595.00	\$638.00
04/20/2023	JNP	EC	Emails regarding payment of AR Global rent for unrejected locations.	0.10	1595.00	\$159.50
04/20/2023	JNP	EC	Emails regarding AR Global rent.	0.10	1595.00	\$159.50
04/20/2023	JNP	EC	Email to Arent Fox regarding AR Global rent payment.	0.10	1595.00	\$159.50
04/20/2023	JWD	EC	Review rejection damages spreadsheet	0.10	1295.00	\$129.50
04/20/2023	JWD	EC	Emails with G Demo re Oak Street cure issue	0.10	1295.00	\$129.50
04/20/2023	JWD	EC	Review emails from B Brownstein and J Pomerantz re AR Global demands and call with J Pomerantz re same	0.20	1295.00	\$259.00
04/20/2023	SWG	EC	Call with client, FTI, and RJ teams re: oil company agreements	1.00	895.00	\$895.00
04/20/2023	SWG	EC	Call with J. Pomerantz re: lease/fuel supply matrix	0.20	895.00	\$179.00
04/20/2023	SWG	EC	Continue review of contracts and updating Schedule G and related charts	4.70	895.00	\$4,206.50
04/20/2023	SWG	EC	Call with M. Walden re: fuel company agreement workstream	0.20	895.00	\$179.00
04/21/2023	HCK	EC	Follow-up with J. Pomerantz re AR Global rejection and review papers.	0.20	1550.00	\$310.00
04/21/2023	JNP	EC	Conference with Turjo Wadud, N. Lansing, Jeffrey	0.40	1595.00	\$638.00

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				<u>Hours</u>	Rate	<u>Amount</u>
			W. Dulberg and Steven W. Golden regarding Consolidated Express and DIP.			
04/21/2023	JWD	EC	Review A Silfen email re rent etc and call with J Pomerantz re same	0.20	1295.00	\$259.00
04/21/2023	RMS	EC	Research regarding leases	0.30	1095.00	\$328.50
04/21/2023	SWG	EC	Email with L. Waldrop re: 4CL payments	0.20	895.00	\$179.00
04/21/2023	SWG	EC	Call with client re: lease payments	0.30	895.00	\$268.50
04/21/2023	SWG	EC	Call with client re: lease dispute (.4); follow up with J. Pomerantz and J. Dulberg (.1)	0.50	895.00	\$447.50
04/21/2023	SWG	EC	Participate in call re: Imperial contract violations	0.50	895.00	\$447.50
04/21/2023	SWG	EC	Draft summary of Oil Company Agreements	2.70	895.00	\$2,416.50
04/21/2023	GVD	EC	Conference with client re leasing issues	0.30	1250.00	\$375.00
04/22/2023	MBL	EC	Review revised AR Global NDA; emails with team re same.	0.10	1445.00	\$144.50
04/22/2023	JNP	EC	Review emails regarding NDA to AR Global; Conference with and emails with Jeffrey W. Dulberg regarding same.	0.20	1595.00	\$319.00
04/22/2023	JWD	EC	Draft NDA for use by AR Global and emails to PSZJ team and counsel re same	0.80	1295.00	\$1,036.00
04/22/2023	JWD	EC	Emails with J Pomerantz re NDA questions	0.10	1295.00	\$129.50
04/22/2023	JWD	EC	Email with N Lansing re casualty loss issue	0.10	1295.00	\$129.50
04/23/2023	JNP	EC	Review AR Global response to emergency rejection motion.	0.20	1595.00	\$319.00
04/23/2023	JWD	EC	Review AR Global / Necessity response to rej motion (.2); call with J Pomerantz re same (.1); call with R Saunders re same (.1); email with team (.1)	0.50	1295.00	\$647.50
04/23/2023	RMS	EC	Additional research regarding leases	0.30	1095.00	\$328.50
04/23/2023	RMS	EC	Telephone conference with Jeffrey W. Dulberg regarding leases research	0.10	1095.00	\$109.50
04/24/2023	JNP	EC	Conference with Arent Fox, Jeffrey W. Dulberg and Henry C. Kevane regarding resolution of motion to reject.	0.40	1595.00	\$638.00
04/24/2023	HCK	EC	Memos to / from J. Dulberg et al. re AR Global casualty loss.	0.20	1550.00	\$310.00

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				<u>Hours</u>	Rate	Amount
04/24/2023	HCK	EC	Review AR Global objection to rejection motion and brief research re master lease.	0.40	1550.00	\$620.00
04/24/2023	HCK	EC	Draft reply to AR Global lease rejection opposition and research / revise same.	3.40	1550.00	\$5,270.00
04/24/2023	HCK	EC	Memos to / from M. Healy and A. Spirito re AR Global rent scenarios.	0.20	1550.00	\$310.00
04/24/2023	HCK	EC	Follow-up with J. Dulberg and J. Pomerantz re AR Global reply and factual issues.	0.30	1550.00	\$465.00
04/24/2023	HCK	EC	Memos to / from B. Wallen and S. Tran re AR Global sublease.	0.20	1550.00	\$310.00
04/24/2023	HCK	EC	Conference call with J. Pomerantz, J. Dulberg and AR Global counsel re lease rejection settlement.	0.30	1550.00	\$465.00
04/24/2023	JNP	EC	Emails regarding casualty proceeds.	0.10	1595.00	\$159.50
04/24/2023	MSP	EC	Email exchange with S. Golden, et al. regarding lease payment issue.	0.10	1295.00	\$129.50
04/24/2023	PJJ	EC	Draft Notice of Hearing regarding AR Global and file.	0.50	545.00	\$272.50
04/24/2023	JWD	EC	Review emails re AR Global rent	0.10	1295.00	\$129.50
04/24/2023	JWD	EC	Review corr and emails with team re subtenant objection to rejection	0.10	1295.00	\$129.50
04/24/2023	JWD	EC	Email with R Saunders re AR Global reply	0.10	1295.00	\$129.50
04/24/2023	JWD	EC	Emails with B Wallen re subtenant issues	0.20	1295.00	\$259.00
04/24/2023	JWD	EC	Call with counsel to subtenant at Huntsville location and review follow up emails re same	0.30	1295.00	\$388.50
04/24/2023	JWD	EC	Email to H Kevane re AR Global reply	0.10	1295.00	\$129.50
04/24/2023	JWD	EC	Emails with N Lansing re casualty loss on AR Global site, email to counsel re same	0.20	1295.00	\$259.00
04/24/2023	JWD	EC	Further emails with N Lansing re AR Global site	0.10	1295.00	\$129.50
04/24/2023	JWD	EC	Review issues re AR Global info demand and issues re reply	0.20	1295.00	\$259.00
04/24/2023	JWD	EC	Call with counsel to AR Global	0.30	1295.00	\$388.50
04/24/2023	JWD	EC	Review detailed AR Global analysis	0.20	1295.00	\$259.00
04/24/2023	MBL	EC	Review AF Global objection re rejection motion.	0.20	1445.00	\$289.00

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				<u>Hours</u>	Rate	Amount
04/24/2023	RMS	EC	Drafting write-up of research results for Reply to Necessity Landlord's objection to Debtor's lease rejection motion, including concurrent research and review of research results	6.60	1095.00	\$7,227.00
04/24/2023	VAN	EC	Draft omnibus motion to reject real property agreements.	1.10	1175.00	\$1,292.50
04/24/2023	SWG	EC	Comprehensive review of leases with Debtor-affiliated entities.	4.50	895.00	\$4,027.50
04/24/2023	SWG	EC	Continue comprehensive review of oil company agreements and related contracts.	5.30	895.00	\$4,743.50
04/24/2023	GVD	EC	Correspondence with FTI re status of cure issues	0.10	1250.00	\$125.00
04/24/2023	GVD	EC	Multiple correspondence with P. Keane re Section 365 research and open issues	0.20	1250.00	\$250.00
04/24/2023	BLW	EC	Correspond re: hearing on AR Global Rejection Motion.	0.20	895.00	\$179.00
04/24/2023	BLW	EC	Correspond with Mr. Demo re: executory contract issues.	0.10	895.00	\$89.50
04/24/2023	BLW	EC	Review AR Global Objection to rejection.	0.40	895.00	\$358.00
04/24/2023	BLW	EC	Correspond with sublessor counsel re: motion to reject	0.10	895.00	\$89.50
04/24/2023	BLW	EC	Call with sublessor counsel re: motion to reject (.3) and follow up call with Mr. Dulberg re: same (.1).	0.40	895.00	\$358.00
04/24/2023	BLW	EC	Call with FTI re: AR Global issues.	0.10	895.00	\$89.50
04/24/2023	ECO	EC	E-mails with Peter Keane re research issues/option contract and treatment of executory contracts in bankruptcy.	0.30	725.00	\$217.50
04/25/2023	HCK	EC	Review R. Saunders research and insert for AR Global lease rejection reply.	0.20	1550.00	\$310.00
04/25/2023	HCK	EC	Review A. Silfen memo re AR Global settlement proposal.	0.10	1550.00	\$155.00
04/25/2023	HCK	EC	Continue to draft, revise and edit reply to AR Global objection to rejection motion.	3.30	1550.00	\$5,115.00
04/25/2023	HCK	EC	Memos to / from K. Sulkowski re AR Global lease.	0.10	1550.00	\$155.00
04/25/2023	HCK	EC	Follow-up with J. Pomerantz et al. re AR Global document request.	0.10	1550.00	\$155.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/25/2023	HCK	EC	Circulate draft of AR Global reply memo to FTI et al. for review.	0.10	1550.00	\$155.00
04/25/2023	HCK	EC	Memos to / from N. Lansing re AR Global casualty loss payments and follow-up with J. Dulberg.	0.20	1550.00	\$310.00
04/25/2023	HCK	EC	Further proof reply to AR Global objections based on additional comments.	0.30	1550.00	\$465.00
04/25/2023	HCK	EC	Memos to / from S. Golden et al. re fuel branding agreements at AR Global sites.	0.30	1550.00	\$465.00
04/25/2023	HCK	EC	Memos to / from J. Pomerantz et al. re A. Silfen AR Global settlement proposal.	0.30	1550.00	\$465.00
04/25/2023	JNP	EC	Email to and from R. Gold regarding contracts.	0.10	1595.00	\$159.50
04/25/2023	JNP	EC	Review of Necessity settlement proposal and emails regarding same.	0.10	1595.00	\$159.50
04/25/2023	JNP	EC	Review spreadsheet regarding Oak Street defaults.	0.10	1595.00	\$159.50
04/25/2023	JNP	EC	Review reply to opposition to motion to reject and emails regarding same.	0.20	1595.00	\$319.00
04/25/2023	JWD	EC	Call with Khaled Tarazi, ll counsel re update and tax payment	0.20	1295.00	\$259.00
04/25/2023	JWD	EC	Review entered KERP order and emails re same	0.10	1295.00	\$129.50
04/25/2023	JWD	EC	Call with B Wallen re subtenant update	0.10	1295.00	\$129.50
04/25/2023	JWD	EC	Respond to B Brownstein re NDA	0.10	1295.00	\$129.50
04/25/2023	JWD	EC	Review and revise reply to AR Global / Necessity objection to rejection mtn	0.40	1295.00	\$518.00
04/25/2023	JWD	EC	Review corr from A Silfen re compromise proposal	0.10	1295.00	\$129.50
04/25/2023	JWD	EC	Review R Saunders research and insert re AR Global reply and emails re same	0.20	1295.00	\$259.00
04/25/2023	JWD	EC	Review issues re Oak Street cures and emails re same	0.20	1295.00	\$259.00
04/25/2023	JWD	EC	Review documentation re casualty loss at AR Global location and emails with client re same	0.50	1295.00	\$647.50
04/25/2023	JWD	EC	Review B Wallen comments re AR Global reply	0.10	1295.00	\$129.50
04/25/2023	JWD	EC	Work on issues for AR Global reply	0.60	1295.00	\$777.00
04/25/2023	JWD	EC	Analyze issues re 365h and case law	0.20	1295.00	\$259.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/25/2023	JWD	EC	Review detailed AR Global settlement terms	0.20	1295.00	\$259.00
04/25/2023	RMS	EC	Drafting insert for reply to objection to lease rejection motion (Necessity Landlords), and concurrent review of research	2.20	1095.00	\$2,409.00
04/25/2023	LAF	EC	Citecheck & edit rejection motion.	0.80	595.00	\$476.00
04/25/2023	SWG	EC	Continue comprehensive review and categorization of oil company agreements and other contracts	5.60	895.00	\$5,012.00
04/25/2023	SWG	EC	Receive and respond to email from J. Pomerantz re: AR Global-related documents	0.90	895.00	\$805.50
04/25/2023	SWG	EC	Call with FTI team re: 4Court Leasing equipment lease terms	0.30	895.00	\$268.50
04/25/2023	SWG	EC	Call with counsel to 4Court re: equipment leases	0.20	895.00	\$179.00
04/25/2023	GVD	EC	Conference with client and FTI re real estate cure issues	0.30	1250.00	\$375.00
04/25/2023	GVD	EC	Correspondence with J. Pomerantz re status of cure review	0.10	1250.00	\$125.00
04/25/2023	BLW	EC	Correspond re: hearing on AR Global Motion.	0.10	895.00	\$89.50
04/25/2023	BLW	EC	Review and comment on reply in support of AR Global rejection motion.	0.70	895.00	\$626.50
04/25/2023	BLW	EC	Call with counsel for sublessor re: rejection motion.	0.10	895.00	\$89.50
04/25/2023	BLW	EC	Call with Mr. Dulberg re: AR Global Rejection Motion.	0.10	895.00	\$89.50
04/26/2023	HCK	EC	Memos to / from A. Spirito re AR Global reply.	0.30	1550.00	\$465.00
04/26/2023	HCK	EC	Memos to / from S. Golden et al. re AR Global document request and fuel agreements.	0.20	1550.00	\$310.00
04/26/2023	НСК	EC	Memos to / from J. Dulberg re AR Global casualty loss and store locations.	0.50	1550.00	\$775.00
04/26/2023	НСК	EC	Follow-up with B. Wallen and J. Dulberg re further comments to draft AR Global reply.	0.40	1550.00	\$620.00
04/26/2023	JNP	EC	Conference with Arent Fox, Jeffrey W. Dulberg and Henry C. Kevane regarding settlement exploration and document requests.	0.60	1595.00	\$957.00
04/26/2023	JNP	EC	Conference with Steven W. Golden regarding Connect Express.	0.20	1595.00	\$319.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/26/2023	JNP	EC	Conference with Ben L. Wallen regarding hearing date for AR Global rejection motion.	0.10	1595.00	\$159.50
04/26/2023	PJJ	EC	Prepare notice of continued hearing on AR Global.	0.50	545.00	\$272.50
04/26/2023	JWD	EC	Attend call with AR Global counsel re doc request	0.50	1295.00	\$647.50
04/26/2023	JWD	EC	Review and respond to S Golden email re AR Global issues and follow up review of insurance issues re same	0.20	1295.00	\$259.00
04/26/2023	JWD	EC	Attend call re Oak cure issues	0.80	1295.00	\$1,036.00
04/26/2023	JWD	EC	Review AR Global proposal (.2); call with J Pomerantz re same (.1); prep email to client re same (.1)	0.40	1295.00	\$518.00
04/26/2023	JWD	EC	Call with S Golden re Vina, AL casualty loss and issues for same (.1); review and reply to S Golden email to client re same (.1)	0.20	1295.00	\$259.00
04/26/2023	JWD	EC	Work on issues re insurance outcome re casualty loss and respond to H Kevane email re same	0.20	1295.00	\$259.00
04/26/2023	JWD	EC	Call with B Wallen re AR Global reply (.1); review issues re same and draft email to team re corrections for same (.1)	0.20	1295.00	\$259.00
04/26/2023	JWD	EC	Review M Walden email re updated cure schedule	0.20	1295.00	\$259.00
04/26/2023	JWD	EC	Review S Golden email re rejections and email to J Pomerantz re same	0.10	1295.00	\$129.50
04/26/2023	VAN	EC	Phone conference regarding motion to reject real property agreements.	0.50	1175.00	\$587.50
04/26/2023	SWG	EC	Assemble documents for production to AR Global and related follow-ups with client.	3.10	895.00	\$2,774.50
04/26/2023	SWG	EC	Participate in call with 4Court Leasing	0.60	895.00	\$537.00
04/26/2023	SWG	EC	Participate in call re: Oak Street lease and cure matters	0.80	895.00	\$716.00
04/26/2023	SWG	EC	Call with client (.5) re: Imperial lease issues and follow up re: same (.2)	0.70	895.00	\$626.50
04/26/2023	SWG	EC	Call with M. Healy and J. Davis re: Connect Express.	0.30	895.00	\$268.50
04/26/2023	SWG	EC	Call with FTI contracts team	1.30	895.00	\$1,163.50
04/26/2023	SWG	EC	Call with FTI team re: potential lease rejections	0.50	895.00	\$447.50

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				<u>Hours</u>	Rate	Amount
04/26/2023	GVD	EC	Prepare for call with FTI re cure issues (0.1); conference with FTI re preparation for presentation on cure issues (0.6); prepare for conference with J. Pomerantz re cure issues (0.2); conference with J. Pomerantz and FTI re real estate cure issues (0.8)	1.70	1250.00	\$2,125.00
04/26/2023	BLW	EC	Address continued AR Global hearing (.3); call with counsel for AR Global re: same (.1); review, revise, and coordinate filing of notice re: same (.1).	0.50	895.00	\$447.50
04/26/2023	BLW	EC	Call with FTI re: second rejection motion.	0.50	895.00	\$447.50
04/27/2023	HCK	EC	Memos to / from J. Pomerantz and J. Dulberg re AR Global research and review master lease.	0.80	1550.00	\$1,240.00
04/27/2023	HCK	EC	Review AR Global discovery requests and follow-up with S. Golden.	0.40	1550.00	\$620.00
04/27/2023	HCK	EC	Further research re AR Global environmental issues.	0.60	1550.00	\$930.00
04/27/2023	HCK	EC	Further review oil company agreements re AR Global discovery.	0.20	1550.00	\$310.00
04/27/2023	JNP	EC	Email to Kirkland regarding information requests on lease.	0.10	1595.00	\$159.50
04/27/2023	JNP	EC	Conference with Steven W. Golden regarding Oak street information requests and Connect Express.	0.20	1595.00	\$319.00
04/27/2023	JNP	EC	Conference with Jeffrey W. Dulberg regarding Oak Street information, Connect Express and employment issues.	0.30	1595.00	\$478.50
04/27/2023	JWD	EC	Review emails re tanks from H Kevane and review discovery request	0.60	1295.00	\$777.00
04/27/2023	JWD	EC	Work on new rejection motion	0.70	1295.00	\$906.50
04/27/2023	JWD	EC	Review emails re environmental issues and rejected leases	0.10	1295.00	\$129.50
04/27/2023	JWD	EC	Review email re Oak Street actions and email with S Golden re same and call with J Pomerantz re same	0.20	1295.00	\$259.00
04/27/2023	JWD	EC	Respond to FTI and PSZJ team emails re next rejection motion	0.10	1295.00	\$129.50
04/27/2023	JWD	EC	Review N Lansing email casualty loss	0.10	1295.00	\$129.50
04/27/2023	JWD	EC	Prepare summary of materials re casualty loss location	0.20	1295.00	\$259.00
04/27/2023	JWD	EC	Review B Brownstein requests	0.20	1295.00	\$259.00

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				<u>Hours</u>	Rate	Amount
04/27/2023	JWD	EC	Emails with team re discovery / settlement counter issues and call for same	0.20	1295.00	\$259.00
04/27/2023	JWD	EC	Review discovery requests and emails re same	0.20	1295.00	\$259.00
04/27/2023	MBL	EC	Emails with team re necessity landlords' discovery (0.1); review same (0.4).	0.50	1445.00	\$722.50
04/27/2023	MBL	EC	Review draft reply to necessity landlord objection to rejection motion.	0.40	1445.00	\$578.00
04/27/2023	VAN	EC	Draft/revise motion to reject real property agreements.	0.90	1175.00	\$1,057.50
04/27/2023	SWG	EC	Draft motion to reject Connect Express agreements	0.90	895.00	\$805.50
04/27/2023	SWG	EC	Call with Debtors and professionals re: oil company agreements (.4); follow up with professionals re: same (.6)	1.00	895.00	\$895.00
04/27/2023	SWG	EC	Call with FTI re: 4Court Leasing equipment leases (.3) and send follow up to 4Court re: same (.2)	0.50	895.00	\$447.50
04/27/2023	SWG	EC	Comprehensive contract review and analysis for Schedules, SOFAs, and cure schedules	5.80	895.00	\$5,191.00
04/27/2023	GVD	EC	Conference with FTI and client re status of Oak Street cure review	0.90	1250.00	\$1,125.00
04/28/2023	HCK	EC	Telephone call with S. Golden and M. Litvak re AR Global discovery and leases / research and follow-up with group.	0.50	1550.00	\$775.00
04/28/2023	HCK	EC	Follow-up re AR Global discovery.	0.10	1550.00	\$155.00
04/28/2023	JNP	EC	Conference with FTI, Jeffrey W. Dulberg and Steven W. Golden regarding AR Global strategy.	0.70	1595.00	\$1,116.50
04/28/2023	JNP	EC	Conference with Arent Fox, Jeffrey W. Dulberg and Steven W. Golden regarding discovery and related regarding disputes with AR Global.	0.40	1595.00	\$638.00
04/28/2023	JWD	EC	Call with S Golden re discovery call	0.10	1295.00	\$129.50
04/28/2023	JWD	EC	Work on AR Global issues (.4); Attend call re same with AR Global counsel (.7); email to team re casualty loss property (.2)	1.30	1295.00	\$1,683.50
04/28/2023	JWD	EC	Attend call with FTI and PSZJ team re AR Global	0.70	1295.00	\$906.50
04/28/2023	MBL	EC	Call with FTI and team re lease rejection issues.	0.70	1445.00	\$1,011.50
04/28/2023	MBL	EC	Review FTI summary of AR Global lease costs.	0.10	1445.00	\$144.50

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				Hours	Rate	<u>Amount</u>
04/28/2023	MBL	EC	Review rejection motion and objection re AR Global contracts.	0.20	1445.00	\$289.00
04/28/2023	MBL	EC	Meet and confer call with AR Global counsel and team re pending discovery.	0.70	1445.00	\$1,011.50
04/28/2023	MBL	EC	Further call with S. Golden and H. Kevane re lease rejection issues.	0.30	1445.00	\$433.50
04/28/2023	SWG	EC	Call with Connect Express re: treatment of lease	0.40	895.00	\$358.00
04/28/2023	SWG	EC	Participate in call with contracts team re: data organization	0.80	895.00	\$716.00
04/28/2023	SWG	EC	Call with H. Kevane and M. Litvak re: AR Global rejection motion	0.30	895.00	\$268.50
04/28/2023	SWG	EC	Continue review of leases and contracts	2.80	895.00	\$2,506.00
04/30/2023	JNP	EC	Review presentation regarding Connect Express and emails regarding same.	0.20	1595.00	\$319.00
04/30/2023	JNP	EC	Conference with Jeffrey W. Dulberg and Steven W. Golden regarding diligence information relating to executory contracts.	0.60	1595.00	\$957.00
04/30/2023	JWD	EC	Call with S Golden re lease and AR Global issues	0.30	1295.00	\$388.50
04/30/2023	JWD	EC	Calls with S Golden and J Pomerantz (.6); Call with S Golden (.2) and joined by B Wallen (.2) all re AR Global discovery and motion	1.00	1295.00	\$1,295.00
04/30/2023	JWD	EC	Work on response to AR Global	0.50	1295.00	\$647.50
04/30/2023	JWD	EC	Review cases and work on AR Global settlement response	0.80	1295.00	\$1,036.00
04/30/2023	JWD	EC	Review cases and work on response	0.60	1295.00	\$777.00
04/30/2023	RMS	EC	Email exchange with Jeffrey W. Dulberg regarding my research regarding leases	0.10	1095.00	\$109.50
04/30/2023	RMS	EC	Additional research regarding leases	1.70	1095.00	\$1,861.50
04/30/2023	SWG	EC	Calls with J. Dulberg (.3) and G. Demo (0.7) re: AR Global Lease Rejection Motion	1.00	895.00	\$895.00
04/30/2023	SWG	EC	Comprehensive document review and preparation for production of documents to AR Global	9.80	895.00	\$8,771.00
04/30/2023	GVD	EC	Multiple conferences with S. Golden re status of AR Global lease rejection	1.00	1250.00	\$1,250.00

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				<u>Hours</u>	Rate	Amount
04/30/2023	GVD	EC	Review research from P. Keane re contract rejection issues and correspondence re same	0.20	1250.00	\$250.00
04/30/2023	BLW	EC	Calls (2x) with Mr. Dulberg and Mr. Golden re: Amended AR rejection schedule (.5); multiple correspondences with FTI re: same (.3); begin lease/contact review re; same (.5).	1.30	895.00	\$1,163.50
			_	242.70		\$274,244.00
Financial	l Filing	s [B110]			
04/01/2023	BLW	FF	Review IDI information requests from UST and correspond with UST re: same. Coordinate with FTI and Mr. Golden re: gathering information in response to same.	1.10	895.00	\$984.50
04/02/2023	BLW	FF	Correspondences with FTI re: MOR and IDI.	0.40	895.00	\$358.00
04/02/2023	BLW	FF	Call with Mr. Golden re: data collection.	0.10	895.00	\$89.50
04/03/2023	BLW	FF	Correspond re: IDI and MORs (.3) and assemble IDI materials (.7).	1.00	895.00	\$895.00
04/03/2023	BLW	FF	Call with Mr. Golden re: Insurance information for IDI.	0.10	895.00	\$89.50
04/04/2023	SWG	FF	Begin preparing schedule G re: Oil Company Agreements	2.70	895.00	\$2,416.50
04/04/2023	BLW	FF	Call with FTI re: MORs.	0.40	895.00	\$358.00
04/05/2023	SWG	FF	Continue reviewing and organizing oil company agreements	2.70	895.00	\$2,416.50
04/05/2023	JWD	FF	Emails re SOFA / SOAL prep	0.10	1295.00	\$129.50
04/05/2023	JWD	FF	Work on SOFA / SOAL issue	0.10	1295.00	\$129.50
04/05/2023	BLW	FF	Call with FTI re: schedules and statements.	0.20	895.00	\$179.00
04/05/2023	BLW	FF	Call with UST re: MOR reporting (.5); follow up call with FTI re; same (.1); draft email to UST re: same (1.2).	1.80	895.00	\$1,611.00
04/06/2023	BLW	FF	Calls with FTI re: MOR (2x).	0.30	895.00	\$268.50
04/06/2023	BLW	FF	Revise MOR request email.	0.80	895.00	\$716.00
04/07/2023	JWD	FF	Review corr with UST re MOR	0.10	1295.00	\$129.50
04/10/2023	PJJ	FF	Prepare IDI documents for service to UST.	0.30	545.00	\$163.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/10/2023	JWD	FF	Review and respond to B Wallen re UST response re IDI materials	0.10	1295.00	\$129.50
04/11/2023	JWD	FF	Review issues for IDI prep	0.20	1295.00	\$259.00
04/12/2023	JWD	FF	Review B Wallen email re UST request re MOR and email to FTI re same	0.10	1295.00	\$129.50
04/12/2023	BLW	FF	Correspond re: MORs.	0.10	895.00	\$89.50
04/13/2023	PJJ	FF	Email from/to FTI re schedules and statements.	0.20	545.00	\$109.00
04/13/2023	BLW	FF	Prep calls (2x) with CRO re: IDI (.3); IDI (.2); and follow up correspondences re: IDI (.2).	0.70	895.00	\$626.50
04/13/2023	BLW	FF	Draft revised MOR Proposal.	0.20	895.00	\$179.00
04/18/2023	PJJ	FF	Attend call with FTI/PSZJ regarding Schedules and Statements	1.40	545.00	\$763.00
04/18/2023	SWG	FF	Call with PSZJ and FTI teams re: Schedules/SOFAs	1.40	895.00	\$1,253.00
04/18/2023	BLW	FF	Call with FTI (partial) re: schedules and statements.	1.10	895.00	\$984.50
04/19/2023	PJJ	FF	Telephone conference with Steven W. Golden regarding Schedules and Statements.	0.50	545.00	\$272.50
04/19/2023	SWG	FF	Call with P. Jeffries re: schedules/statements	0.30	895.00	\$268.50
04/19/2023	SWG	FF	Call with FTI team re: related parties	0.50	895.00	\$447.50
04/19/2023	SWG	FF	Draft and send email to J. Pomerantz re: insider/affiliates reporting matters	0.20	895.00	\$179.00
04/19/2023	BLW	FF	Correspond re: schedules.	0.10	895.00	\$89.50
04/20/2023	JWD	FF	Work on agreement review re schedules	0.40	1295.00	\$518.00
04/21/2023	РЈЈ	FF	Telephone conference with Steven W. Golden, Jerome and David regarding Schedules and Statements.	0.50	545.00	\$272.50
04/21/2023	JWD	FF	Review analysis re insider terms	0.20	1295.00	\$259.00
04/21/2023	SWG	FF	Call with PSZJ and FTI team re: Schedules/SOFAs	0.60	895.00	\$537.00
04/23/2023	PJJ	FF	Draft Notice of filing final DIP Order.	0.40	545.00	\$218.00
04/24/2023	JWD	FF	Review and respond to emails re insurance coverage and UST	0.10	1295.00	\$129.50
04/24/2023	BLW	FF	Review FTI response re: UST Insurance information requests and correspond re: same.	0.40	895.00	\$358.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/25/2023	JWD	FF	Review and revise draft email to client re insider disclosures	0.40	1295.00	\$518.00
04/25/2023	JWD	FF	Further email with S Golden re prepetition transfers	0.10	1295.00	\$129.50
04/26/2023	PJJ	FF	Telephone conference with FTI and Steven W. Golden regarding Schedules and Statements.	0.50	545.00	\$272.50
04/26/2023	PJJ	FF	Prepare for and file notice of hearing re AR Global motion.	0.30	545.00	\$163.50
04/26/2023	JWD	FF	Call with K Massey re insurance / UST issue and follow up email to her re same	0.30	1295.00	\$388.50
04/26/2023	JWD	FF	Emails with B Wallen re UST requirements and insurance	0.20	1295.00	\$259.00
04/26/2023	JWD	FF	Review and respond to S Golden email re affiliates	0.10	1295.00	\$129.50
04/26/2023	JWD	FF	Review A Cooke email re schedules and respond to same	0.20	1295.00	\$259.00
04/26/2023	SWG	FF	Draft and send email to client re: 2013.5 report information	0.30	895.00	\$268.50
04/26/2023	SWG	FF	Call re: schedules and statements filing.	0.50	895.00	\$447.50
04/26/2023	BLW	FF	Correspond re: schedules deadline.	0.20	895.00	\$179.00
04/26/2023	BLW	FF	Correspond with UST re: schedules extension and insurance information.	0.20	895.00	\$179.00
04/26/2023	BLW	FF	Correspond re: Insurance certificates (.1) and call with Mr. Dulberg re: same (.1).	0.20	895.00	\$179.00
04/27/2023	JWD	FF	Email with B Wallen re UST questions re OCP	0.10	1295.00	\$129.50
04/27/2023	BLW	FF	Correspond re: extension of schedules and statements deadline.	0.20	895.00	\$179.00
04/28/2023	PJJ	FF	Attend Schedules and Statements review call with Steven W. Golden and FTI.	0.30	545.00	\$163.50
			_	26.00		\$22,850.00
Financin	g [B230	0]				
04/03/2023	HCK	FN	Memos to / from Andrew Spirito re DIP loan interest.	0.20	1550.00	\$310.00
04/03/2023	HCK	FN	Review DIP reporting package from M. Healy.	0.10	1550.00	\$155.00
04/03/2023	HCK	FN	Memos to / from M. Litvak and J. Elrod re supply	0.10	1550.00	\$155.00

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				<u>Hours</u>	Rate	Amount
			contract valuation.			
04/03/2023	MBL	FN	Review weekly variance reporting for lenders.	0.10	1445.00	\$144.50
04/03/2023	SWG	FN	Call with counsel to DIP Lender (.5) and follow up with A. Spirito re: same (.1)	0.60	895.00	\$537.00
04/03/2023	BLW	FN	Comment on Cameron Motion.	0.10	895.00	\$89.50
04/04/2023	HCK	FN	Memos to / from C. Langenhorst (FTI) et al. re covenant compliance.	0.10	1550.00	\$155.00
04/04/2023	HCK	FN	Memos to / from M. Litvak et al. re DIP loan signature.	0.10	1550.00	\$155.00
04/04/2023	MBL	FN	Emails with FTI re variance reporting certification and lender inquiry; review DIP documents.	0.20	1445.00	\$289.00
04/05/2023	HCK	FN	Memos to / from FTI team re borrowing request #2 submitted today and follow-up with J. Pomerantz.	0.60	1550.00	\$930.00
04/05/2023	HCK	FN	Memos to / from J. Pomerantz re final DIP terms.	0.10	1550.00	\$155.00
04/05/2023	JWD	FN	Review email re fee reserve transfer from debtor and emails with staff re same	0.10	1295.00	\$129.50
04/05/2023	JWD	FN	Call with A Spirito re fee reserve	0.10	1295.00	\$129.50
04/05/2023	BLW	FN	Correspond re: evidentiary issues re; DIP Hearing.	0.20	895.00	\$179.00
04/06/2023	HCK	FN	Review TX taxing authorities DIP objection and follow-up with M. Litvak.	0.20	1550.00	\$310.00
04/06/2023	JWD	FN	Review objection to DIP	0.10	1295.00	\$129.50
04/06/2023	SWG	FN	Call with H. Kevane re: questions from DIP Lender	0.50	895.00	\$447.50
04/06/2023	BLW	FN	Correspond re: Regions Bank Inquiry.	0.20	895.00	\$179.00
04/07/2023	НСК	FN	Review draft of DIP loan variance report from A. Spirito and review comments / revisions.	0.30	1550.00	\$465.00
04/07/2023	HCK	FN	Memos to / from M. Litvak re final DIP order.	0.10	1550.00	\$155.00
04/07/2023	HCK	FN	Memos to / from J. Pomerantz et al. re fuel contract valuation.	0.20	1550.00	\$310.00
04/07/2023	HCK	FN	Review M. Litvak redline to final DIP order.	0.20	1550.00	\$310.00
04/07/2023	HCK	FN	Follow-up with M. Healy and M. Litvak re DIP reporting package and review final report.	0.30	1550.00	\$465.00
04/07/2023	JNP	FN	Review DIP reporting package and email regarding same.	0.10	1595.00	\$159.50

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				<u>Hours</u>	Rate	Amount
04/07/2023	JNP	FN	Emails to and from Maxim B. Litvak regarding DIP valuation covenant.	0.10	1595.00	\$159.50
04/07/2023	JNP	FN	Emails to and from Maxim B. Litvak regarding DIP valuation covenant.	0.10	1595.00	\$159.50
04/07/2023	JWD	FN	Emails with team re Committee and DIP motion	0.10	1295.00	\$129.50
04/07/2023	JWD	FN	Call with M Helt re DIP hearing and related issues	0.20	1295.00	\$259.00
04/07/2023	MBL	FN	Draft final DIP order (1.8) ; coordinate same with team and FTI (0.1) .	1.90	1445.00	\$2,745.50
04/07/2023	MBL	FN	Emails with team re Pilot lien issues.	0.30	1445.00	\$433.50
04/07/2023	MBL	FN	Emails with team and FTI re financial reporting and DIP covenant issues.	0.20	1445.00	\$289.00
04/08/2023	JWD	FN	Review DIP reporting package	0.10	1295.00	\$129.50
04/09/2023	JNP	FN	Review proposed final DIP order.	0.20	1595.00	\$319.00
04/10/2023	HCK	FN	Memos to / from M. Litvak et al. re draft final DIP order / final draw request and review redline).	0.40	1550.00	\$620.00
04/10/2023	HCK	FN	Memos to / from J. Elrod et al. re final DIP order.	0.10	1550.00	\$155.00
04/10/2023	HCK	FN	Memos to / from GT team re UCC financing statements and corrections.	0.20	1550.00	\$310.00
04/10/2023	HCK	FN	Review J. Elrod markup to form of final DIP order and memos to / from M. Litvak re same.	0.40	1550.00	\$620.00
04/10/2023	HCK	FN	Follow-up with J. Pomerantz and M. Litvak re final DIP order markup and memo to J. Elrod re same.	0.60	1550.00	\$930.00
04/10/2023	JNP	FN	Emails with Jeffrey W. Dulberg and Ben L. Wallen regarding DIP final hearing.	0.10	1595.00	\$159.50
04/10/2023	JNP	FN	Emails with J. Elrod regarding DIP final hearing.	0.10	1595.00	\$159.50
04/10/2023	JNP	FN	Emails with M. Helt regarding final DIP order.	0.10	1595.00	\$159.50
04/10/2023	PJJ	FN	Review UCC-1's by Horizon.	0.60	545.00	\$327.00
04/10/2023	JWD	FN	Review DIP order draft	0.10	1295.00	\$129.50
04/10/2023	JWD	FN	Review various emails re DIP status and hearing	0.10	1295.00	\$129.50
04/10/2023	JWD	FN	Review DIP order comments	0.10	1295.00	\$129.50
04/10/2023	MBL	FN	Emails with lender counsel and team re final DIP order and financing filings; review same.	0.50	1445.00	\$722.50

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				<u>Hours</u>	Rate	Amount
04/10/2023	MBL	FN	Revise final DIP order from lenders; emails with team, FTI, and lender counsel re same.	1.30	1445.00	\$1,878.50
04/10/2023	BLW	FN	Correspond with DIP Lender re: Final DIP Hearing.	0.10	895.00	\$89.50
04/11/2023	НСК	FN	Memos to / from group re 4/14 hearing witness and exhibit lists.	0.20	1550.00	\$310.00
04/11/2023	HCK	FN	Memos to / from J. Dulberg et al. re DIP lender fuel valuation.	0.10	1550.00	\$155.00
04/11/2023	JNP	FN	Conference with M. Healy regarding budget.	0.10	1595.00	\$159.50
04/11/2023	JNP	FN	Email with McDermott regarding DIP issues.	0.10	1595.00	\$159.50
04/11/2023	JNP	FN	Review Committee DIP issues.	0.10	1595.00	\$159.50
04/11/2023	JNP	FN	Conference with G. Richards regarding DIP issues.	0.30	1595.00	\$478.50
04/11/2023	JNP	FN	Conference with M. Healy regarding DIP.	0.20	1595.00	\$319.00
04/11/2023	JNP	FN	Conference with McDermott Will & Emery regarding DIP issues.	0.70	1595.00	\$1,116.50
04/11/2023	JWD	FN	Emails re coordinating DIP hrg prep	0.10	1295.00	\$129.50
04/11/2023	JWD	FN	Review DIP comments from Commitee	0.40	1295.00	\$518.00
04/11/2023	JWD	FN	Attend call re DIP motion with Committee	0.50	1295.00	\$647.50
04/11/2023	BLW	FN	Correspond re: final DIP Hearing.	0.20	895.00	\$179.00
04/12/2023	PJJ	FN	Prepare notice of continued DIP hearing.	0.50	545.00	\$272.50
04/12/2023	НСК	FN	Memos to / from team re 4/14 W/E list for filing today.	0.20	1550.00	\$310.00
04/12/2023	HCK	FN	Memos to / from M. Litvak and M. Quejada re final DIP order.	0.30	1550.00	\$465.00
04/12/2023	HCK	FN	Memos to / from M. Litvak and A. Spirito re final DIP loan borrowing request.	0.30	1550.00	\$465.00
04/12/2023	HCK	FN	Memos to / from B. Wallen and J. Dulberg, et al. re final DIP hearing continuance and review draft notice.	0.40	1550.00	\$620.00
04/12/2023	HCK	FN	Memos to / from B. Wallen re edits to hearing notice.	0.10	1550.00	\$155.00
04/12/2023	JNP	FN	Emails with Committee counsel regarding DIP discussions.	0.10	1595.00	\$159.50
04/12/2023	JNP	FN	Conference with N. Healy regarding DIP financing	0.20	1595.00	\$319.00

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				<u>Hours</u>	Rate	Amount
			and sale call with lenders professionals.			
04/12/2023	JWD	FN	Review emails re weekly fee reserve transfer and email with team re same	0.10	1295.00	\$129.50
04/12/2023	JWD	FN	Call with J Pomerantz re DIP hearing notice	0.10	1295.00	\$129.50
04/12/2023	JWD	FN	Work on issue re DIP hearing	0.10	1295.00	\$129.50
04/12/2023	JWD	FN	Work on DIP continuance	0.20	1295.00	\$259.00
04/12/2023	MBL	FN	Emails with team re DIP-related witness and exhibit lists and status.	0.20	1445.00	\$289.00
04/12/2023	MBL	FN	Review DIP issues list; emails with team re DIP scheduling.	0.20	1445.00	\$289.00
04/12/2023	MBL	FN	Draft second borrowing request; emails with FTI re same.	0.20	1445.00	\$289.00
04/12/2023	BLW	FN	Numerous correspondences re: Final DIP Hearing W/E List and coordinate filing re: same.	0.60	895.00	\$537.00
04/12/2023	BLW	FN	Revise Final DIP Hearing notice.	0.40	895.00	\$358.00
04/13/2023	HCK	FN	Review final DIP loan borrowing request.	0.10	1550.00	\$155.00
04/13/2023	JNP	FN	Email to and from Committee counsel regarding DIP negotiations.	0.10	1595.00	\$159.50
04/13/2023	JWD	FN	Review Committee email re obj deadline to DIP and email to J Pomerantz re same	0.10	1295.00	\$129.50
04/13/2023	MBL	FN	Attention to second borrowing request; emails with FTI re same.	0.10	1445.00	\$144.50
04/14/2023	HCK	FN	Review A. Spirito drafts of updated DIP budget and follow-up with J. Pomerantz / M. Litvak re same.	0.30	1550.00	\$465.00
04/14/2023	HCK	FN	Review A. Spirito DIP loan variance report.	0.10	1550.00	\$155.00
04/14/2023	HCK	FN	Review DIP loan variance reporting to DIP lenders / Committee from A. Spirito.	0.10	1550.00	\$155.00
04/14/2023	JNP	FN	Conference with M. Healy regarding financing and other issues.	0.70	1595.00	\$1,116.50
04/14/2023	JNP	FN	Conference with Michael D. Warner regarding strategic issues regarding DIP hearing.	0.60	1595.00	\$957.00
04/14/2023	JNP	FN	Email to Committee counsel regarding status of DIP negotiations.	0.10	1595.00	\$159.50
04/14/2023	JNP	FN	Emails with Maxim B. Litvak regarding DIP	0.10	1595.00	\$159.50
			negotiations.			

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				<u>Hours</u>	Rate	Amount
			financing hearing.			
04/14/2023	JNP	FN	Conference with G. Richards regarding DIP hearing.	0.20	1595.00	\$319.00
04/14/2023	JWD	FN	Review draft amended budget and issues re same	0.20	1295.00	\$259.00
04/14/2023	JWD	FN	Attend call with lenders re budget, GT issues	0.80	1295.00	\$1,036.00
04/14/2023	MBL	FN	Review updated DIP budget presentation from FTI; emails with team re same.	0.30	1445.00	\$433.50
04/14/2023	MBL	FN	Review further revised budget to lenders and weekly reporting.	0.30	1445.00	\$433.50
04/14/2023	MBL	FN	Call with lender team and debtor advisors re budget and timing issues.	0.70	1445.00	\$1,011.50
04/14/2023	MBL	FN	Emails with team re DIP hearing and pending issues.	0.20	1445.00	\$289.00
04/14/2023	BLW	FN	Call with Mr. Pomerantz re: DIP Issues.	0.10	895.00	\$89.50
04/14/2023	BLW	FN	Call with CRO re: retention and DIP issues.	0.20	895.00	\$179.00
04/16/2023	HCK	FN	Memos to / from M. Litvak and J. Pomerantz re markups to DIP final order and review J. Elrod memo.	0.20	1550.00	\$310.00
04/16/2023	HCK	FN	Memos to / from A. Spirito and J. Tibus / M. Healy re updated DIP budget.	0.20	1550.00	\$310.00
04/16/2023	JNP	FN	Review Committee comments to financing order and emails regarding same.	0.50	1595.00	\$797.50
04/16/2023	JWD	FN	Review various emails re DIP negotiation	0.20	1295.00	\$259.00
04/16/2023	MBL	FN	Review committee comments to final DIP order and compare to PSZJ revisions; emails with team and opposing counsel re same.	0.70	1445.00	\$1,011.50
04/16/2023	MBL	FN	Revise committee version of final DIP order (0.8) ; coordinate same with team (0.1) .	0.90	1445.00	\$1,300.50
04/17/2023	HCK	FN	Review M. Litvak memo with Debtors' comments to final DIP order and review markup.	0.20	1550.00	\$310.00
04/17/2023	HCK	FN	Memos to / from J. Pomerantz and J. Elrod re Thursday final DIP hearing.	0.20	1550.00	\$310.00
04/17/2023	НСК	FN	Conference call with J. Pomerantz, J. Dulberg and M. Litvak re final DIP hearing and Committee continuance.	0.50	1550.00	\$775.00
04/17/2023	JNP	FN	Conference with J. Tibus, J. Elrod, FTI, Raymond James, Jeffrey W. Dulberg and Steven W. Golden	1.00	1595.00	\$1,595.00

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				Hours	Rate	Amount
			regarding financing budget reports and upcoming hearing.			
04/17/2023	JNP	FN	Conference with McDermott regarding DIP financing hearing.	0.40	1595.00	\$638.00
04/17/2023	JNP	FN	Conference with M. Healy regarding status of DIP financing discussions and next steps.	0.20	1595.00	\$319.00
04/17/2023	JNP	FN	Emails to and from J. Elrod regarding DIP financing.	0.20	1595.00	\$319.00
04/17/2023	JNP	FN	Conference with M. Helt regarding status of DIP financing discussions and next steps.	0.20	1595.00	\$319.00
04/17/2023	JNP	FN	Conference with M. Helt regarding status of financing.	0.30	1595.00	\$478.50
04/17/2023	JNP	FN	Conference with Maxim B. Litvak, Jeffrey W. Dulberg and Henry C. Kevane regarding contested DIP financing hearing.	0.50	1595.00	\$797.50
04/17/2023	JNP	FN	Conference with Michael D. Warner regarding financing hearing strategy.	0.20	1595.00	\$319.00
04/17/2023	JNP	FN	Review AR Global opposition to DIP financing.	0.10	1595.00	\$159.50
04/17/2023	JNP	FN	Email to Board regarding DIP financing.	0.20	1595.00	\$319.00
04/17/2023	JWD	FN	Attend weekly lender update call	1.00	1295.00	\$1,295.00
04/17/2023	JWD	FN	Call with PSZJ team re DIP issues	0.50	1295.00	\$647.50
04/17/2023	MBL	FN	Review AFS comments to final DIP order.	0.20	1445.00	\$289.00
04/17/2023	MBL	FN	Confer with H. Kevane re DIP order issues; emails with team re status.	0.10	1445.00	\$144.50
04/17/2023	MBL	FN	Call with team re DIP status and litigation issues (0.5) ; emails with team and opposing counsel re same (0.1) .	0.60	1445.00	\$867.00
04/17/2023	BLW	FN	Correspondence from Mr. Pomerantz re: DIP.	0.10	895.00	\$89.50
04/17/2023	MDW	FN	Strategy discussion with attorney J. Pomerantz re committee raised issues.	0.50	1495.00	\$747.50
04/18/2023	НСК	FN	Memos to / from J. Pomerantz re DIP update to Board.	0.10	1550.00	\$155.00
04/18/2023	НСК	FN	Follow-up with G. Richards et al. re solicit DIP priming proposals and extended budget.	0.20	1550.00	\$310.00
04/18/2023	НСК	FN	Review memos to / from J. Pomerantz and J. Elrod re DIP hearing continuance and default.	0.20	1550.00	\$310.00

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				<u>Hours</u>	Rate	Amount
04/18/2023	HCK	FN	Confer with M. Litvak re priming DIP and interim order and follow-up re same.	0.20	1550.00	\$310.00
04/18/2023	HCK	FN	Conference call with RJ / FTI teams and J. Pomerantz / J. Dulberg et al. re DIP options.	0.70	1550.00	\$1,085.00
04/18/2023	HCK	FN	Memos to / from J. Pomerantz re DIP loan discussions with Committee.	0.10	1550.00	\$155.00
04/18/2023	JNP	FN	Conference with M. Helt regarding DIP financing hearing and related matters.	0.10	1595.00	\$159.50
04/18/2023	JNP	FN	Conference with G. Richards regarding DIP financing and alternatives.	0.20	1595.00	\$319.00
04/18/2023	JNP	FN	Conference with J. Elrod regarding DIP financing motion.	0.10	1595.00	\$159.50
04/18/2023	JNP	FN	Conference with M. Healy regarding DIP financing motion potential resolution.	0.20	1595.00	\$319.00
04/18/2023	JNP	FN	Conference with M. Helt regarding case status.	0.20	1595.00	\$319.00
04/18/2023	JNP	FN	Email to J. Elrod regarding call to discuss financing.	0.10	1595.00	\$159.50
04/18/2023	JNP	FN	Email to Committee regarding financing.	0.10	1595.00	\$159.50
04/18/2023	JNP	FN	Emails to and from J. Elrod regarding DIP financing motion.	0.20	1595.00	\$319.00
04/18/2023	JWD	FN	Review DIP Lender and Committee emails re DIP (.1); review B Wallen email re hearing and call with J Pomerantz re same (.1);	0.20	1295.00	\$259.00
04/18/2023	JWD	FN	Review AR Global obj to DIP and email with team re same	0.20	1295.00	\$259.00
04/18/2023	JWD	FN	All profs call re financing issues	0.60	1295.00	\$777.00
04/18/2023	MBL	FN	Emails with team, committee advisors, and opposing counsel re DIP financing issues and continuance (0.4); confer with H. Kevane re same (0.1).	0.50	1445.00	\$722.50
04/18/2023	MBL	FN	Review draft DIP hearing notice continuance.	0.10	1445.00	\$144.50
04/18/2023	MBL	FN	Review AR Global DIP objection.	0.20	1445.00	\$289.00
04/18/2023	MBL	FN	Emails with team and Raymond James re alternative DIP issues and status; review DIP documents.	0.40	1445.00	\$578.00
04/18/2023	BLW	FN	Review and correspond re: AR Global DIP Objection.	0.40	895.00	\$358.00

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				<u>Hours</u>	Rate	Amount
04/18/2023	BLW	FN	Review multiple updates re: DIP Issues.	0.20	895.00	\$179.00
04/19/2023	JNP	FN	Conference with Committee advisors and Debtors professionals regarding DIP financing status.	1.00	1595.00	\$1,595.00
04/19/2023	HCK	FN	Memos to /from J. Dulberg et al. re priming DIP expense reimbursement and other DIP costs.	0.30	1550.00	\$465.00
04/19/2023	НСК	FN	Memos to / from G. Richards et al. re priming DIP loan term sheet.	0.40	1550.00	\$620.00
04/19/2023	HCK	FN	Confer with M. Litvak re terms of priming DIP loan.	0.20	1550.00	\$310.00
04/19/2023	НСК	FN	Memos to / from J. Pomerantz re DIP loan term sheet.	0.20	1550.00	\$310.00
04/19/2023	HCK	FN	Further review M. Healy extended budget.	0.30	1550.00	\$465.00
04/19/2023	HCK	FN	Further analyze DIP priming loan requirements.	0.20	1550.00	\$310.00
04/19/2023	JNP	FN	Conference with Committee professionals, FTI, RJ and PSZJ regarding call with lenders.	0.30	1595.00	\$478.50
04/19/2023	JNP	FN	Conference with J. Tibus, J. Elrod, FTI, Raymond James, Jeffrey W. Dulberg and Steven W. Golden regarding DIP financing status.	0.60	1595.00	\$957.00
04/19/2023	JNP	FN	Conference with M. Healy after call with lender professionals regarding DIP financing status.	0.20	1595.00	\$319.00
04/19/2023	JNP	FN	Conference with Maxim B. Litvak regarding DIP financing discussions and potential discovery.	0.20	1595.00	\$319.00
04/19/2023	JNP	FN	Conference with Jeffrey W. Dulberg regarding motion for authority to pay fee for priming lender.	0.10	1595.00	\$159.50
04/19/2023	JNP	FN	Review emails regarding competing DIP proposal.	0.10	1595.00	\$159.50
04/19/2023	JNP	FN	Conference with M. Healy after call with Committee regarding DIP status.	0.20	1595.00	\$319.00
04/19/2023	JNP	FN	Conference with G. Richards regarding DIP issues.	0.20	1595.00	\$319.00
04/19/2023	JNP	FN	Draft email to J. Elrod responding to email regarding discovery.	0.60	1595.00	\$957.00
04/19/2023	JNP	FN	Email to Board regarding status of DIP financing.	0.10	1595.00	\$159.50
04/19/2023	JNP	FN	Emails regarding DIP priming tern sheet.	0.10	1595.00	\$159.50
04/19/2023	JNP	FN	Emails with M. Helt regarding status.	0.10	1595.00	\$159.50
04/19/2023	JWD	FN	Attend call with DIP lenders re financing issues	0.60	1295.00	\$777.00

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				<u>Hours</u>	Rate	Amount
04/19/2023	JWD	FN	Attend follow up call with Committee re financing	0.20	1295.00	\$259.00
04/19/2023	JWD	FN	Review Elrod re letter re DIP (.1); review and revise response for J Pomerantz	0.50	1295.00	\$647.50
04/19/2023	JWD	FN	Emails with J Pomerantz and V Newmark re expense motion	0.10	1295.00	\$129.50
04/19/2023	MBL	FN	Review and comment on witness and exhibit list; emails with team re same.	0.20	1445.00	\$289.00
04/19/2023	MBL	FN	Confer with H. Kevane re DIP funding status.	0.20	1445.00	\$289.00
04/19/2023	MBL	FN	Call with J. Pomerantz re DIP status (0.2); emails with team re expense reimbursement motion (0.1).	0.30	1445.00	\$433.50
04/19/2023	MBL	FN	Call with committee counsel and team re DIP status.	0.20	1445.00	\$289.00
04/19/2023	MBL	FN	Emails with lender counsel, team, and debtor advisors re DIP issues and discovery.	0.30	1445.00	\$433.50
04/19/2023	SWG	FN	Participate in call with Committee re: DIP Financing	0.30	895.00	\$268.50
04/19/2023	BLW	FN	Review multiple detailed updates re: DIP negotiations/issues.	0.20	895.00	\$179.00
04/20/2023	НСК	FN	Memos to / from J. Pomerantz et al. re MEX discovery to DIP lenders.	0.20	1550.00	\$310.00
04/20/2023	НСК	FN	Review memos to / from J. Pomerantz and J. Elrod re additional DIP financing.	0.10	1550.00	\$155.00
04/20/2023	HCK	FN	Telephone call with M. Litvak re DIP priming restrictions and review interim order / DIP credit agreement.	0.80	1550.00	\$1,240.00
04/20/2023	HCK	FN	Memos to / from J. Pomerantz et al. re DIP obligations under priming scenario and waivers.	0.50	1550.00	\$775.00
04/20/2023	HCK	FN	Memos to / from M. Litvak re cash collateral use and DIP defaults.	0.20	1550.00	\$310.00
04/20/2023	HCK	FN	Review / edit M. Litvak markup to DIP loan priming term sheet and circulate markup.	0.70	1550.00	\$1,085.00
04/20/2023	HCK	FN	Review draft pleading re financing and memos to / from J. Pomerantz and J. Dulberg re comments.	0.60	1550.00	\$930.00
04/20/2023	HCK	FN	Memos to / from M. Litvak re new DIP loan term sheet revision.	0.10	1550.00	\$155.00
04/20/2023	НСК	FN	Memos to / from G. Richards re new priming loan term sheet.	0.20	1550.00	\$310.00

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				<u>Hours</u>	Rate	Amount
04/20/2023	HCK	FN	Review M. Litvak cumulative markup to new DIP term sheet.	0.30	1550.00	\$465.00
04/20/2023	НСК	FN	Briefly review draft motion for expense reimbursement and memos to / from J. Pomerantz and M. Litvak.	0.20	1550.00	\$310.00
04/20/2023	JNP	FN	Conference with Maxim B. Litvak regarding credit agreement.	0.20	1595.00	\$319.00
04/20/2023	JNP	FN	Conference with J. Elrod regarding discovery schedule.	0.10	1595.00	\$159.50
04/20/2023	JNP	FN	Conference with Maxim B. Litvak regarding DIP financing and contested hearing strategy.	0.60	1595.00	\$957.00
04/20/2023	JNP	FN	Conference with M. Healy regarding DIP financing and contested hearing strategy.	0.30	1595.00	\$478.50
04/20/2023	JNP	FN	Review of interim DIP order.	0.20	1595.00	\$319.00
04/20/2023	JNP	FN	Conference with G Richards regarding DIP financing and contested hearing strategy.	0.20	1595.00	\$319.00
04/20/2023	JNP	FN	Conference with McDermott Will and Emery, Jeffrey W. Dulberg and Maxim B. Litvak regarding DIP financing hearing.	0.50	1595.00	\$797.50
04/20/2023	JNP	FN	Draft email regarding proposed schedule for depositions.	0.10	1595.00	\$159.50
04/20/2023	JNP	FN	Review excerpts of DIP credit agreement.	0.20	1595.00	\$319.00
04/20/2023	JNP	FN	Email to J Elrod regarding discovery.	0.10	1595.00	\$159.50
04/20/2023	JNP	FN	Brief review of priming term sheet.	0.10	1595.00	\$159.50
04/20/2023	JNP	FN	Review pleadings regarding financing motion.	0.50	1595.00	\$797.50
04/20/2023	JNP	FN	Conference with J. Elrod regarding DIP financing hearing and discussions regarding alternatives.	0.30	1595.00	\$478.50
04/20/2023	JNP	FN	Conference with M . Healy regarding call with J. Elrod and Lenders current position.	0.10	1595.00	\$159.50
04/20/2023	JNP	FN	Conference with Maxim B. Litvak regarding latest on DIP financing.	0.20	1595.00	\$319.00
04/20/2023	JNP	FN	Conference with G. Richards regarding call with J. Elrod and status.	0.20	1595.00	\$319.00
04/20/2023	JNP	FN	Conference with G. Richards regarding alternative DIP financing.	0.10	1595.00	\$159.50

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				<u>Hours</u>	Rate	Amount
04/20/2023	JNP	FN	Conference with Jeffrey W. Dulberg regarding status.	0.20	1595.00	\$319.00
04/20/2023	JNP	FN	Conference with M. Helt regarding call with J. Elrod and status.	0.30	1595.00	\$478.50
04/20/2023	JNP	FN	Conference with Michael D. Warner regarding sealing documents.	0.10	1595.00	\$159.50
04/20/2023	JWD	FN	Work on issues re DIP expense motion	0.10	1295.00	\$129.50
04/20/2023	JWD	FN	Attend Committee update call and follow up emails re same	0.50	1295.00	\$647.50
04/20/2023	JWD	FN	Review and comment to priming term sheet	0.20	1295.00	\$259.00
04/20/2023	JWD	FN	Review and comment to pleadings re financing	0.30	1295.00	\$388.50
04/20/2023	JWD	FN	Review early draft of expense reimbursement mtn	0.20	1295.00	\$259.00
04/20/2023	JWD	FN	Review and manage weekly fee reserve transfer	0.10	1295.00	\$129.50
04/20/2023	JWD	FN	Review comments to priming term sheet	0.20	1295.00	\$259.00
04/20/2023	JWD	FN	Emails with team re DIP expense motion	0.10	1295.00	\$129.50
04/20/2023	MBL	FN	Call with J. Pomerantz and H. Kevane re DIP loan and cash collateral issues; follow-up emails re same.	0.90	1445.00	\$1,300.50
04/20/2023	MBL	FN	Draft excerpts of relevant DIP provisions.	0.50	1445.00	\$722.50
04/20/2023	MBL	FN	Call with committee counsel re DIP loan status and discovery issues.	0.40	1445.00	\$578.00
04/20/2023	MBL	FN	Call with J. Pomerantz re alternative DIP term sheet.	0.20	1445.00	\$289.00
04/20/2023	MBL	FN	Revise alternative DIP term sheet and revise with comments from team.	1.50	1445.00	\$2,167.50
04/20/2023	MBL	FN	Review revised witness and exhibit list for DIP hearing.	0.10	1445.00	\$144.50
04/20/2023	MBL	FN	Review and revise motion for expense reimbursement re alternative DIP.	1.50	1445.00	\$2,167.50
04/20/2023	MBL	FN	Update call with J. Pomerantz re DIP status.	0.20	1445.00	\$289.00
04/20/2023	BLW	FN	Correspondence re: DIP Negotiations.	0.10	895.00	\$89.50
04/20/2023	BLW	FN	Correspond re: UST Account designations.	0.10	895.00	\$89.50
04/21/2023	HCK	FN	Memos to / from G. Richards and J. Pomerantz re priming DIP loan term sheet.	0.20	1550.00	\$310.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/21/2023	HCK	FN	Memos to / from J. Pomerantz and J. Elrod re alternative DIP Financing proposals.	0.20	1550.00	\$310.00
04/21/2023	HCK	FN	Revise / edit expense reimbursement motion from M. Litvak and circulate markup.	0.90	1550.00	\$1,395.00
04/21/2023	HCK	FN	Memos to / from J. Dulberg and M. Litvak re further edits to expense reimbursement motion.	0.20	1550.00	\$310.00
04/21/2023	HCK	FN	Follow-up with J. Dulberg and B. Wallen re filing expense reimbursement motion.	0.30	1550.00	\$465.00
04/21/2023	НСК	FN	Review GPM counsel markup to proposed alternative DIP financing term sheet and follow-up with M. Litvak and J. Pomerantz re edits.	0.40	1550.00	\$620.00
04/21/2023	HCK	FN	Memos to / from group re updated budget and 4/14 variance report.	0.30	1550.00	\$465.00
04/21/2023	HCK	FN	Review further markup to GPM alternative DIP term sheet from M. Litvak.	0.10	1550.00	\$155.00
04/21/2023	HCK	FN	Memos to / from M. Litvak and J. Pomerantz re DIP loan discussions / open issues.	0.30	1550.00	\$465.00
04/21/2023	HCK	FN	Follow-up with J. Pomerantz et al. re DIP loan resolution.	0.10	1550.00	\$155.00
04/21/2023	JNP	FN	Emails to and from J. Elrod and circulate alternative DIP term sheet.	0.30	1595.00	\$478.50
04/21/2023	JNP	FN	Conference with G. Richards regarding status of alternative DIP.	0.20	1595.00	\$319.00
04/21/2023	JNP	FN	Conference with T. Howley regarding alternative DIP.	0.20	1595.00	\$319.00
04/21/2023	JNP	FN	Conference with Raymond James, FTI, and Jeffrey W. Dulberg regarding status of DIP discussions.	0.50	1595.00	\$797.50
04/21/2023	JNP	FN	Conference with Michael D. Warner regarding financing hearing and strategy.	0.20	1595.00	\$319.00
04/21/2023	JNP	FN	Review revisions to alternative DIP term sheet.	0.20	1595.00	\$319.00
04/21/2023	JNP	FN	Conference with G Richards regarding alternative DIP term sheet.	0.10	1595.00	\$159.50
04/21/2023	JNP	FN	Conference with Maxim B. Litvak regarding alternative DIP term sheet.	0.10	1595.00	\$159.50
04/21/2023	JNP	FN	Conference with FTI, Raymond James, Jeffrey W. Dulberg and Maxim B. Litvak regarding latest on	0.40	1595.00	\$638.00

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				<u>Hours</u>	Rate	Amount
			DIP discussions.			
04/21/2023	JNP	FN	Conference with C. Gibbs regarding status of financing discussions.	0.30	1595.00	\$478.50
04/21/2023	JNP	FN	Conference with M. Healy regarding response to latest DIP proposal.	0.10	1595.00	\$159.50
04/21/2023	JNP	FN	Email responses to J. Elrod DIP proposal.	0.20	1595.00	\$319.00
04/21/2023	JNP	FN	Conference with J. Elrod regarding DIP negotiations.	0.30	1595.00	\$478.50
04/21/2023	JNP	FN	Review of motion for DIP expense fee.	0.20	1595.00	\$319.00
04/21/2023	JNP	FN	Conference with Maxim B. Litvak regarding motion for DIP expense fee.	0.10	1595.00	\$159.50
04/21/2023	JNP	FN	Review Committee opposition to DIP financing.	0.20	1595.00	\$319.00
04/21/2023	JNP	FN	Emails with T. Howley regarding alternative DIP.	0.10	1595.00	\$159.50
04/21/2023	JNP	FN	Review latest turn of alternative DIP term sheet.	0.10	1595.00	\$159.50
04/21/2023	JWD	FN	Review Committee's filed version of the recon motion and emails with Committee counsel and M Litvak re same	0.20	1295.00	\$259.00
04/21/2023	JWD	FN	Review and revise expense reimbursement motion (.2) respond to various emails re same (.2) and work on issues for late filing (.1)	0.50	1295.00	\$647.50
04/21/2023	JWD	FN	Call with J Pomerantz re financing and review and respond to FTI emails re same	0.20	1295.00	\$259.00
04/21/2023	JWD	FN	Call with Healy, Richards, Pomerantz re financing update	0.30	1295.00	\$388.50
04/21/2023	JWD	FN	Call with FTI, RJ and J Pomerantz and M Litvak re financing	0.40	1295.00	\$518.00
04/21/2023	JWD	FN	Calls with J Pomerantz re expense motion and DIP update	0.20	1295.00	\$259.00
04/21/2023	JWD	FN	Review final version of expense motion	0.20	1295.00	\$259.00
04/21/2023	JWD	FN	Oversee filing of expense motion	0.30	1295.00	\$388.50
04/21/2023	JWD	FN	Work on various issues re expense motion and working with team re same	0.70	1295.00	\$906.50
04/21/2023	MBL	FN	Revise motion for expense reimbursement re alternative DIP with comments from team (1.0); emails with team and confer with H. Kevane re same	1.20	1445.00	\$1,734.00

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				<u>Hours</u>	Rate	Amount
			(0.2).			
04/21/2023	MBL	FN	Review committee motion for relief from interim DIP order.	0.20	1445.00	\$289.00
04/21/2023	MBL	FN	Emails with team re DIP loan status.	0.20	1445.00	\$289.00
04/21/2023	MBL	FN	Prep depo outline re DIP issues.	0.50	1445.00	\$722.50
04/21/2023	MBL	FN	Review revised DIP term sheet from alternative lender; emails with team re same.	0.40	1445.00	\$578.00
04/21/2023	MBL	FN	Call with J. Pomerantz re DIP loan status and comments to revised DIP term sheet.	0.10	1445.00	\$144.50
04/21/2023	MBL	FN	Revise DIP term sheet from alternative lender.	0.50	1445.00	\$722.50
04/21/2023	MBL	FN	Call with debtor advisors and team re status of DIP discussions with lenders.	0.30	1445.00	\$433.50
04/21/2023	MBL	FN	Further revisions and updates to expense reimbursement motion; finalize for filing.	0.60	1445.00	\$867.00
04/21/2023	MBL	FN	Call with J. Pomerantz re comments to expense reimbursement motion.	0.10	1445.00	\$144.50
04/21/2023	MBL	FN	Emails with team and client re DIP settlement discussions.	0.20	1445.00	\$289.00
04/21/2023	BLW	FN	Multiple calls (3x) re: Expense reimbursement.	0.30	895.00	\$268.50
04/21/2023	MDW	FN	Multiple DIP Strategy calls with attorney J. Pomerantz.	0.90	1495.00	\$1,345.50
04/22/2023	HCK	FN	Memos to / from J. Pomerantz, et al. re Committee open issues re DIP loan resolution.	0.10	1550.00	\$155.00
04/22/2023	HCK	FN	Memos to / from M. Litvak et al. re DIP loan revision and supplement to motion.	0.30	1550.00	\$465.00
04/22/2023	HCK	FN	Memos to / from J. Pomerantz and M. Litvak re final order revisions and expense reimbursement.	0.20	1550.00	\$310.00
04/22/2023	HCK	FN	Memos to / from M. Litvak re DIP loan reply.	0.10	1550.00	\$155.00
04/22/2023	НСК	FN	Review redline to final DIP order from J. Elrod and memos to / from M. Litvak re further comments.	0.60	1550.00	\$930.00
04/22/2023	НСК	FN	Follow-up with M. Litvak re further changes to final DIP order.	0.20	1550.00	\$310.00
04/22/2023	НСК	FN	Briefly review markup to DIP credit agreement from J. Elrod.	0.20	1550.00	\$310.00

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				<u>Hours</u>	Rate	Amount
04/22/2023	JNP	FN	Conference with Maxim B. Litvak (2x) regarding DIP financing order.	0.20	1595.00	\$319.00
04/22/2023	JNP	FN	Conference with FTI and Maxim B. Litvak regarding new budget to support amended DIP.	0.50	1595.00	\$797.50
04/22/2023	JNP	FN	Review budget and emails to FTI regarding same.	0.20	1595.00	\$319.00
04/22/2023	JNP	FN	Conference with A. Spirito and J. Davis regarding reporting and covenants.	0.10	1595.00	\$159.50
04/22/2023	JNP	FN	Review revised DIP order.	0.20	1595.00	\$319.00
04/22/2023	JNP	FN	Conference with J. Elrod regarding status.	0.10	1595.00	\$159.50
04/22/2023	JNP	FN	Emails with C. Gibbs regarding DIP order.	0.10	1595.00	\$159.50
04/22/2023	JNP	FN	Review revised alternative financing term sheet from T. Howley and email regarding same.	0.10	1595.00	\$159.50
04/22/2023	JNP	FN	Emails with J. Elrod regarding DIP and brief review of first amendment.	0.20	1595.00	\$319.00
04/22/2023	JWD	FN	Call with J Pomerantz re financing update and emails with team re same	0.20	1295.00	\$259.00
04/22/2023	JWD	FN	Review status of financing	0.30	1295.00	\$388.50
04/22/2023	MBL	FN	Emails with team and opposing counsel re DIP settlement discussions and status.	0.30	1445.00	\$433.50
04/22/2023	MBL	FN	Draft insert for final DIP order re expense reimbursement.	0.20	1445.00	\$289.00
04/22/2023	MBL	FN	Review draft committee DIP objection; emails with team re same.	0.50	1445.00	\$722.50
04/22/2023	MBL	FN	Review revised DIP term sheet from alternative lender.	0.10	1445.00	\$144.50
04/22/2023	MBL	FN	Review and comment on revised budget; emails with team re same.	0.40	1445.00	\$578.00
04/22/2023	MBL	FN	Review revisions to final DIP order from lenders; emails with team and lender counsel re same.	0.50	1445.00	\$722.50
04/22/2023	MBL	FN	Call with team and FTI re revised budget.	0.50	1445.00	\$722.50
04/23/2023	JNP	FN	Conference with RJ, FTI, PSZJ, Lender and Committee professionals regarding DIP status and negotiations.l	0.70	1595.00	\$1,116.50
04/23/2023	JNP	FN	Conference with Jeffrey W. Dulberg after all hands	0.10	1595.00	\$159.50

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				<u>Hours</u>	Rate	Amount
			call regarding DIP status and negotiations.			
04/23/2023	JNP	FN	Various calls with M. Helt regarding DIP status and negotiations.	0.80	1595.00	\$1,276.00
04/23/2023	JNP	FN	Conference with M. Healy regarding DIP negotiations and covenants.	0.10	1595.00	\$159.50
04/23/2023	JNP	FN	Conference with Maxim B. Litvak regarding DIP credit agreement amendment.	0.20	1595.00	\$319.00
04/23/2023	JNP	FN	Debtors, Committee and Lenders lawyer call regarding DIP Order.	0.30	1595.00	\$478.50
04/23/2023	JNP	FN	Emails to and from T. Howley regarding status of financing.	0.10	1595.00	\$159.50
04/23/2023	JNP	FN	Review latest version of DIP budget and emails regarding same.	0.30	1595.00	\$478.50
04/23/2023	JWD	FN	Review and respond to emails re DIP update	0.20	1295.00	\$259.00
04/23/2023	JWD	FN	Attend call with lenders re update	0.70	1295.00	\$906.50
04/23/2023	MBL	FN	Review and revise amended DIP credit agreement and first amendment.	1.50	1445.00	\$2,167.50
04/23/2023	MBL	FN	Calls with J. Pomerantz and M. Healy re DIP and budget issues; amended DIP agreement.	0.60	1445.00	\$867.00
04/23/2023	MBL	FN	Emails with team, FTI, RJ, and lender counsel re DIP loan and budget issues.	0.50	1445.00	\$722.50
04/23/2023	MBL	FN	Draft revisions to variance testing provisions.	0.20	1445.00	\$289.00
04/23/2023	MBL	FN	Calls with J. Pomerantz re DIP status issues (0.2); follow-up emails with committee counsel and FTI re same (0.2).	0.40	1445.00	\$578.00
04/23/2023	MBL	FN	Call with committee and lender counsel and J. Pomerantz re open DIP issues.	0.30	1445.00	\$433.50
04/23/2023	SWG	FN	Participate in call with Debtors' professionals, DIP Lender professionals, and UCC professionals re: DIP	0.70	895.00	\$626.50
04/23/2023	BLW	FN	Review and revise notice of Final DIP Order.	0.20	895.00	\$179.00
04/24/2023	НСК	FN	Memos to / from M. Litvak and B. Wallen re notice of final DIP order.	0.10	1550.00	\$155.00
04/24/2023	НСК	FN	Memos to / from J. Pomerantz re updated DIP budget.	0.10	1550.00	\$155.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/24/2023	HCK	FN	Review accumulated memos re J. Elrod draft amendment to DIP credit agreement and review M. Litvak markups.	0.50	1550.00	\$775.00
04/24/2023	HCK	FN	Review DIP filings for tomorrow's hearing.	0.10	1550.00	\$155.00
04/24/2023	JNP	FN	Conference with J. Elrod, McDermott, and M. Healy regarding DIP financing negotiations.	0.50	1595.00	\$797.50
04/24/2023	JNP	FN	Conference with M. Healy regarding DIP financing negotiations.	0.30	1595.00	\$478.50
04/24/2023	JNP	FN	Email to Committee and Lenders regarding status of DIP discussions.	0.10	1595.00	\$159.50
04/24/2023	JNP	FN	Conference with J. Elrod regarding status of DIP.	0.10	1595.00	\$159.50
04/24/2023	JNP	FN	Conference with M. Helt regarding status of DIP (multiple).	0.40	1595.00	\$638.00
04/24/2023	JNP	FN	Conference with Jeffrey W. Dulberg regarding status of DIP.	0.10	1595.00	\$159.50
04/24/2023	JNP	FN	Conference with Maxim B. Litvak regarding status of DIP.	0.10	1595.00	\$159.50
04/24/2023	JNP	FN	Review revised DIP documents.	0.20	1595.00	\$319.00
04/24/2023	JNP	FN	Calls, emails and review of final documents regarding DIP financing.	1.50	1595.00	\$2,392.50
04/24/2023	JWD	FN	Review J Wainwright comments to order and emails re same	0.10	1295.00	\$129.50
04/24/2023	JWD	FN	Call with J Pomerantz re financing	0.10	1295.00	\$129.50
04/24/2023	JWD	FN	Oversee completion of DIP financing filings	0.70	1295.00	\$906.50
04/24/2023	JWD	FN	Work on issues re finalizing DIP, possible motion to seal re expense motion	0.50	1295.00	\$647.50
04/24/2023	MBL	FN	Review revised budget; emails with team, FTI, and opposing counsel re DIP and budget status.	0.30	1445.00	\$433.50
04/24/2023	MBL	FN	Review and revise lender versions of DIP order and credit agreement (1.0); calls with J. Pomerantz and emails with team re same (0.4).	1.40	1445.00	\$2,023.00
04/24/2023	MBL	FN	Calls with FTI re DIP budget issues.	0.20	1445.00	\$289.00
04/24/2023	MBL	FN	Review AF Global comments to DIP order and supplemental objection.	0.30	1445.00	\$433.50

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				<u>Hours</u>	Rate	Amount
04/24/2023	MBL	FN	Call with J. Pomerantz and M. Helt re DIP issues (0.4); review further revisions to credit agreement and emails with lender counsel re same (0.2).	0.60	1445.00	\$867.00
04/24/2023	MBL	FN	Final revisions to final DIP order; emails with opposing counsel re same and coordinate filing.	1.00	1445.00	\$1,445.00
04/24/2023	SWG	FN	Draft and send email to UST re: cash management	0.10	895.00	\$89.50
04/24/2023	BLW	FN	Calls (2x) with Ms. Jeffries re: upcoming DIP Order and related filings.	0.20	895.00	\$179.00
04/24/2023	BLW	FN	Call with Mr. Litvak re: Final DIP Order.	0.20	895.00	\$179.00
04/24/2023	BLW	FN	Finalize DIP Order Notice, agenda, and amended W/E list and coordinate filing of same (including Final DIP Order).	1.70	895.00	\$1,521.50
04/24/2023	MDW	FN	Address issues internally re final DIP Order and suggested changes.	1.20	1495.00	\$1,794.00
04/25/2023	JWD	FN	Attend DIP/KERP hearing	1.80	1295.00	\$2,331.00
04/25/2023	HCK	FN	Confer with M. Litvak re final DIP open issues and review J. Elrod memos.	0.10	1550.00	\$155.00
04/25/2023	HCK	FN	Confer with M. Litvak re outcome of today's final DIP hearing.	0.10	1550.00	\$155.00
04/25/2023	JNP	FN	Participate in financing hearing.	3.30	1595.00	\$5,263.50
04/25/2023	JNP	FN	Calls and emails regarding final financing order.	0.30	1595.00	\$478.50
04/25/2023	JNP	FN	Prepare for financing hearing and emails and calls relating thereto.	1.50	1595.00	\$2,392.50
04/25/2023	PJJ	FN	Prepare final DIP order for submission (.4); upload same (.2).	0.60	545.00	\$327.00
04/25/2023	JWD	FN	Call with J Pomerantz re DIP hearing	0.10	1295.00	\$129.50
04/25/2023	JWD	FN	Emails re status of weekly fee reserve transfer	0.10	1295.00	\$129.50
04/25/2023	JWD	FN	Review email from new TX school district counsel and emails with M Litvak re same (.2); email to counsel (.1)	0.30	1295.00	\$388.50
04/25/2023	JWD	FN	Review entered DIP order	0.10	1295.00	\$129.50
04/25/2023	MBL	FN	Review committee comments to final DIP order; emails with opposing counsel and team re same.	0.30	1445.00	\$433.50
04/25/2023	MBL	FN	Call with M. Healy re hearing prep.	0.10	1445.00	\$144.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/25/2023	MBL	FN	Review and comment on M. Healy proffer re DIP hearing.	0.30	1445.00	\$433.50
04/25/2023	MBL	FN	Attend final DIP hearing.	2.00	1445.00	\$2,890.00
04/25/2023	MBL	FN	Revisions to final DIP order following hearing; coordinate filing.	0.50	1445.00	\$722.50
04/25/2023	MBL	FN	Calls with lender and committee counsel re final DIP order revisions; update J. Pomerantz re same.	0.30	1445.00	\$433.50
04/25/2023	BLW	FN	Prepare for and attend Final DIP Hearing and KERP Motion.	5.10	895.00	\$4,564.50
04/25/2023	BLW	FN	Call with Mr. Pomerantz re: Final DIP Hearing.	0.10	895.00	\$89.50
04/25/2023	BLW	FN	Call with Mr. Litvak re: final DIP Order.	0.10	895.00	\$89.50
04/25/2023	BLW	FN	Alert court to filing of final DIP Order.	0.10	895.00	\$89.50
04/26/2023	JWD	FN	Review email from TX district counsel re lien priority and draft response re same	0.10	1295.00	\$129.50
04/26/2023	JWD	FN	Review DIP counsel fee invoice and email with team re handling	0.20	1295.00	\$259.00
04/26/2023	JWD	FN	Call with J Pomerantz re DIP expense reimbursement and emails with counsel to recipient re same	0.20	1295.00	\$259.00
04/26/2023	MBL	FN	Emails with lender counsel and FTI re final DIP order; execution of DIP amendment.	0.30	1445.00	\$433.50
04/27/2023	JNP	FN	Emails regarding next draw on DIP.	0.10	1595.00	\$159.50
04/27/2023	MBL	FN	Review and comment on amended loan documents for execution (0.4) ; emails with lender counsel and client re same (0.2) .	0.60	1445.00	\$867.00
04/27/2023	MBL	FN	Call with M. Healy re execution of amended loan documents.	0.10	1445.00	\$144.50
04/27/2023	MBL	FN	Emails with team re DIP milestones and timelines.	0.20	1445.00	\$289.00
04/28/2023	HCK	FN	Memos to / from J. Dulberg and M. Litvak re DIP loan charges.	0.10	1550.00	\$155.00
04/28/2023	JNP	FN	Emails with J. Elrod and others regarding budget line item expense for reimbursement of expenses.	0.10	1595.00	\$159.50
04/28/2023	JWD	FN	Review email from J Elrod re expense reimbursement and email with counsel for same	0.20	1295.00	\$259.00

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				<u>Hours</u>	Rate	Amount
04/28/2023	JWD	FN	Emails with J Pomerantz and J Elrod re expense award (.1); call with J Pomerantz re same (.1)	0.20	1295.00	\$259.00
04/28/2023	JWD	FN	Review DIP reporting	0.10	1295.00	\$129.50
04/28/2023	MBL	FN	Emails with team re expense reimbursement to DIP lender.	0.10	1445.00	\$144.50
04/28/2023	MBL	FN	Review weekly financial reporting to lenders; emails with FTI re same.	0.20	1445.00	\$289.00
04/28/2023	MBL	FN	Final review of DIP amendment documents; coordinate closing with lender counsel and update client.	0.40	1445.00	\$578.00
04/30/2023	JWD	FN	Review and comment to FTI presentation for lenders	0.50	1295.00	\$647.50
				128.30		\$181,096.50
General (Credito	ors Con	mm. [B150]			
04/04/2023	JNP	GC	Emails regarding committee formation.	0.10	1595.00	\$159.50
04/04/2023	JWD	GC	Review committee appointment and emails regarding same	0.10	1295.00	\$129.50
04/06/2023	HCK	GC	Memos to / from J. Dulberg et al. re Committee hearing extension.	0.10	1550.00	\$155.00
04/06/2023	JNP	GC	Email to and from C. Gibbs regarding Committee retention.	0.10	1595.00	\$159.50
04/06/2023	JNP	GC	Conference with McDermott and Jeffrey W. Dulberg regarding case background and pending issues.	0.70	1595.00	\$1,116.50
04/06/2023	JWD	GC	Attend Committee intro call	0.60	1295.00	\$777.00
04/07/2023	JNP	GC	Participate on call with MWE and Jeffrey W. Dulberg regarding case issues.	0.40	1595.00	\$638.00
04/07/2023	JNP	GC	Follow-up with Jeffrey W. Dulberg after call with MWE.	0.10	1595.00	\$159.50
04/07/2023	JNP	GC	Email to and from C. Gibbs regarding Committee requests regarding hearings and other issues.	0.10	1595.00	\$159.50
04/07/2023	JNP	GC	Emails with Jeffrey W. Dulberg regarding Committee extension request.	0.10	1595.00	\$159.50
04/07/2023	JNP	GC	Emails with M. Healy regarding DIP negotiations with Committee.	0.10	1595.00	\$159.50
04/07/2023	JWD	GC	Review Committee agenda for call	0.10	1295.00	\$129.50

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				<u>Hours</u>	Rate	Amount
04/07/2023	JWD	GC	Attend meeting with Committee counsel (.4); draft notes re same (.2)	0.60	1295.00	\$777.00
04/07/2023	JWD	GC	Call with J Pomerantz re Committee counsel email	0.10	1295.00	\$129.50
04/08/2023	JNP	GC	Emails with M. Healy regarding summary of call with Committee counsel.	0.10	1595.00	\$159.50
04/08/2023	JNP	GC	Conference with Jeffrey W. Dulberg regarding Committee Bylaws and confidentiality.	0.10	1595.00	\$159.50
04/08/2023	JNP	GC	Review of confidentiality provisions of Bylaws and emails with C. Gibbs regarding same.	0.40	1595.00	\$638.00
04/08/2023	JWD	GC	Review MWE confi terms and response from J Pomerantz re same	0.20	1295.00	\$259.00
04/08/2023	JWD	GC	Review emails and respond re Committee requests	0.10	1295.00	\$129.50
04/10/2023	HCK	GC	Memos to / from J. Dulberg et al. re Committee DIP loan issues.	0.20	1550.00	\$310.00
04/10/2023	HCK	GC	Memos to / from group re Province / Committee information requests.	0.30	1550.00	\$465.00
04/10/2023	HCK	GC	Memos to / from M. Helt et al. re Committee comments to final DIP order.	0.10	1550.00	\$155.00
04/10/2023	JWD	GC	Review comments to DCM order from Committee (.1); call with J Pomerantz re same (.3); call with A Spirito re same (.1); review notice re Committee question on hearing and respond to same (.2)	0.70	1295.00	\$906.50
04/10/2023	JWD	GC	Respond to Committee requests re pending motions	0.10	1295.00	\$129.50
04/11/2023	HCK	GC	Follow-up with J. Pomerantz et al. re Committee issues list for final DIP hearing and review same.	0.40	1550.00	\$620.00
04/11/2023	HCK	GC	Review Committee DIP loan issues list and markups to final DIP order and prepare for today's Committee conference call.	0.60	1550.00	\$930.00
04/11/2023	HCK	GC	Committee conference call with M. Helt, J. Pomerantz, J. Dulberg, M. Kandestin and C. Crowden re DIP loan, other matters for 4/14 hearing.	0.70	1550.00	\$1,085.00
04/11/2023	HCK	GC	Memos to / from J. Dulberg et al. re Province diligence requests.	0.20	1550.00	\$310.00
04/11/2023	JNP	GC	Email with McDermott regarding Bylaws.	0.10	1595.00	\$159.50
04/11/2023	JWD	GC	Call with Committee profs re dealer and cameron issues	0.60	1295.00	\$777.00

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				<u>Hours</u>	Rate	Amount
04/12/2023	JNP	GC	Emails with Committee counsel regarding Bylaws and review latest draft.	0.10	1595.00	\$159.50
04/12/2023	JWD	GC	Call with Committee counsel	0.50	1295.00	\$647.50
04/13/2023	НСК	GC	Memos to / from C. Cowden et al. re Committee DIP loan objection and updated order.	0.20	1550.00	\$310.00
04/13/2023	JWD	GC	Review Committee counsel email re signed confi terms	0.10	1295.00	\$129.50
04/13/2023	JWD	GC	Address Committee requests and call with S Golden re same	0.40	1295.00	\$518.00
04/14/2023	JWD	GC	Emails with Committee counsel re weekly calls	0.10	1295.00	\$129.50
04/16/2023	НСК	GC	Review numerous memos to / from group re Committee comments to DIP final order.	0.50	1550.00	\$775.00
04/17/2023	НСК	GC	Confer with M. Litvak re Committee comments to final DIP order.	0.10	1550.00	\$155.00
04/17/2023	HCK	GC	Review C. Cowden markup and M. Helt markup to final DIP order (Committee comments).	0.30	1550.00	\$465.00
04/17/2023	JWD	GC	Review email from Committee re admin issue and email with team re same	0.10	1295.00	\$129.50
04/17/2023	JWD	GC	Emails re Committee requests	0.10	1295.00	\$129.50
04/18/2023	HCK	GC	Memos to / from J. Pomerantz and M. Helt re Committee request for DIP continuance.	0.20	1550.00	\$310.00
04/19/2023	JWD	GC	Attend committee weekly update call	1.00	1295.00	\$1,295.00
04/19/2023	SWG	GC	Participate in (partial) weekly call with Committee	0.70	895.00	\$626.50
04/21/2023	НСК	GC	Review Committee DIP loan response and sealing motion.	0.10	1550.00	\$155.00
04/21/2023	HCK	GC	Review Committee's motion to reconsider DIP financing.	0.20	1550.00	\$310.00
04/21/2023	HCK	GC	Review final form of Committee DIP objection.	0.20	1550.00	\$310.00
04/26/2023	JNP	GC	Weekly meeting with McDermott Will & Emery, Jeffrey W. Dulberg and Steven W. Golden.	0.60	1595.00	\$957.00
04/26/2023	JNP	GC	Email to and from J. Elrod regarding provision of information to Committee.	0.10	1595.00	\$159.50
04/26/2023	JWD	GC	Attend Committee call	0.60	1295.00	\$777.00

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				<u>Hours</u>	Rate	Amount
04/26/2023	SWG	GC	Participate in weekly call with Committee counsel	0.70	895.00	\$626.50
04/27/2023	JWD	GC	Emails with B Wallen re Committee requests	0.10	1295.00	\$129.50
04/27/2023	JWD	GC	Emails with B Wallen re OCP retention and Committee requests	0.20	1295.00	\$259.00
04/27/2023	JWD	GC	Review FTI email re Committee production protocol	0.10	1295.00	\$129.50
04/27/2023	JWD	GC	Respond to emails re concerns with sharing DIP term sheets	0.20	1295.00	\$259.00
04/27/2023	JWD	GC	Emails with Committee counsel re weekly call	0.10	1295.00	\$129.50
			_	15.80	-	\$21,983.00
Insuranc	e Cover	age				
04/04/2023	JWD	IC	Review D&O tail update	0.10	1295.00	\$129.50
04/05/2023	IAWN	IC	Exchange emails with Jeff Dulberg re issue	0.10	1395.00	\$139.50
04/05/2023	JWD	IC	Review email from insurance broker re tail and emails re same with I Nasatir	0.10	1295.00	\$129.50
04/10/2023	IAWN	IC	Review and comment on warranty language	0.20	1395.00	\$279.00
04/10/2023	JWD	IC	Review email from broker and I Nasatir and follow up with M Flaharty and C Barbarosh re same	0.20	1295.00	\$259.00
04/11/2023	JWD	IC	Email with broker re next steps for tail	0.10	1295.00	\$129.50
04/11/2023	JWD	IC	Emails with M Flaharty re tail	0.10	1295.00	\$129.50
04/11/2023	JWD	IC	Emails with C Barbarosh re tail update	0.10	1295.00	\$129.50
04/16/2023	JWD	IC	Email with insurance broker re tail update	0.10	1295.00	\$129.50
04/17/2023	IAWN	IC	Review emails with broker re insurance	0.30	1395.00	\$418.50
04/17/2023	JWD	IC	Emails with K Massey re update; emails with C Barbarosh re same	0.20	1295.00	\$259.00
04/25/2023	JWD	IC	Review broker email and work on finalizing warranty letter and emails with broker and C Barbarosh re same	0.20	1295.00	\$259.00
04/27/2023	IAWN	IC	Review emails with broker re warranty	0.20	1395.00	\$279.00
04/27/2023	JWD	IC	Review executed warranty letter for tail policy and email to K Massey re same	0.20	1295.00	\$259.00
04/27/2023	JWD	IC	Review email from K Massey re tail status and email	0.10	1295.00	\$129.50

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			to C Barbarosh re same	<u>Hours</u>	Rate	<u>Amount</u>
			to C Daroarosh re same	2.30		\$3,058.50
				2.30		\$5,030.30
Litigation	n (Non-	-Bankr	uptcy)			
04/01/2023	BLW	LN	Review prepetition litigation tracker, revise notice of bankruptcy, and chordate with Ms. Jeffries re: revisions to same and next steps.	0.70	895.00	\$626.50
04/02/2023	PJJ	LN	Update litigation tracker.	0.80	545.00	\$436.00
04/03/2023	PJJ	LN	Continue work on litigation chart.	0.50	545.00	\$272.50
04/05/2023	JWD	LN	Review emails re termination and potential lit (.2); call with G Demo re same (.1)	0.30	1295.00	\$388.50
04/05/2023	JWD	LN	Work on mgmt of litigation team	0.30	1295.00	\$388.50
04/05/2023	BLW	LN	Review information and correspond with GC re: Suggestions of bankruptcy.	0.40	895.00	\$358.00
04/06/2023	SWG	LN	Calls with G. Demo, J. Pomerantz, et al. re: various outside litigation issues	0.50	895.00	\$447.50
04/06/2023	GVD	LN	Multiple correspondence with PSZJ re litigation issues	0.20	1250.00	\$250.00
04/06/2023	GVD	LN	Conference with D. Turcot re potential additional litigation and next steps	1.20	1250.00	\$1,500.00
04/06/2023	GVD	LN	Conference with PSZJ working group re litigation issues (0.3); conference with PSZJ and N. Lansing re litigation Issues (0.2)	0.50	1250.00	\$625.00
04/06/2023	BLW	LN	Call with GC re: suggestions of bankruptcy.	0.10	895.00	\$89.50
04/07/2023	GVD	LN	Review open litigation issues and correspondence re same	0.20	1250.00	\$250.00
04/08/2023	GVD	LN	Conference with D. Turcot about status of litigation and next steps	0.30	1250.00	\$375.00
04/10/2023	РЈЈ	LN	Telephone conference with Ben L. Wallen regarding litigation stay notices (.2); email Neil copy of dismissal order (.2).	0.40	545.00	\$218.00
04/10/2023	JWD	LN	Review issues re Stewartsville	0.20	1295.00	\$259.00
04/10/2023	GVD	LN	Review open issues re potential Imperial litigation and conference with J. Pomerantz re same	0.70	1250.00	\$875.00
04/10/2023	BLW	LN	Correspond re: suggestions of bankruptcy.	0.40	895.00	\$358.00

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				<u>Hours</u>	Rate	Amount
04/11/2023	JNP	LN	Conference with team regarding various outstanding litigation matters being handled by outside counsel.	0.50	1595.00	\$797.50
04/11/2023	PJJ	LN	Update litigation tracker.	0.80	545.00	\$436.00
04/11/2023	JWD	LN	Draft email to N Lansing and review response	0.20	1295.00	\$259.00
04/11/2023	JWD	LN	Review responses from J Johnston and call with J Johnston re litigation update	0.50	1295.00	\$647.50
04/11/2023	GVD	LN	Conferences with counsel to Imperial re potential resolution and next steps (0.5); review open issues re Imperial litigation and potential resolution of claims (0.3); conference with client working group re Imperial litigation and next steps (0.3); draft Imperial settlement agreement (0.5)	1.60	1250.00	\$2,000.00
04/11/2023	GVD	LN	Conference with B. Wallen re J. Johnston litigation matters and transition	0.20	1250.00	\$250.00
04/11/2023	GVD	LN	Conference with PSZJ working group re transition of J. Johnston legal matters	0.50	1250.00	\$625.00
04/11/2023	BLW	LN	Call with Mr. Demo re: prepetition litigation.	0.20	895.00	\$179.00
04/11/2023	BLW	LN	Correspond re: notices of stay.	0.10	895.00	\$89.50
04/11/2023	BLW	LN	Call re: dealer litigation (partial).	0.30	895.00	\$268.50
04/12/2023	PJJ	LN	Update litigation tracker and circulate.	0.30	545.00	\$163.50
04/12/2023	GVD	LN	Conference with J. Johnston re pending litigation and follow up correspondence with PSZJ re same (1.1); draft litigation strategy recommendations and correspondence with M. Healey re same (0.7)	1.80	1250.00	\$2,250.00
04/12/2023	GVD	LN	Conference with N. Lansing and PSZJ working group re status of litigation and next steps	0.40	1250.00	\$500.00
04/12/2023	GVD	LN	Correspondence with MEX counsel re status of litigations and conferences re same	0.10	1250.00	\$125.00
04/14/2023	PJJ	LN	Update litigation tracker.	0.40	545.00	\$218.00
04/14/2023	JWD	LN	Review and respond to N Lansing and G Demo emails re various litigations and stay issues	0.60	1295.00	\$777.00
04/14/2023	JWD	LN	Review emails re status of Samnosh litigation	0.20	1295.00	\$259.00
04/14/2023	BLW	LN	Confer with Mr. Demo re: GA taking action.	0.50	895.00	\$447.50
04/17/2023	PJJ	LN	Update litigation trackers; send to Peter J. Keane.	0.20	545.00	\$109.00

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				<u>Hours</u>	Rate	Amount
04/17/2023	BLW	LN	Correspond re: notice of bankruptcy.	0.10	895.00	\$89.50
04/19/2023	BLW	LN	Correspond with litigation firm re: workers comp lawsuit.	0.20	895.00	\$179.00
04/20/2023	GVD	LN	Review research re stay of termination of real estate contracts (0.8); conference with P. Keane re same (0.2)	1.00	1250.00	\$1,250.00
04/20/2023	GVD	LN	Correspondence with B. Wallen re non-suit and potential litigation	0.10	1250.00	\$125.00
04/24/2023	BLW	LN	Call with litigation counsel re: dealer issues.	0.30	895.00	\$268.50
04/25/2023	JWD	LN	Review G Demo email re litigation protocols and email re same	0.20	1295.00	\$259.00
04/26/2023	JWD	LN	Review and respond to G Demo email re litigation protocol	0.10	1295.00	\$129.50
04/27/2023	BLW	LN	Calls with claimant re: prepetition litigation issue.	0.30	895.00	\$268.50
04/28/2023	PJJ	LN	Update litigation tracker (.2); prepare notice of stay (.4) for Brothers Petroleum LLC.	0.60	545.00	\$327.00
04/28/2023	PJJ	LN	Prepare stay notice for WHRG.	0.30	545.00	\$163.50
04/28/2023	JWD	LN	Review emails re Paradies/Brothers lit and call with S Golden re same	0.20	1295.00	\$259.00
04/28/2023	JWD	LN	Review and revise letter to DiRosa re Brothers lit (.2); calls with S Golden re same (.1)	0.30	1295.00	\$388.50
04/28/2023	JWD	LN	Review corr re Paradies lit and call with S Golden re same	0.20	1295.00	\$259.00
04/28/2023	SWG	LN	Call with B. Wallen (.2) regarding nonbankruptcy litigation in Louisiana; follow up email re: same (.2)	0.40	895.00	\$358.00
04/28/2023	SWG	LN	Call with counsel to Brothers re: ongoing litigation	0.20	895.00	\$179.00
04/28/2023	SWG	LN	Call with counsel to Paradies re: pending litigation	0.50	895.00	\$447.50
04/28/2023	SWG	LN	Call with R. Kuebel re: Brothers litigation	0.30	895.00	\$268.50
04/28/2023	BLW	LN	Call with Mr. Golden re: prepetition litigation.	0.20	895.00	\$179.00
			_	22.60		\$23,516.00
Meeting	of Cred	litors []	B150]			
04/06/2023	JWD	MC	Email re IDI and 341a hearing prep	0.10	1295.00	\$129.50

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				<u>Hours</u>	Rate	Amount
04/26/2023	SWG	MC	Prepare for 341 meeting with CRO.	0.50	895.00	\$447.50
04/26/2023	BLW	MC	Call with CRO re: 341(a) meetings.	0.50	895.00	\$447.50
04/27/2023	JWD	MC	Emails with B Wallen re meeting	0.10	1295.00	\$129.50
04/27/2023	SWG	MC	Participate in initial 341 meeting of creditors	0.30	895.00	\$268.50
04/27/2023	BLW	MC	Prepare for and attend initial 341(a) meeting (.5); draft internal update re: same (.2); follow up call with CRO re: same and case issues (.2).	0.90	895.00	\$805.50
			_	2.40	-	\$2,228.00
Operation	ns [B21	[0]				
04/01/2023	BLW	OP	Correspond re: Verizon utility information request.	0.10	895.00	\$89.50
04/02/2023	JWD	OP	Call with S Golden re interested party issues	0.20	1295.00	\$259.00
04/02/2023	BLW	OP	Review utility order re: adequate assurance demands.	0.10	895.00	\$89.50
04/03/2023	JWD	OP	Call with lenders counsel re dealer motions etc	0.50	1295.00	\$647.50
04/03/2023	SWG	OP	Call with company re: Subway franchises	0.30	895.00	\$268.50
04/03/2023	SWG	OP	Call with FTI team re: operational matters	0.60	895.00	\$537.00
04/03/2023	SWG	OP	Call with J. Pomerantz re: operational matters.	0.30	895.00	\$268.50
04/03/2023	SWG	OP	Begin drafting memorandum re: affiliated operational counterparties	2.90	895.00	\$2,595.50
04/03/2023	GVD	OP	Correspondence with client re potential proposal on Imperial claim	0.10	1250.00	\$125.00
04/03/2023	BLW	OP	Call with Company re: vendor issues.	0.10	895.00	\$89.50
04/03/2023	BLW	OP	Call with vendor re: supply of goods and correspond re: same.	0.30	895.00	\$268.50
04/03/2023	BLW	OP	Resolve numerous Utility shut off notices $(5x)$.	1.80	895.00	\$1,611.00
04/04/2023	PJJ	OP	Review utility order (.2); emails regarding adequate assurance requests from Verizon & Huntsville utilities (.3); calendar deadlines regarding same (.2).	0.70	545.00	\$381.50
04/04/2023	JWD	OP	Work on various operating and dealer transaction issues	0.60	1295.00	\$777.00
04/04/2023	SWG	OP	Continue drafting memorandum re: affiliated operational counterparties	3.50	895.00	\$3,132.50

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				<u>Hours</u>	Rate	Amount
04/04/2023	SWG	OP	Review and annotate invoice re: potential critical vendor	0.30	895.00	\$268.50
04/04/2023	GVD	OP	Conference with client group and FTI re review of contracts re potential real estate default issues (0.8); conference with S. Golden and FTI re next steps on potential default issues (0.2); conference with FTI re disclosure of deficiency letters (0.1)	1.10	1250.00	\$1,375.00
04/04/2023	BLW	OP	Call with Debtors (.1) and follow up correspondence (.1) re: critical vendor issues.	0.20	895.00	\$179.00
04/04/2023	BLW	OP	Respond to Utility Notice.	0.20	895.00	\$179.00
04/04/2023	BLW	OP	Review utility order, respond to Verizon re; same, and coordinate addition on Utility Schedule.	0.50	895.00	\$447.50
04/04/2023	BLW	OP	Correspond with city of covington re: utilities.	0.10	895.00	\$89.50
04/04/2023	BLW	OP	Address OK Lottery equipment collection demands (.2), call OK representative (.1), call with Debtor manager re: Lottery issues (.3); Calls with Mr. Golden (.1) and Mr. Dulberg (.1) re: same; draft and send response to OK Lottery re: same (.5).	1.10	895.00	\$984.50
04/05/2023	НСК	OP	Review S. Golden memo re non-closed MEX purchase commitments and follow-up with C. Mackle.	0.40	1550.00	\$620.00
04/05/2023	РЈЈ	OP	Review numerous emails regarding operational issues and open items (.8); update WIP accordingly and circulate (.8).	1.60	545.00	\$872.00
04/05/2023	JNP	OP	Conference with L. Frady regarding operations.	0.10	1595.00	\$159.50
04/05/2023	JNP	OP	Conference with Jeffrey W. Dulberg regarding call with L. Frady.	0.10	1595.00	\$159.50
04/05/2023	JNP	OP	Conference with PSZJ team regarding review and analysis of operational transactions (second of the day).	1.00	1595.00	\$1,595.00
04/05/2023	MSP	OP	Meeting with S. Golden re: additional operational issues; email exchange with S. Golden, Jeffrey Pomerantz, et al. re: same (.10).	0.50	1295.00	\$647.50
04/05/2023	MSP	OP	Meeting with Jeffrey Pomerantz, J. Dulberg, S. Golden, P. Jeffries re: operational issues.	1.00	1295.00	\$1,295.00
04/05/2023	MSP	OP	Work on operations issues; email exchange with Jeffrey Pomerantz, S. Golden, et al. re: same (.10).	0.80	1295.00	\$1,036.00
04/05/2023	PJJ	OP	Review utility shut-off notice for CONUSC and	0.20	545.00	\$109.00

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			1 - WID 0 - CIV- II -	<u>Hours</u>	Rate	<u>Amount</u>
			update WIP & utility list.			
04/05/2023	PJJ	OP	Conference call with Malhar S. Pagay and Steven W. Golden regarding operation issues.	1.00	545.00	\$545.00
04/05/2023	JWD	OP	Attend call re transaction update	1.00	1295.00	\$1,295.00
04/05/2023	JWD	OP	Emails re Cameron transaction	0.10	1295.00	\$129.50
04/05/2023	SWG	OP	Call with PSZJ and FTI re: related party operational matters.	1.00	895.00	\$895.00
04/05/2023	SWG	OP	Discussion with PSZJ team re: review of operational transactions.	1.00	895.00	\$895.00
04/05/2023	SWG	OP	Call with M. Pagay re: additional operational matters	0.40	895.00	\$358.00
04/05/2023	GVD	OP	Conference with vendor re potential vendor contract issues	0.20	1250.00	\$250.00
04/05/2023	GVD	OP	Conference with client re Imperial counteroffer and proposed response (0.3); draft email to Imperial re same (0.3)	0.60	1250.00	\$750.00
04/05/2023	GVD	OP	Conference with J. Dulberg re potential additional vendor breach and litigation	0.20	1250.00	\$250.00
04/05/2023	BLW	OP	Call with Oklahoma Lottery (.2) follow up correspondence re: same (.8) call with FTI re: same (.2).	1.20	895.00	\$1,074.00
04/05/2023	BLW	OP	Resolve numerous utility notices.	2.20	895.00	\$1,969.00
04/06/2023	HCK	OP	Review DIP loan re ability to close pending purchases.	0.30	1550.00	\$465.00
04/06/2023	JNP	OP	Conference with Steven W. Golden regarding Sysco and related issues (2x).	0.30	1595.00	\$478.50
04/06/2023	MSP	OP	Meeting with S. Golden re: operational issues.	0.50	1295.00	\$647.50
04/06/2023	MSP	OP	Work on operational entity issues (1.70); email exchange with P. Jeffries, R. Corbitt, S. Golden, et al. regarding same (.10).	1.80	1295.00	\$2,331.00
04/06/2023	РЈЈ	OP	Attend call with Steven W. Golden, Victoria A. Newmark, Jonathan J. Kim and Jeffrey W. Dulberg regarding current and historical transaction review.	0.90	545.00	\$490.50
04/06/2023	JWD	OP	Review email re crit vendor issue and response re same	0.10	1295.00	\$129.50
04/06/2023	JWD	OP	Analyze question from client re ops issue and email	0.30	1295.00	\$388.50

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				<u>Hours</u>	Rate	Amount
			re same			
04/06/2023	JWD	OP	Analyze G Demo email and review issues re non-rent paying dealers	0.30	1295.00	\$388.50
04/06/2023	JWD	OP	Email re timing of Cameron hearing	0.10	1295.00	\$129.50
04/06/2023	SWG	OP	Call with FTI and PSZJ teams re: operational issues.	0.50	895.00	\$447.50
04/06/2023	SWG	OP	Respond to email from counsel to potential critical vendor	0.20	895.00	\$179.00
04/06/2023	BLW	OP	Resolve numerous utility notices.	0.80	895.00	\$716.00
04/07/2023	JNP	OP	Conference with Gregory V. Demo, Jeffrey W. Dulberg Steven W. Golden and Ben L. Wallen regarding dealer issues and concerns and strategy.	0.50	1595.00	\$797.50
04/07/2023	MSP	OP	Email exchange with S. Golden, L. Forrester regarding related entity information.	0.10	1295.00	\$129.50
04/07/2023	JWD	OP	Call with S Golden re dealer issues	0.10	1295.00	\$129.50
04/07/2023	JWD	OP	Work on various workstreams re dealer disputes and review emails re same	0.30	1295.00	\$388.50
04/07/2023	SWG	OP	Call with B. Wallen re: critical vendor matters	0.60	895.00	\$537.00
04/07/2023	BLW	OP	Call with Mr. Golden re; dealer and critical vendor issues.	1.20	895.00	\$1,074.00
04/07/2023	BLW	OP	Numerous correspondences re: TIS Reconciliation.	0.20	895.00	\$179.00
04/07/2023	BLW	OP	Address utility notice.	0.20	895.00	\$179.00
04/08/2023	JWD	OP	Emails w B Wallen re TIS requests	0.10	1295.00	\$129.50
04/08/2023	MSP	OP	Email exchange with P. Jeffries regarding related entity information.	0.10	1295.00	\$129.50
04/08/2023	MSP	OP	Work on operational entity issues (2.60); email exchanged with J. Dulberg, S. Golden, P. Jeffries, et al. regarding same (.20).	2.80	1295.00	\$3,626.00
04/08/2023	BLW	OP	Correspond re: critical vendor reconciliation.	0.10	895.00	\$89.50
04/09/2023	MSP	OP	Email exchange with J. Dulberg regarding operational entity issues.	0.10	1295.00	\$129.50
04/09/2023	JWD	OP	Review emails re 4 Court	0.40	1295.00	\$518.00
04/10/2023	MSP	OP	Review of operations and related entities.	0.90	1295.00	\$1,165.50
04/10/2023	PJJ	OP	Email FTI regarding Spectrum account request.	0.20	545.00	\$109.00

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				<u>Hours</u>	Rate	Amount
04/10/2023	JWD	OP	Attend call with Committee counsel re DCM and Cameron	0.40	1295.00	\$518.00
04/10/2023	JWD	OP	Emails with team re revisions to DCM order (.2); review new email from J Gerber and work on response to same (.4)	0.60	1295.00	\$777.00
04/10/2023	JWD	OP	Review email re Sysco and note to team	0.10	1295.00	\$129.50
04/10/2023	JWD	OP	Call with S Golden re Sunoco issue	0.10	1295.00	\$129.50
04/10/2023	GVD	OP	Correspondence re Imperial counsel re potential settlement conference	0.20	1250.00	\$250.00
04/10/2023	GVD	OP	Conference with dealer counsel re potential claim resolution	0.20	1250.00	\$250.00
04/10/2023	GVD	OP	Conference with counsel to Sunoco re information request and next steps	0.50	1250.00	\$625.00
04/10/2023	BLW	OP	Correspond with FTI re: permitting fees.	0.10	895.00	\$89.50
04/10/2023	BLW	OP	Multiple calls $(2x)$ $(.4)$ and correspondence re: Critical vendor issue $(.2)$.	0.60	895.00	\$537.00
04/10/2023	BLW	OP	Address Utility disconnection notices.	0.60	895.00	\$537.00
04/10/2023	BLW	OP	Call with FTI (.1) and Mr. Golden (.1) re: franchise issue and correspond re: same (.2).	0.40	895.00	\$358.00
04/10/2023	BLW	OP	Review and correspond with FTI re: Utility AAP Demands.	0.90	895.00	\$805.50
04/11/2023	PJJ	OP	Address utility service issues.	0.60	545.00	\$327.00
04/11/2023	JWD	OP	Work on changes to order for DCM	0.20	1295.00	\$259.00
04/11/2023	JWD	OP	Work on new order for Dealer Conversions and emails with MWE and GT re same	0.40	1295.00	\$518.00
04/11/2023	JWD	OP	Call with BK counsel to Cameron	0.10	1295.00	\$129.50
04/11/2023	JWD	OP	Emails with Pilot counsel re Cameron update (.2); emails with FTI re same (.2); emails with Committee counsel re same	0.40	1295.00	\$518.00
04/11/2023	SWG	OP	Review/comment on historical transition summary.	0.20	895.00	\$179.00
04/11/2023	SWG	OP	Call with client and FTI ream regarding dealer reconciliations	0.50	895.00	\$447.50
04/11/2023	BLW	OP	Correspond with FTI re: GA Taxing Authorities.	0.20	895.00	\$179.00

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				<u>Hours</u>	Rate	Amount
04/11/2023	BLW	OP	Numerous calls (6x) (1.1) and correspondence with FTI and vendors re: critical vendor issues (.5).	1.60	895.00	\$1,432.00
04/11/2023	BLW	OP	Resolve utility shut off notices.	0.70	895.00	\$626.50
04/11/2023	BLW	OP	Review critical vendor reconciliation.	0.20	895.00	\$179.00
04/11/2023	BLW	OP	Correspond with FTI re: utility issues.	0.10	895.00	\$89.50
04/11/2023	BLW	OP	Call with Mr. Demo re: Imperial Stipulation and follow up correspondence re: same.	0.20	895.00	\$179.00
04/12/2023	JWD	OP	Review Brothers email re DCM and emails with client and team re same (.3); email with Brothers counsel re same (.1)	0.40	1295.00	\$518.00
04/12/2023	JNP	OP	Emails regarding dealer negotiated deals; Conference with Jeffrey W. Dulberg regarding same.	0.20	1595.00	\$319.00
04/12/2023	PJJ	OP	Email to Spectrum regarding accounts information.	0.20	545.00	\$109.00
04/12/2023	JWD	OP	Call with R Kuebel re Brothers sale re dealer conversion motion	0.20	1295.00	\$259.00
04/12/2023	JWD	OP	Call with B Wallen re utilities disruption	0.10	1295.00	\$129.50
04/12/2023	JWD	OP	Attend to litigation and lease workstreams	0.30	1295.00	\$388.50
04/12/2023	SWG	OP	Draft hearing notes for J. Pomerantz regarding Comeron motion	1.80	895.00	\$1,611.00
04/12/2023	GVD	OP	Conference with FTI/Raymond James working group re status of case and next steps	0.30	1250.00	\$375.00
04/12/2023	BLW	OP	Review and comment on Imperial stipulation.	0.40	895.00	\$358.00
04/12/2023	BLW	OP	Correspond with FTI re: fuel taxes.	0.10	895.00	\$89.50
04/12/2023	BLW	OP	Resolve numerous utility shut off notices.	2.70	895.00	\$2,416.50
04/12/2023	BLW	OP	Multiple correspondences re: KeyBank information.	0.30	895.00	\$268.50
04/12/2023	BLW	OP	Call (.6) and follow up correspondence (.2) recritical vendor.	0.80	895.00	\$716.00
04/12/2023	BLW	OP	Draft Proffer re: dealer conversion and cameron transaction.	1.30	895.00	\$1,163.50
04/13/2023	HCK	OP	Memos to / from S. Golden and J. Pomerantz re XOM incentive payments and rebates.	0.60	1550.00	\$930.00
04/13/2023	HCK	OP	Review numerous XOM agreements re wholesale / retail fuel supply and upgrade incentives.	1.30	1550.00	\$2,015.00

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				<u>Hours</u>	Rate	Amount
04/13/2023	HCK	OP	Telephone call with D. Turcot re XOM withhold of site incentives and further review agreements.	0.50	1550.00	\$775.00
04/13/2023	JNP	OP	Conference with FTI, client and Jeffrey W. Dulberg regarding various operational and leasing issues.	0.70	1595.00	\$1,116.50
04/13/2023	JNP	OP	Conference with M. Healy regarding variety of operational issues.	0.20	1595.00	\$319.00
04/13/2023	JNP	OP	Conference with P. Singerman regarding operational issues.	0.20	1595.00	\$319.00
04/13/2023	JNP	OP	Review of emails regarding Exxon agreement and Conference with M. Healy regarding same.	0.20	1595.00	\$319.00
04/13/2023	JWD	OP	Respond to Committee counsel email re Cameron transaction	0.10	1295.00	\$129.50
04/13/2023	JWD	OP	Respond to emails re lease rent issues	0.10	1295.00	\$129.50
04/13/2023	JWD	OP	Attend call with client and FTI re lease rent and AR Global issues (.7); follow up call with J Pomerantz (.1); follow up call with V Newmark (.1)	0.90	1295.00	\$1,165.50
04/13/2023	JWD	OP	Emails with team re notices for Dealer transactions	0.10	1295.00	\$129.50
04/13/2023	JWD	OP	Emails with counsel to Pilot re Cameron hearing	0.20	1295.00	\$259.00
04/13/2023	JWD	OP	Email with client re surety issue	0.20	1295.00	\$259.00
04/13/2023	JWD	OP	Review and respond to email from Brothers counsel re DCM	0.20	1295.00	\$259.00
04/13/2023	JWD	OP	Emails re surety issues	0.10	1295.00	\$129.50
04/13/2023	JWD	OP	Emails and work on issues re Brothers response to DCM	0.70	1295.00	\$906.50
04/13/2023	JWD	OP	Telephone conference with Jeffrey N. Pomerantz regarding dealer transactions	0.10	1295.00	\$129.50
04/13/2023	JWD	OP	Review issues re XON and emails re same	0.20	1295.00	\$259.00
04/13/2023	JWD	OP	Work on order for Dealer Conversion Procedures	0.30	1295.00	\$388.50
04/13/2023	JWD	OP	Emails with Brothers counsel re DCP order and issues re same; emails with team re same	0.40	1295.00	\$518.00
04/13/2023	JWD	OP	Prepare for hearing, prepare proffer, study order changes	2.20	1295.00	\$2,849.00
04/13/2023	JWD	OP	Emails with Committee re Brothers objections, attempts to resolve`	0.30	1295.00	\$388.50

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				<u>Hours</u>	Rate	Amount
04/13/2023	SWG	OP	Call with P. Batista regarding Subway franchises	0.20	895.00	\$179.00
04/13/2023	SWG	OP	Call with R. Kuebel and J. Dulberg regarding dealer conversion motion	0.30	895.00	\$268.50
04/13/2023	GVD	OP	Conference with S. Golden re status of the case and working list	0.20	1250.00	\$250.00
04/13/2023	BLW	OP	Call with counsel for critical vendor.	0.20	895.00	\$179.00
04/13/2023	BLW	OP	Resolve multiple Utility Notices.	1.30	895.00	\$1,163.50
04/13/2023	BLW	OP	Revise Cameron and Dealer Conversion Proffer.	0.20	895.00	\$179.00
04/13/2023	BLW	OP	Draft CV Agreement.	0.90	895.00	\$805.50
04/13/2023	BLW	OP	Call with Mr. Demo re: dealer issues.	0.30	895.00	\$268.50
04/13/2023	BLW	OP	Call with critical vendor.	0.10	895.00	\$89.50
04/14/2023	НСК	OP	Follow-up with D. Turcot re XOM suspended image incentives.	0.10	1550.00	\$155.00
04/14/2023	BLW	OP	Calls (3x) with FTI re: Critical vendor.	0.40	895.00	\$358.00
04/14/2023	JNP	OP	Conference with Ben L. Wallen regarding Exxon, rebates, affect on liquidity and operations.	0.10	1595.00	\$159.50
04/14/2023	JNP	OP	Emails regarding provision of information to interested parties.	0.20	1595.00	\$319.00
04/14/2023	JNP	OP	Conference with J. Elrod, J. Tibus, RJ, Grant Thornton, FTI, Jeffrey W. Dulberg and Maxim B. Litvak regarding operations; DIP and professional retentions.	0.80	1595.00	\$1,276.00
04/14/2023	JNP	OP	Conference with P. Singerman regarding case status and operational issues.	0.30	1595.00	\$478.50
04/14/2023	JNP	OP	Conference with M. Healy regarding call with P. Singerman regarding operational issues.	0.20	1595.00	\$319.00
04/14/2023	JNP	OP	Emails with Jeffrey W. Dulberg regarding TSI.	0.10	1595.00	\$159.50
04/14/2023	PJJ	OP	Emails from/to FTI regarding Spectrum accounts.	0.30	545.00	\$163.50
04/14/2023	JWD	OP	Prep for (.3) and attend hearing re DCP motion	1.30	1295.00	\$1,683.50
04/14/2023	JWD	OP	Review and respond to emails with Brothers' counsel re DCP order and revise same	0.30	1295.00	\$388.50
04/14/2023	JWD	OP	Attend call with client re TIS issues	0.40	1295.00	\$518.00
04/14/2023	JWD	OP	Call with TIS and counsel re CV and claim	0.30	1295.00	\$388.50

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				<u>Hours</u>	Rate	<u>Amount</u>
04/14/2023	JWD	OP	Call with B Wallen re TIS update	0.10	1295.00	\$129.50
04/14/2023	JWD	OP	Call with client team re TIS mgmt	0.30	1295.00	\$388.50
04/14/2023	JWD	OP	Emails with J Pomerantz re TIS issues	0.10	1295.00	\$129.50
04/14/2023	GVD	OP	Review requests to amend contracts and correspondence re same	0.40	1250.00	\$500.00
04/14/2023	GVD	OP	Conference with S. Golden re potential post petition transactions	0.20	1250.00	\$250.00
04/14/2023	GVD	OP	Correspondence with Golden re case status	0.10	1250.00	\$125.00
04/14/2023	GVD	OP	Conference with FTI and Raymond James working groups re open issues	0.40	1250.00	\$500.00
04/14/2023	BLW	OP	Address numerous utility issues and correspond re: adequate assurance demand.	1.50	895.00	\$1,342.50
04/14/2023	BLW	OP	Correspond re: critical vendor issues.	0.30	895.00	\$268.50
04/14/2023	BLW	OP	Correspond with FTI re: critical vendor.	0.20	895.00	\$179.00
04/14/2023	BLW	OP	Calls with FTI (.5) and vendor (.3) re: CV treatment and follow up corespondence (.1).	0.90	895.00	\$805.50
04/14/2023	BLW	OP	Revise Critical vendor agreement.	0.10	895.00	\$89.50
04/17/2023	MSP	OP	Work on operating entity issues; email exchange with R. Corbitt, J. Davis, S. Golden, et al. regarding same (.10).	1.80	1295.00	\$2,331.00
04/17/2023	PJJ	OP	Advise KCC to serve additional utility recipients with motions order.	0.30	545.00	\$163.50
04/17/2023	JWD	OP	Review utility request for adequate assurance	0.10	1295.00	\$129.50
04/17/2023	SWG	OP	Call with FTI and client re: oil company agreements	0.80	895.00	\$716.00
04/17/2023	SWG	OP	Create chart re: acquisition pipeline	2.70	895.00	\$2,416.50
04/17/2023	GVD	OP	Conference with FTI and Raymond James re open issues and priorities	0.50	1250.00	\$625.00
04/17/2023	GVD	OP	Return call re Store 557 issues	0.10	1250.00	\$125.00
04/17/2023	BLW	OP	Call with TIS.	0.20	895.00	\$179.00
04/17/2023	BLW	OP	Address numerous utility shut off notices.	1.40	895.00	\$1,253.00
04/18/2023	MSP	OP	Meeting with S. Golden, et al. regarding operational issues follow-up.	0.60	1295.00	\$777.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/18/2023	MSP	OP	Work on operating entity issues; email exchange with P. Singerman, et al. regarding same (.10).	2.80	1295.00	\$3,626.00
04/18/2023	PJJ	OP	Respond to Spectrum utility request.	0.10	545.00	\$54.50
04/18/2023	PJJ	OP	Respond to Black Hills utility request.	0.10	545.00	\$54.50
04/18/2023	PJJ	OP	Telephone conference with Ben L. Wallen regarding utility deposit requests.	0.20	545.00	\$109.00
04/18/2023	SWG	OP	Continue chart re: acquisition pipeline	0.90	895.00	\$805.50
04/18/2023	SWG	OP	Call re: affiliate operational issues	0.60	895.00	\$537.00
04/18/2023	GVD	OP	Conference with FTI, Raymond James, and PSZJ re open issues	0.70	1250.00	\$875.00
04/18/2023	GVD	OP	Correspondence with FTI re dealer conversion issues	0.20	1250.00	\$250.00
04/18/2023	GVD	OP	Review amendments to contracts and correspondence with client re same	0.40	1250.00	\$500.00
04/18/2023	BLW	OP	Review and respond re: adequate assurance demands (.5); call with utility counsel re: same (.1); and address utility shutoff demands (1.3).	1.90	895.00	\$1,700.50
04/19/2023	JNP	OP	Email regarding replacement dealer and process for approving.	0.10	1595.00	\$159.50
04/19/2023	BLW	OP	Correspond re: contract buy out mechanics.	0.10	895.00	\$89.50
04/19/2023	MSP	OP	Meeting with S. Golden, J. Davis, et al. regarding operational issues follow-up.	0.50	1295.00	\$647.50
04/19/2023	MSP	OP	Email exchange with Jeffrey Pomerantz, S. Golden, et al. regarding operational entity issues.	0.10	1295.00	\$129.50
04/19/2023	PJJ	OP	Telephone conference with Ben L. Wallen regarding additional utility providers (.1); email KCC regarding service of same (.2); review utility order regarding additional parties (.3).	0.60	545.00	\$327.00
04/19/2023	PJJ	OP	Telephone conference with Ben L. Wallen regarding utility service (.1); email KCC regarding same (.2).	0.30	545.00	\$163.50
04/19/2023	JWD	OP	Analyze various operations and acq issues and emails with team re same	0.80	1295.00	\$1,036.00
04/19/2023	SWG	OP	Call with J. Dulberg and G. Demo re: pending acquisitions	0.30	895.00	\$268.50
04/19/2023	SWG	OP	Review and comment on proposed critical vendor	0.10	895.00	\$89.50

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				Hours	Rate	Amount
			agreement			
04/19/2023	SWG	OP	Call with J. Pomerantz re: operational question	0.20	895.00	\$179.00
04/19/2023	GVD	OP	Review lease amendment and correspondence re same	0.30	1250.00	\$375.00
04/19/2023	GVD	OP	Conference with FTI, Raymond James, and S. Golden re open issues and next steps	0.40	1250.00	\$500.00
04/19/2023	BLW	OP	Resolve numerous utility shutoff notices.	4.10	895.00	\$3,669.50
04/19/2023	BLW	OP	Call with counsel for Entergy re: Additional assurance requests.	0.20	895.00	\$179.00
04/19/2023	BLW	OP	Calls (3x) with FTI re: utility issues.	0.60	895.00	\$537.00
04/19/2023	BLW	OP	Calls (2x) with Mr. Dulberg re: utility issues and work flows.	0.30	895.00	\$268.50
04/19/2023	BLW	OP	Calls with Ms. Jeffries (2x) re: utility issues.	0.40	895.00	\$358.00
04/19/2023	BLW	OP	Correspond with FTI and Ms. Jeffries re: supplemental utility service.	0.20	895.00	\$179.00
04/20/2023	HCK	OP	Telephone call with S. Golden re utility disconnects.	0.10	1550.00	\$155.00
04/20/2023	MSP	OP	Meeting with S. Golden regarding operational issues.	0.20	1295.00	\$259.00
04/20/2023	MSP	OP	Work on operational entity issues (3.40); email exchange with S. Golden, et al. regarding same (.10).	3.50	1295.00	\$4,532.50
04/20/2023	JWD	OP	Review emails re utilities issues	0.10	1295.00	\$129.50
04/20/2023	JWD	OP	Calls with B Wallen and J Pomerantz re utilities (.1); email with P Keane re same (.1)	0.20	1295.00	\$259.00
04/20/2023	JWD	OP	Assist team and oversee utility team	0.30	1295.00	\$388.50
04/20/2023	SWG	OP	Call with J. Davis re: utility issues	0.20	895.00	\$179.00
04/20/2023	GVD	OP	Correspondence with PSZJ working group re proposed lease amendment and construction costs	0.30	1250.00	\$375.00
04/20/2023	GVD	OP	Review proposed lease and correspondence with group re same	0.30	1250.00	\$375.00
04/20/2023	GVD	OP	Conference with FTI re real estate cure issues (0.2); conference with FTI and client re real estate cure issues (0.3)	0.50	1250.00	\$625.00
04/20/2023	GVD	OP	Conference with FTI, Raymond James, and S.	0.50	1250.00	\$625.00

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				<u>Hours</u>	Rate	Amount
			Golden re daily priorities and next steps			
04/20/2023	BLW	OP	Resolve and address numerous utility shut off notices.	3.10	895.00	\$2,774.50
04/20/2023	BLW	OP	Address multiple adequate assurance demands.	0.20	895.00	\$179.00
04/20/2023	BLW	OP	Call with FTI re: utility issues.	0.20	895.00	\$179.00
04/20/2023	BLW	OP	Calls and correspondence with Mr. Keane re: utility issues.	0.30	895.00	\$268.50
04/21/2023	JNP	OP	Conference with Gregory V. Demo, Jeffrey W. Dulberg and Steven W. Golden regarding dealer non-compliance issues.	0.30	1595.00	\$478.50
04/21/2023	JNP	OP	Conference with FTI, Gregory V. Demo, Jeffrey W. Dulberg and Steven W. Golden regarding dealer non-compliance issues.	0.50	1595.00	\$797.50
04/21/2023	JNP	OP	Conference with Jeffrey W. Dulberg regarding Adelphi transport.	0.10	1595.00	\$159.50
04/21/2023	MSP	OP	Review freight rates issue (.80); email exchange with S. Golden, J. Dulberg, et al. regarding same (.10).	0.90	1295.00	\$1,165.50
04/21/2023	MSP	OP	Work on operational entity and lease issues; email exchange with S. Golden, L. Waldrop, et al. regarding same (.10).	1.10	1295.00	\$1,424.50
04/21/2023	JWD	OP	Call with client and FTI re Connect	0.40	1295.00	\$518.00
04/21/2023	JWD	OP	Call with G Demo, J Pomerantz, S Golden re operations issues	0.30	1295.00	\$388.50
04/21/2023	JWD	OP	Work on issues re Adelphi	0.50	1295.00	\$647.50
04/21/2023	JWD	OP	Call with client group and FTI re Poolers and follow up call with FTI	0.80	1295.00	\$1,036.00
04/21/2023	SWG	OP	Call with client, PSZJ, and FTI teams re: notice of liens	0.50	895.00	\$447.50
04/21/2023	SWG	OP	Call with J. Ruff re: cash management	0.10	895.00	\$89.50
04/21/2023	SWG	OP	Draft and send email to P. Battista re: Subway franchise transition	0.30	895.00	\$268.50
04/21/2023	SWG	OP	Call with PSZJ team (.3) and FTI team (.5) re: dealer compliance issues	0.80	895.00	\$716.00
04/21/2023	SWG	OP	Revise critical vendor agreement with SPATCO	0.30	895.00	\$268.50

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				<u>Hours</u>	Rate	Amount
04/21/2023	GVD	OP	Conference with FTI and client re cure issues	0.30	1250.00	\$375.00
04/21/2023	GVD	OP	Conference with PSZJ working group on credit card issues (0.3); conference with PSZJ and FTI on credit processing issues (0.5)	0.80	1250.00	\$1,000.00
04/21/2023	GVD	OP	Correspondence with client re lease amendment and next steps	0.10	1250.00	\$125.00
04/21/2023	GVD	OP	Correspondence with FTI re conversion issues	0.10	1250.00	\$125.00
04/21/2023	BLW	OP	Correspond re: utility issues.	0.20	895.00	\$179.00
04/21/2023	BLW	OP	Call with Mr. Keane re: utility issues.	0.20	895.00	\$179.00
04/22/2023	MSP	OP	Review freight rates issue and assist with preparing board presentation (3.10); email exchange with J. Dulberg, et al. regarding same (.10).	3.20	1295.00	\$4,144.00
04/22/2023	JWD	OP	Email to M Pagay re insider transaction issue	0.10	1295.00	\$129.50
04/23/2023	JNP	OP	Review analysis of Adelphi relationship and emails regarding same.	0.20	1595.00	\$319.00
04/23/2023	MSP	OP	Work on freight rates issue and assist with preparing board presentation (2.40); email exchange with J. Dulberg, Jeffrey Pomerantz, et al. regarding same (.10).	2.50	1295.00	\$3,237.50
04/23/2023	JWD	OP	Review and revise Adelphi Trans presentation	0.90	1295.00	\$1,165.50
04/23/2023	JWD	OP	Further review and revise Adelphi presentation	0.40	1295.00	\$518.00
04/23/2023	JWD	OP	Further work on slides re Adelphi Transport	0.30	1295.00	\$388.50
04/24/2023	РЈК	OP	Draft stipulation/order re store 384 termination/buyout, emails with PSZJ team re same, review docs re same	1.00	1025.00	\$1,025.00
04/24/2023	SWG	OP	Call with N. Lansing re: Connect Express deal	0.20	895.00	\$179.00
04/24/2023	GVD	OP	Conference with FTI, Raymond James, and S. Golden re open issues and next steps	0.40	1250.00	\$500.00
04/24/2023	GVD	OP	Correspondence with client re lease amendment re construction costs	0.20	1250.00	\$250.00
04/24/2023	BLW	OP	Review and correspond with FTI re: utility account closures.	0.30	895.00	\$268.50
04/24/2023	BLW	OP	Review and correspond re: adequate assurance demands.	0.40	895.00	\$358.00

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				<u>Hours</u>	Rate	Amount
04/24/2023	BLW	OP	Resolve multiple utility disconnect notices.	1.10	895.00	\$984.50
04/25/2023	BLW	OP	Review and comment on close out transaction stipulation	0.20	895.00	\$179.00
04/25/2023	MSP	OP	Work on operating entity issues; email exchange with S. Golden, J. Dulberg, et al. regarding same (.10).	2.00	1295.00	\$2,590.00
04/25/2023	PJJ	OP	Prepare insurance warranty letter.	0.10	545.00	\$54.50
04/25/2023	JWD	OP	Review A Silfen email re status of rejection motion and emails with team re same	0.20	1295.00	\$259.00
04/25/2023	BLW	OP	Correspond re; utility AAP inquiry.	0.10	895.00	\$89.50
04/25/2023	BLW	OP	Calls and correspondence re: utility disconnection notice.	0.40	895.00	\$358.00
04/26/2023	JWD	OP	Review Connect issues and email with S Golden re same	0.10	1295.00	\$129.50
04/26/2023	BLW	OP	Call with utility company re: resolution of disconnect notice (.1) and correspondences re: same (.2).	0.30	895.00	\$268.50
04/26/2023	BLW	OP	Address and resolve AAP demand from AEP.	0.30	895.00	\$268.50
04/26/2023	BLW	OP	Coordinate collection of INW equipment.	0.30	895.00	\$268.50
04/26/2023	BLW	OP	Call re; Duke AAP Demand (.2) and address with FTI (.3).	0.50	895.00	\$447.50
04/26/2023	BLW	OP	Calls (2x) with FTI re: utility issues.	0.40	895.00	\$358.00
04/27/2023	MSP	OP	Work on operational entity issues.	3.80	1295.00	\$4,921.00
04/27/2023	PJJ	OP	Update utility chart.	0.30	545.00	\$163.50
04/27/2023	JWD	OP	Emails with S Golden and J Pomerantz re Connect Exp	0.10	1295.00	\$129.50
04/27/2023	SWG	OP	Calls re: Subway franchise operations	0.30	895.00	\$268.50
04/27/2023	GVD	OP	Conference with FTI, Raymond James, and S. Golden re open issues and next steps	0.50	1250.00	\$625.00
04/27/2023	GVD	OP	Conference with K. LaBrada re default tracking re dealer contracts	0.20	1250.00	\$250.00
04/27/2023	BLW	OP	Address utility service/deposit issues (.3) and Call with FTI re: same (.2).	0.50	895.00	\$447.50

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				<u>Hours</u>	Rate	Amount
04/27/2023	BLW	OP	Review Duke AAP settlement proposal.	0.10	895.00	\$89.50
04/27/2023	BLW	OP	Calls with utility providers to resolve disconnection notices.	0.50	895.00	\$447.50
04/27/2023	BLW	OP	Call with counsel for critical vendor.	0.10	895.00	\$89.50
04/27/2023	BLW	OP	Call re: oil company agreements.	1.00	895.00	\$895.00
04/28/2023	JNP	OP	Conference with M. Healy regarding operations, fuel reporting and related.	0.30	1595.00	\$478.50
04/28/2023	PJJ	OP	Emails from and to PSZJ group regarding WHRGOPS SW LA entity status (.2); research regarding same (.4).	0.60	545.00	\$327.00
04/28/2023	PJJ	OP	Email to FTI regarding Spectrum accounts and cross reference with Debtor entities.	0.20	545.00	\$109.00
04/28/2023	JWD	OP	Attend call with counsel to Connect Express	0.30	1295.00	\$388.50
04/28/2023	JWD	OP	Review and respond to emails re dealer dispute	0.20	1295.00	\$259.00
04/28/2023	JWD	OP	Emails re Moore transaction	0.10	1295.00	\$129.50
04/28/2023	GVD	OP	Conference with FTI, Raymond James, and S. Golden re open issues and next steps	0.50	1250.00	\$625.00
04/28/2023	GVD	OP	Correspondence with client re lease amendment issues	0.10	1250.00	\$125.00
04/28/2023	BLW	OP	Correspond re: utility disconnect issues.	0.20	895.00	\$179.00
			_	156.90		\$170,367.50
Retention	of Pro	of. [B16	60]			
04/01/2023	VAN	RP	Draft Raymond James employment application.	1.30	1175.00	\$1,527.50
04/01/2023	VAN	RP	Draft/revise motion to retain ordinary course professionals.	0.60	1175.00	\$705.00
04/02/2023	VAN	RP	Draft ordinary course professionals motion.	0.60	1175.00	\$705.00
04/03/2023	PJJ	RP	Update/clean-up matrix for conflicts search.	2.00	545.00	\$1,090.00
04/03/2023	BLW	RP	Draft PSZJ Retention Application.	1.60	895.00	\$1,432.00
04/03/2023	BLW	RP	Call with Ms. Jeffries re: PSZJ retention issues.	0.20	895.00	\$179.00
04/03/2023	VAN	RP	Email correspondence with Jake Wainwright regarding Raymond James employment application.	0.20	1175.00	\$235.00

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				<u>Hours</u>	Rate	Amount
04/04/2023	GFB	RP	Review and analyze conflicts data; draft emails to Ira Kharasch, Richard Pachulski, Brad Sandler, and Michael Warner regarding same.	1.10	1050.00	\$1,155.00
04/04/2023	JWD	RP	Review email from OCP and call re same	0.10	1295.00	\$129.50
04/04/2023	JWD	RP	Work on issues re RJ retention with new counsel	0.20	1295.00	\$259.00
04/04/2023	BLW	RP	Continue to work on PSZJ Retention Application.	0.50	895.00	\$447.50
04/04/2023	BLW	RP	Correspond with Ms. Newmark re: FTI Retention.	0.20	895.00	\$179.00
04/05/2023	PJJ	RP	Review/revise PSZJ retention application.	0.30	545.00	\$163.50
04/05/2023	JWD	RP	Review and revise PSZJ empl app (.3); emails with team re conflicts review (.2) and work on related issues (.3)	0.80	1295.00	\$1,036.00
04/05/2023	BLW	RP	Draft PSZJ Retention Application.	2.50	895.00	\$2,237.50
04/05/2023	VAN	RP	Review/revise draft FTI CRO employment application.	1.00	1175.00	\$1,175.00
04/06/2023	JNP	RP	Emails regarding retention application.	0.10	1595.00	\$159.50
04/06/2023	PJJ	RP	Update parties in interest list and circulate.	0.50	545.00	\$272.50
04/06/2023	PJJ	RP	Revise employment application (PSZJ) (.2); telephone conference with Jeffrey W. Dulberg and Ben L. Wallen regarding same (.1).	0.30	545.00	\$163.50
04/06/2023	JWD	RP	Review issues and emails to FTI and N Lansing re OCP issues	0.30	1295.00	\$388.50
04/06/2023	JWD	RP	Work on various retention apps	0.30	1295.00	\$388.50
04/06/2023	JWD	RP	Review updated PSZJ app and emails re conflicts review	0.20	1295.00	\$259.00
04/06/2023	JWD	RP	Emails re PSZJ retention	0.10	1295.00	\$129.50
04/06/2023	JWD	RP	Review RJ dec materials	0.60	1295.00	\$777.00
04/06/2023	BLW	RP	Call with Mr. Dulberg and Ms. Jeffries re: PSZJ Retention.	0.10	895.00	\$89.50
04/06/2023	BLW	RP	Revise PSZJ retention application.	0.20	895.00	\$179.00
04/06/2023	VAN	RP	Analysis regarding ordinary course professionals motion.	0.30	1175.00	\$352.50
04/06/2023	VAN	RP	Revise FTI employment application.	0.50	1175.00	\$587.50
04/07/2023	JNP	RP	Emails with M. Healy and Gregory V. Demo	0.10	1595.00	\$159.50

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			regarding retention of counsel to pursue dealer	<u>Hours</u>	Rate	Amount
			litigation.			
04/07/2023	JNP	RP	Emails with Jeffrey W. Dulberg regarding ordinary course professionals motion.	0.20	1595.00	\$319.00
04/07/2023	JNP	RP	Review retention application.	0.10	1595.00	\$159.50
04/07/2023	JWD	RP	Work on OCP issues	1.50	1295.00	\$1,942.50
04/07/2023	GVD	RP	Conference with proposed special litigation counsel re retention and next steps	0.50	1250.00	\$625.00
04/07/2023	BLW	RP	Revise and finalize initial draft of PSZJ Retention Application.	0.50	895.00	\$447.50
04/07/2023	BLW	RP	Numerous correspondences re: OCP Retention issues and motion.	0.40	895.00	\$358.00
04/07/2023	BLW	RP	Calls $(2x)$ re: initial issues and onboarding of special litigation counsel $(.8)$ and correspondences re: same $(.4)$.	1.20	895.00	\$1,074.00
04/07/2023	VAN	RP	Revise FTI employment application.	0.40	1175.00	\$470.00
04/07/2023	VAN	RP	Phone conference with FTI regarding ordinary course professionals motion.	0.80	1175.00	\$940.00
04/07/2023	VAN	RP	Draft/revise ordinary course professionals motion.	1.00	1175.00	\$1,175.00
04/07/2023	VAN	RP	Analysis regarding motion to appoint independent directors, including phone conference with Ben Wallen regarding same.	0.70	1175.00	\$822.50
04/08/2023	JWD	RP	Review and respond to B Wallen re OCP issue	0.10	1295.00	\$129.50
04/08/2023	BLW	RP	Call with Mr. Warner re: OCP (.1) and correspond with Mr. Dulberg re: same (.2).	0.30	895.00	\$268.50
04/09/2023	JWD	RP	Review emails re spec counsel retention and work on same	0.10	1295.00	\$129.50
04/09/2023	JWD	RP	Emails with (.2) and calls with (.1) B Wallen re employment app work streams	0.30	1295.00	\$388.50
04/09/2023	JWD	RP	Review issues and article re ind director retentions (.5); calls with J Pomerantz and B Wallen re same (.3); call with C Barabarosh re same (.1)	0.90	1295.00	\$1,165.50
04/09/2023	JWD	RP	Review and revise FTI application and related pleadings	0.70	1295.00	\$906.50
04/09/2023	JWD	RP	Review V Newmark summary email and draft detailed response	0.20	1295.00	\$259.00

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				<u>Hours</u>	Rate	<u>Amount</u>
04/09/2023	JWD	RP	Review and revise PSZJ app	0.20	1295.00	\$259.00
04/09/2023	BLW	RP	Numerous correspondences re: Debtor retention applications and related second day issues.	0.50	895.00	\$447.50
04/09/2023	JNP	RP	Conference with P. Singerman regarding retention issues.	0.30	1595.00	\$478.50
04/09/2023	JNP	RP	Conference with Jeffrey W. Dulberg and Ben L. Wallen regarding independent director retention issues.	0.30	1595.00	\$478.50
04/09/2023	JNP	RP	Emails regarding potential retention of litigation counsel.	0.10	1595.00	\$159.50
04/09/2023	VAN	RP	Analysis regarding FTI, Raymond James and ordinary course professionals retention pleadings.	1.40	1175.00	\$1,645.00
04/10/2023	PJJ	RP	Research and prepare special counsel retention application.	1.00	545.00	\$545.00
04/10/2023	JWD	RP	Review and revise IDD app	0.30	1295.00	\$388.50
04/10/2023	JWD	RP	Emails with team re employment apps for all and OCP	0.10	1295.00	\$129.50
04/10/2023	JWD	RP	Review email from P Singerman re IDD app status	0.10	1295.00	\$129.50
04/10/2023	JWD	RP	Work on OCP issues incl call with V Newmark (.1), emails with A Castillo (.1); emails with PSZJ team and review client emails (.1)	0.30	1295.00	\$388.50
04/10/2023	GVD	RP	Correspondence with J. Pomerantz and B. Wallen re back up materials re director engagement	0.30	1250.00	\$375.00
04/10/2023	BLW	RP	Revise Independent Director Retention Application.	1.30	895.00	\$1,163.50
04/10/2023	BLW	RP	Revise FTI Retention Application.	0.60	895.00	\$537.00
04/10/2023	BLW	RP	Revise RJ Retention Application.	0.90	895.00	\$805.50
04/10/2023	JNP	RP	Review Independent Director application.	0.10	1595.00	\$159.50
04/10/2023	VAN	RP	Analysis regarding FTI, Raymond James and ordinary course professionals retention pleadings.	1.00	1175.00	\$1,175.00
04/11/2023	GFB	RP	Review and analyze conflicts data; draft email to Ira Kharasch and Jason Rosell regarding same.	0.30	1050.00	\$315.00
04/11/2023	PJJ	RP	Telephone conference with Victoria A. Newmark regarding OCP motion.	0.20	545.00	\$109.00
04/11/2023	PJJ	RP	Update retention applications with conforming	0.50	545.00	\$272.50

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			2.1	<u>Hours</u>	Rate	<u>Amount</u>
			notice language.			
04/11/2023	JWD	RP	Work on retention app prep coordination	0.20	1295.00	\$259.00
04/11/2023	JWD	RP	Call with GableGotwals atty	0.20	1295.00	\$259.00
04/11/2023	JWD	RP	Review and respond to email from GableGotwals atty	0.10	1295.00	\$129.50
04/11/2023	JWD	RP	Review RJ application, emails with Team regarding same and call with J Pomerantz	0.50	1295.00	\$647.50
04/11/2023	JWD	RP	Calls w/ J Pomerantz and revise ID app	1.30	1295.00	\$1,683.50
04/11/2023	JWD	RP	Emails re OCP updates and review issues re re same	0.20	1295.00	\$259.00
04/11/2023	JWD	RP	Email to A Castillo re OCP	0.10	1295.00	\$129.50
04/11/2023	JWD	RP	Call with J Pomerantz re ID app	0.10	1295.00	\$129.50
04/11/2023	JWD	RP	Work on revisions and comments re RJ retention	0.30	1295.00	\$388.50
04/11/2023	BLW	RP	Numerous correspondences re: OCPs.	0.30	895.00	\$268.50
04/11/2023	BLW	RP	Correspond re: retention application issues.	0.10	895.00	\$89.50
04/11/2023	BLW	RP	Correspondences with Mr. Dulberg re: retention applications.	0.30	895.00	\$268.50
04/11/2023	BLW	RP	Revise PSZJ retention application (.2) and interim compensation motion (.2).	0.40	895.00	\$358.00
04/11/2023	BLW	RP	Review and revise ID retention application.	0.30	895.00	\$268.50
04/11/2023	JNP	RP	Review Raymond James application and emails regarding same.	0.20	1595.00	\$319.00
04/11/2023	JNP	RP	Conference with Jeffrey W. Dulberg regarding independent director application and review emails regarding same.	0.20	1595.00	\$319.00
04/11/2023	VAN	RP	Phone conference with FTI regarding ordinary course professionals.	0.80	1175.00	\$940.00
04/11/2023	VAN	RP	Analysis regarding ordinary course professionals issues.	1.70	1175.00	\$1,997.50
04/11/2023	VAN	RP	Draft/revise FTI and Raymond James retention pleadings.	2.50	1175.00	\$2,937.50
04/12/2023	PJJ	RP	Revise ID retention application.	0.30	545.00	\$163.50
04/12/2023	PJJ	RP	Review retention applications with Ben L. Wallen.	0.80	545.00	\$436.00
04/12/2023	JWD	RP	Emails with FTI re application status	0.10	1295.00	\$129.50

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				<u>Hours</u>	Rate	Amount
04/12/2023	JWD	RP	Call w B Wallen re retention apps	0.10	1295.00	\$129.50
04/12/2023	JWD	RP	Work on review of various retention issues	0.30	1295.00	\$388.50
04/12/2023	JWD	RP	Review emails and updates re OCP motion and approve same	0.20	1295.00	\$259.00
04/12/2023	JWD	RP	Review RJ application and email with V Newmark re same	0.20	1295.00	\$259.00
04/12/2023	BLW	RP	Correspond re: OCPs.	0.10	895.00	\$89.50
04/12/2023	BLW	RP	Correspond with Committee re: Interim Compensation Procedures.	0.10	895.00	\$89.50
04/12/2023	BLW	RP	Call with Ms. Jeffries re: retention applications.	0.80	895.00	\$716.00
04/12/2023	DLM	RP	Research re Declaration of Disinterestedness.	1.90	395.00	\$750.50
04/12/2023	JNP	RP	Conference with P. Singerman about Independent Director applications.	0.20	1595.00	\$319.00
04/12/2023	JNP	RP	Conference with Jeffrey W. Dulberg regarding retention applications.	0.10	1595.00	\$159.50
04/12/2023	VAN	RP	Phone conferences with FTI and Company regarding OCPs; email correspondence with Jeff Dulberg regarding same.	1.40	1175.00	\$1,645.00
04/12/2023	VAN	RP	Revise OCP motion and Raymond James retention pleadings.	0.50	1175.00	\$587.50
04/13/2023	PJJ	RP	Revise ID retention application and circulate.	0.40	545.00	\$218.00
04/13/2023	JWD	RP	Review RJ emails re disclosures	0.10	1295.00	\$129.50
04/13/2023	JWD	RP	Work on ID app and order changes, emails w P Singerman and other board re same	0.30	1295.00	\$388.50
04/13/2023	JWD	RP	Call with J Pomerantz re operating issues and RJ app	0.10	1295.00	\$129.50
04/13/2023	JWD	RP	Further emails with P Singerman re ID application and further acceptable revisions	0.20	1295.00	\$259.00
04/13/2023	JWD	RP	Call with B Wallen re retention apps	0.10	1295.00	\$129.50
04/13/2023	BLW	RP	Review, revise, and circulate drafts of retention applications.	0.70	895.00	\$626.50
04/13/2023	JNP	RP	Email to and from P. Singerman regarding retention applications.	0.10	1595.00	\$159.50
04/13/2023	JNP	RP	Conference with M. Healy regarding Raymond James application.	0.10	1595.00	\$159.50

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				<u>Hours</u>	Rate	Amount
04/13/2023	JNP	RP	Conference with Jeffrey W. Dulberg regarding Raymond James application.	0.10	1595.00	\$159.50
04/13/2023	VAN	RP	Follow up regarding Raymond James retention application.	1.00	1175.00	\$1,175.00
04/14/2023	GFB	RP	Review and analyze conflicts data; draft emails to Richard Pachulski, John Fiero, Michael Warner regarding same.	0.50	1050.00	\$525.00
04/14/2023	PJJ	RP	Prepare for and file 4 retention applications, OCP motion and interim compensation motion.	2.60	545.00	\$1,417.00
04/14/2023	PJJ	RP	Research OCP addresses.	0.90	545.00	\$490.50
04/14/2023	JWD	RP	Review status of various filings today and emails with team recompletion	0.20	1295.00	\$259.00
04/14/2023	JWD	RP	Review emails re issues with RJ application and work on clean up	0.20	1295.00	\$259.00
04/14/2023	BLW	RP	Coordinate finalization and filing of retention applications.	0.70	895.00	\$626.50
04/18/2023	MDW	RP	Review comments of UST to Applications to employ and provide comments internally.	0.80	1495.00	\$1,196.00
04/18/2023	JWD	RP	Review comments from UST re various employment apps and draft emails with team re same	0.30	1295.00	\$388.50
04/18/2023	BLW	RP	Review and correspond re: UST retention application comments.	0.30	895.00	\$268.50
04/18/2023	VAN	RP	Research and analysis regarding Jim Johnston contingent fee issue.	1.70	1175.00	\$1,997.50
04/19/2023	BLW	RP	Correspond re: UST comments to OCP Motion.	0.10	895.00	\$89.50
04/19/2023	BLW	RP	Correspond re: potential anti-trust counsel.	0.10	895.00	\$89.50
04/19/2023	JNP	RP	Review and respond to emails regarding need for regulatory counsel.	0.10	1595.00	\$159.50
04/20/2023	JWD	RP	Work on comments from UST re various employment apps and emails re same	0.30	1295.00	\$388.50
04/20/2023	JNP	RP	Conference with G. Richards regarding retention issues and related.	0.10	1595.00	\$159.50
04/21/2023	JWD	RP	Emails with team re various responses to UST	0.10	1295.00	\$129.50
04/22/2023	JWD	RP	Emails with S Golden and M Healy re Grant Thornton employment status	0.20	1295.00	\$259.00

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				<u>Hours</u>	Rate	Amount
04/23/2023	JWD	RP	Review J Roth email and email with team re same	0.10	1295.00	\$129.50
04/24/2023	JWD	RP	Review and respond to C Gibbs email re OCP issue	0.10	1295.00	\$129.50
04/24/2023	JWD	RP	Call with S Golden re OCP issue	0.10	1295.00	\$129.50
04/24/2023	JWD	RP	Call with GT team re employment (.2); emails with P Jeffries re same (.1)	0.30	1295.00	\$388.50
04/24/2023	JWD	RP	Emails with M Pagay re OCP comp issue	0.10	1295.00	\$129.50
04/24/2023	BLW	RP	Review and correspond re: UST retention application comments (.4) and call with UST re: same (.3).	0.70	895.00	\$626.50
04/24/2023	BLW	RP	Correspond re: PSZJ retention.	0.10	895.00	\$89.50
04/24/2023	BLW	RP	Correspond re: OCP motion.	0.20	895.00	\$179.00
04/24/2023	BLW	RP	Begin revisions to FTI retention order and correspond with UST re: same.	0.50	895.00	\$447.50
04/25/2023	JWD	RP	Review Sidley note re RJ dec etc and work on issues re same	0.30	1295.00	\$388.50
04/25/2023	JWD	RP	Review and respond to emails re Grant Thornton and OCP status	0.50	1295.00	\$647.50
04/25/2023	JWD	RP	Emails re OCP issues re GT	0.20	1295.00	\$259.00
04/25/2023	JWD	RP	Review research re contingent fees for OCP and emails with team re same	0.20	1295.00	\$259.00
04/25/2023	LAF	RP	Legal research re: Ordinary course professionals and prepetition contingency fee arrangements.	3.80	595.00	\$2,261.00
04/25/2023	BLW	RP	Correspond re: RJ retention issues.	0.40	895.00	\$358.00
04/25/2023	BLW	RP	Correspond re: GT retention.	0.20	895.00	\$179.00
04/25/2023	BLW	RP	Correspond re: OCP issues.	0.20	895.00	\$179.00
04/25/2023	JNP	RP	Conference with G. Richards regarding supplemental declaration and emails regarding same.	0.20	1595.00	\$319.00
04/26/2023	JWD	RP	Emails with V Newmark and manage issues re OCP amendment	0.10	1295.00	\$129.50
04/26/2023	JWD	RP	Review email from OCP counsel re retainer and emails with counsel re same and with colleague re issue to review	0.30	1295.00	\$388.50
04/26/2023	BLW	RP	Correspond with UST (.1) and FTI (.1) re: UST comments to retention application.	0.20	895.00	\$179.00

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				<u>Hours</u>	Rate	Amount
04/27/2023	JWD	RP	Email to J Roth re RJ app	0.10	1295.00	\$129.50
04/27/2023	JWD	RP	Follow up email to counsel to OCP party re status	0.10	1295.00	\$129.50
04/27/2023	JWD	RP	Work on RJ issues re new disclosure and issues re same	1.20	1295.00	\$1,554.00
04/27/2023	JWD	RP	Further emails with OCP	0.10	1295.00	\$129.50
04/27/2023	JWD	RP	Email with B Wallen re UST comments to ID application	0.10	1295.00	\$129.50
04/27/2023	BLW	RP	Correspond re: UCC questions re: OCP Motion.	0.60	895.00	\$537.00
04/27/2023	BLW	RP	Revise FTI Order.	0.20	895.00	\$179.00
04/27/2023	BLW	RP	Correspond and address OCP listing issue.	0.30	895.00	\$268.50
04/27/2023	BLW	RP	Correspond and call with Sidley re: RJ disclosure and retention issues.	0.50	895.00	\$447.50
04/27/2023	BLW	RP	Correspond with UST re: RJ disclosures.	0.10	895.00	\$89.50
04/27/2023	JNP	RP	Conference with Jeffrey W. Dulberg regarding Raymond James retention.	0.10	1595.00	\$159.50
04/28/2023	PJJ	RP	Review amended OCP motion (.3); prepare for and file (.3).	0.60	545.00	\$327.00
04/28/2023	JWD	RP	Call with B Bickle re OCP retention (.1); emails with client re same (.1)	0.20	1295.00	\$259.00
04/28/2023	JWD	RP	Review amended OCP motion and emails with team re same	0.10	1295.00	\$129.50
04/28/2023	JWD	RP	Further emails re OCP amendment	0.20	1295.00	\$259.00
04/28/2023	JWD	RP	Review OCP amendment and emails with team re same	0.20	1295.00	\$259.00
04/28/2023	BLW	RP	Call with UST re: ID retention motion and RJ disclosures.	0.20	895.00	\$179.00
04/28/2023	BLW	RP	Correspond re: UST comments to OCP order.	0.10	895.00	\$89.50
04/28/2023	BLW	RP	Revised and coordinate filing amended OCP motion.	1.60	895.00	\$1,432.00
04/28/2023	VAN	RP	Draft amended ordinary course professionals motion and order.	1.70	1175.00	\$1,997.50
			_	82.90		\$84,592.00

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				Hours	Rate	Amount
Stay Litig	gation [B140]				
04/01/2023	BLW	SL	Continue to prepare stay violation legal fee costs analysis.	0.70	895.00	\$626.50
04/03/2023	BLW	SL	Correspond with FTI re: stay violation damages (.2) and analysis re: same (.2).	0.40	895.00	\$358.00
04/03/2023	BLW	SL	Correspond (.1) and call (.3) with Debtors re: Ada Coke Equipment.	0.40	895.00	\$358.00
04/03/2023	BLW	SL	Call with Ms. Mendoza re: service of Ada Coke Demand.	0.20	895.00	\$179.00
04/04/2023	СНМ	SL	Draft letter re FTF transaction; email S. Golden re same.	1.20	925.00	\$1,110.00
04/04/2023	СНМ	SL	Update stay violation letter and email S. Golden re same.	0.30	925.00	\$277.50
04/04/2023	PJJ	SL	Telephone call with B. Wallen regarding Ada stay violation (.2); prepare exhibits to motion re same (.2).	0.40	545.00	\$218.00
04/04/2023	JWD	SL	Review and revise stay violation order and emails regarding same.	0.30	1295.00	\$388.50
04/04/2023	JWD	SL	Call with Ben Wallen regarding sanctions order.	0.20	1295.00	\$259.00
04/04/2023	JWD	SL	Review and respond to emails regarding new stay violation from bottler.	0.20	1295.00	\$259.00
04/04/2023	JWD	SL	Work with team on response re lottery equipment withdrawal	0.30	1295.00	\$388.50
04/04/2023	MDW	SL	Internal discussion re presentation of evidence re contempt re Coke Cola -Ada.	0.50	1495.00	\$747.50
04/04/2023	MDW	SL	Internal discussion re Ada-Coke return of equipment and pleading issues.	0.40	1495.00	\$598.00
04/04/2023	BLW	SL	Attend to Stay Violation Damages Calculation.	0.70	895.00	\$626.50
04/04/2023	BLW	SL	Revise agreed stay violation order re: McAlester Bottling.	1.10	895.00	\$984.50
04/04/2023	BLW	SL	Call re; Ada Coke with District manager.	0.20	895.00	\$179.00
04/04/2023	BLW	SL	Revise ADA Coke Stay Violation Demand.	0.50	895.00	\$447.50
04/04/2023	BLW	SL	Calls with Ada Coke (2x) (.2) and follow up internal correspondence (.1) re: same.	0.30	895.00	\$268.50

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				<u>Hours</u>	Rate	Amount
04/04/2023	BLW	SL	Review transcript and correspond with Ada Coke re: same and vulgar phone call.	0.80	895.00	\$716.00
04/04/2023	BLW	SL	Begin outlining Ada Coke Contempt Motion.	0.30	895.00	\$268.50
04/04/2023	BLW	SL	Call with FTI re: stay violation damages.	0.10	895.00	\$89.50
04/04/2023	BLW	SL	Call with Mr. Dulberg re: Ada Coke violations.	0.10	895.00	\$89.50
04/04/2023	BLW	SL	Draft follow up email to Indian Nations.	0.10	895.00	\$89.50
04/04/2023	BLW	SL	Call with Mr. Warner re: Ada Coke Violations.	0.40	895.00	\$358.00
04/04/2023	DLM	SL	Draft stay violations chart exhibit.	1.80	395.00	\$711.00
04/05/2023	JWD	SL	Emails with B Wallen re McAleister settlement	0.10	1295.00	\$129.50
04/05/2023	JWD	SL	Review draft letter re stay violation	0.10	1295.00	\$129.50
04/05/2023	JWD	SL	Review issue re FTF and potential stay letter	0.10	1295.00	\$129.50
04/05/2023	SWG	SL	Call with N. Lansing re: postpetition mechanic's liens	0.20	895.00	\$179.00
04/05/2023	MDW	SL	Internal discussion re presentation of evidence re contempt re Ada Coke.	0.30	1495.00	\$448.50
04/05/2023	BLW	SL	Correspond re: Ada Coke Violations.	0.10	895.00	\$89.50
04/05/2023	BLW	SL	Call with Mr. Warner re: Ada Coke Sty Violation Motion.	0.30	895.00	\$268.50
04/05/2023	BLW	SL	Call with counsel for McAlester Bottling (.2) and finalize draft and coordinate review/approval of proposed order (.4).	0.60	895.00	\$537.00
04/06/2023	СНМ	SL	Follow up with S. Golden re stay letter and coordinate with J. Dulberg and Pomerantz re updates.	0.80	925.00	\$740.00
04/06/2023	JWD	SL	Review and revise emergency stay motion	0.50	1295.00	\$647.50
04/06/2023	BLW	SL	Correspond re: PCB damages payment and agreed order (.1) and call with counsel re; same (.1).	0.20	895.00	\$179.00
04/06/2023	BLW	SL	Draft Ada Sanctions Motion.	5.20	895.00	\$4,654.00
04/06/2023	BLW	SL	Call with Store and Regional managers re: Ada violations.	0.30	895.00	\$268.50
04/06/2023	BLW	SL	Calls and correspondence re: AR State Petition to Redeam re: property foreclosre.	0.80	895.00	\$716.00
04/06/2023	KLL	SL	Review for filing agreed and stipulated order re PCB	0.30	545.00	\$163.50

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				<u>Hours</u>	Rate	<u>Amount</u>
			sanctions.			
04/07/2023	CHM	SL	Email stay violation letter and confer with counsel re same.	0.30	925.00	\$277.50
04/07/2023	JNP	SL	Review motion regarding violation of stay by Coke bottler.	0.10	1595.00	\$159.50
04/07/2023	PJJ	SL	Email serve Ada sanctions motion.	0.20	545.00	\$109.00
04/07/2023	PJJ	SL	Compile exhibits for Ada sanctions motion.	0.50	545.00	\$272.50
04/07/2023	PJJ	SL	Coordinate service of Ada motion.	0.30	545.00	\$163.50
04/07/2023	PJJ	SL	Prepare for and file Ada sanctions motion.	0.50	545.00	\$272.50
04/07/2023	JWD	SL	Email re next steps on Coke bottler stay motion	0.10	1295.00	\$129.50
04/07/2023	JWD	SL	Review CA labor law class action and email re possible stay issue	0.10	1295.00	\$129.50
04/07/2023	JWD	SL	Call with B Wallen re McAleister payment	0.10	1295.00	\$129.50
04/07/2023	MBL	SL	Review show cause motion against Coke bottler.	0.20	1445.00	\$289.00
04/07/2023	SWG	SL	Call with B. Wallen re: dealer stay violation issues.	0.50	895.00	\$447.50
04/07/2023	MDW	SL	Review and provided comments to draft Ada-Coke motion.	0.50	1495.00	\$747.50
04/07/2023	BLW	SL	Finalize Ada Coke Sanctions Motion (1.4); Coordinate filing and service of same (.3); Correspond with Committee re: same (.1).	1.80	895.00	\$1,611.00
04/07/2023	BLW	SL	Call with Mr. Warner re: Ada Coke Sanctions Motion and next steps.	0.70	895.00	\$626.50
04/07/2023	BLW	SL	Address PCB Damages Payment, revisions to agreed order, approvals, and finalization and filing of same (1) and calls (3x) with PCB Counsel re: same (.2).	1.20	895.00	\$1,074.00
04/07/2023	KLL	SL	Review and finalize for filing agreed order to show cause motion re Pepsi.	0.40	545.00	\$218.00
04/08/2023	JNP	SL	Emails regarding hearing on stay motion.	0.10	1595.00	\$159.50
04/08/2023	BLW	SL	Draft declarations in support of Ada Sanctions Motion.	0.80	895.00	\$716.00
04/10/2023	РЈЈ	SL	Serve Order to Appear and Show Cause on Ada (.2); prepare and file COs re same (.3).	0.60	545.00	\$327.00
04/10/2023	PJJ	SL	Prepare exhibits to Declaration in support of OSC.	0.40	545.00	\$218.00

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				<u>Hours</u>	Rate	Amount
04/10/2023	JWD	SL	Review entered order re Ada bottler and emails with team re same	0.20	1295.00	\$259.00
04/10/2023	JWD	SL	Review docs for W/E for Ada hearing	0.20	1295.00	\$259.00
04/10/2023	JWD	SL	Review issues re new dunning letter	0.10	1295.00	\$129.50
04/10/2023	MDW	SL	Address Stay violation evidence issues with attorney BW.	0.40	1495.00	\$598.00
04/10/2023	MDW	SL	Ada Coca Cola: call with attorney Wallen re presentation to court, and call from attorney for Ada Coca Cola.	0.20	1495.00	\$299.00
04/10/2023	BLW	SL	Correspond and coordinate re: service of Ada Coke OSC.	0.20	895.00	\$179.00
04/10/2023	BLW	SL	Revise Ada Coke Sanctions Declaration.	0.40	895.00	\$358.00
04/10/2023	BLW	SL	Multiple calls with Mr. Warner (2x) re: Ada Coke issues.	0.40	895.00	\$358.00
04/10/2023	BLW	SL	Call from Ada Coke business counsel (.2) and follow up correspondence re: same (.2).	0.40	895.00	\$358.00
04/10/2023	BLW	SL	Call with Ada Coke Bankruptcy Counsel.	0.30	895.00	\$268.50
04/10/2023	BLW	SL	Numerous update emails re: Ada Coke stay violations and potential cure re: same.	0.50	895.00	\$447.50
04/11/2023	JNP	SL	Review emails regarding status of Coke bottler contempt hearing and potential resolution.	0.20	1595.00	\$319.00
04/11/2023	JNP	SL	Review letter in response to Cia H. Mackle letter regarding stay violation relating to outstanding purchase agreement.	0.10	1595.00	\$159.50
04/11/2023	JWD	SL	Review W/E and issues for stay hearing	0.20	1295.00	\$259.00
04/11/2023	BLW	SL	Revise W/E List and exhibits thereto. Coordinate filing of same.	0.70	895.00	\$626.50
04/11/2023	BLW	SL	Call with district manager re: potential stay violation.	0.30	895.00	\$268.50
04/11/2023	BLW	SL	Call with counsel for Ada Coke re: hearing.	0.20	895.00	\$179.00
04/11/2023	BLW	SL	Correspond with CRO re: Ada Coke status.	0.10	895.00	\$89.50
04/11/2023	KLL	SL	Finalize for filing witness and exhibit list re ADA sanctions motion hearing.	0.40	545.00	\$218.00
04/11/2023	DLM	SL	Review and finalize Declarations of Healy and	0.90	395.00	\$355.50

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				<u>Hours</u>	Rate	Amount
			Wallen, and multiple exhibits thereto.			
04/11/2023	DLM	SL	Review and file Witness and Exhibit List re 4-12-23 hearing (multiple exhibits).	0.70	395.00	\$276.50
04/12/2023	JNP	SL	Conference with Ben L. Wallen and Jeffrey W. Dulberg regarding contempt hearing.	0.10	1595.00	\$159.50
04/12/2023	JNP	SL	Participate in hearing on stay violation.	0.60	1595.00	\$957.00
04/12/2023	JNP	SL	Follow up call with Michael D. Warner and Ben L. Wallen regarding stay violation.	0.10	1595.00	\$159.50
04/12/2023	JWD	SL	Attend stay hearing	0.30	1295.00	\$388.50
04/12/2023	MDW	SL	Internal calls re prep for Stay violation hearing re Ada Coke, and attend hearing.	0.80	1495.00	\$1,196.00
04/12/2023	BLW	SL	Prepare for and attend Ada Coke Contempt Hearing.	3.90	895.00	\$3,490.50
04/13/2023	PJJ	SL	Telephone conference with Ben L. Wallen regarding ADA estimations for damages.	0.20	545.00	\$109.00
04/13/2023	PJJ	SL	Telephone call with B. Wallen re Ada Coca-Cola damage estimations.	0.20	545.00	\$109.00
04/13/2023	BLW	SL	Call re: Ada violation damages.	0.10	895.00	\$89.50
04/14/2023	BLW	SL	Call and follow up correspondence re: post petition litigation	0.60	895.00	\$537.00
04/17/2023	РЈК	SL	Review litigation stay tracker, research re same, emails to counsel in pending litigation re stay and notices of BK, emails with PSZJ team re same	2.40	1025.00	\$2,460.00
04/17/2023	BLW	SL	Calculate damages re: Ada stay violation.	2.10	895.00	\$1,879.50
04/18/2023	BLW	SL	Work on and correspond re: Ada Coke Damages calculation.	0.80	895.00	\$716.00
04/18/2023	DLM	SL	Draft Stay Violations Damages chart.	0.60	395.00	\$237.00
04/19/2023	JWD	SL	Review and respond to emails re workers comp lit and call with counsel re same	0.30	1295.00	\$388.50
04/19/2023	JWD	SL	Emails re Ada Coke bottler damages submission	0.10	1295.00	\$129.50
04/19/2023	РЈК	SL	Research re litigation tracker and notices of BK for filing in pending litigation	0.50	1025.00	\$512.50
04/19/2023	GVD	SL	Conference with J. Pomerantz and J. Dulberg re research on stay issues (0.1); conference with S. Golden re same (0.3); conference with P. Keane re same (0.2)	0.60	1250.00	\$750.00

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				<u>Hours</u>	Rate	Amount
04/19/2023	BLW	SL	Prepare and circulate Ada Coke damages.	1.10	895.00	\$984.50
04/19/2023	DLM	SL	Revisions and additions to stay violations chart.	1.20	395.00	\$474.00
04/20/2023	JWD	SL	Review Ada Coke response to damages demand and email with B Wallen re same	0.10	1295.00	\$129.50
04/20/2023	BLW	SL	Draft agreed Ada Coke sanctions order and correspond re: same.	0.50	895.00	\$447.50
04/21/2023	РЈК	SL	Additional work on litigation pending and stay notices for BK filing, review tracker, research re same	1.20	1025.00	\$1,230.00
04/21/2023	BLW	SL	Finalize and coordinate approvals and filing of Ada Coke Order.	0.30	895.00	\$268.50
04/24/2023	BLW	SL	Correspond re: Ada Coke Sanctions Order.	0.10	895.00	\$89.50
04/25/2023	JWD	SL	Review and respond to emails re new bottler issues and stay	0.10	1295.00	\$129.50
04/25/2023	JWD	SL	Emails re new bottler issue	0.10	1295.00	\$129.50
04/25/2023	PJK	SL	Research re litigation stay notices of BK, review tracker chart, emails to litigation counsel re same	1.40	1025.00	\$1,435.00
04/25/2023	SWG	SL	Draft and send letter to Ackroo re: stay violation	0.20	895.00	\$179.00
04/25/2023	BLW	SL	Call from district manager re: Homer Coke Stay Violation (.1) and correspond re: same (.1)	0.20	895.00	\$179.00
04/26/2023	JWD	SL	Review emails re Semper Fi re stay violations	0.10	1295.00	\$129.50
04/26/2023	BLW	SL	Correspond re: LA Bottler potential stay violation.	0.10	895.00	\$89.50
04/26/2023	BLW	SL	Call and correspondences with company re: Semper Fi violations.	0.20	895.00	\$179.00
04/26/2023	BLW	SL	Call with Semper Fi (.1) and draft demand letter to counsel for same (1.4).	1.50	895.00	\$1,342.50
04/27/2023	JWD	SL	Email with B Wallen re stay issue update	0.10	1295.00	\$129.50
04/27/2023	BLW	SL	Correspond re: voluntary resolution of stay violation (Homer).	0.10	895.00	\$89.50
04/27/2023	BLW	SL	Resolve septic company stay violation.	1.10	895.00	\$984.50
04/27/2023	BLW	SL	Draft stay letter re: Addilan self help threats.	0.80	895.00	\$716.00
04/28/2023	РЈК	SL	Research re litigation tracker and dockets in pending matters for litigation stay notices (1.7), emails with P Jeffries re same (.3)	2.00	1025.00	\$2,050.00

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Pachulski Stang Ziehl & Jones LLP Mountain Express Oil Co. 58614 -00002

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April 30, 2023

				<u>Hours</u>	Rate	Amount
04/28/2023	BLW	SL	Correspond re: Addilan demand.	0.10	895.00	\$89.50
				65.20		\$59,960.00
Tax Issue	es [B24	0]				
04/25/2023	JWD	TI	Review email from K Tarazi and draft note to FTI re same	0.20	1295.00	\$259.00
04/27/2023	BLW	TI	Call with Mr. Golden re: tax issues.	0.10	895.00	\$89.50
				0.30		\$348.50

TOTAL SERVICES FOR THIS MATTER:

\$1,439,375.00

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Expenses			
04/03/2023	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
04/03/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
04/04/2023	FE	58614.00002 FedEx Charges for 04-04-23	98.94
04/04/2023	FE	58614.00002 FedEx Charges for 04-04-23	98.94
04/04/2023	PO	Postage LA	28.75
04/04/2023	RE	(21 @0.20 PER PG)	4.20
04/04/2023	RE	(3 @0.20 PER PG)	0.60
04/04/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
04/04/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
04/04/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
04/04/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/04/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
04/04/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
04/05/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
04/05/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
04/06/2023	LN	58614.00002 Lexis Charges for 04-06-23	18.59
04/06/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
04/06/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
04/06/2023	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
04/06/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
04/06/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
04/06/2023	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
04/06/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
04/06/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/06/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
04/06/2023	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
04/06/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
04/06/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
04/06/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
04/06/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80

Pachulski Stang Ziehl & Jones LLP Mountain Express Oil Co. 58614 -00002			Page: 131 Invoice 132520 April 30, 2023
04/06/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
04/06/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
04/06/2023	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
04/06/2023	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
04/06/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/06/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
04/06/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/06/2023	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
04/06/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
04/06/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
04/07/2023	FE	58614.00002 FedEx Charges for 04-07-23	106.26
04/07/2023	FE	58614.00002 FedEx Charges for 04-07-23	106.26
04/07/2023	FE	58614.00002 FedEx Charges for 04-07-23	106.26
04/07/2023	LN	58614.00002 Lexis Charges for 04-07-23	92.94
04/07/2023	PO	Postage LA	9.96
04/07/2023	RE2	SCAN/COPY (236 @0.10 PER PG)	23.60
04/07/2023	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
04/10/2023	FE	58614.00002 FedEx Charges for 04-10-23	99.59
04/10/2023	FE	58614.00002 FedEx Charges for 04-10-23	99.59
04/10/2023	FE	58614.00002 FedEx Charges for 04-10-23	99.59
04/10/2023	LN	58614.00002 Lexis Charges for 04-10-23	36.46
04/10/2023	LN	58614.00002 Lexis Charges for 04-10-23	22.08
04/10/2023	LN	58614.00002 Lexis Charges for 04-10-23	15.63
04/10/2023	LN	58614.00002 Lexis Charges for 04-10-23	6.99
04/10/2023	LN	58614.00002 Lexis Charges for 04-10-23	7.80
04/10/2023	LN	58614.00002 Lexis Charges for 04-10-23	3.00
04/10/2023	LN	58614.00002 Lexis Charges for 04-10-23	14.17
04/10/2023	PO	Postage LA	8.10
04/10/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
04/10/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
04/10/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
04/10/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
04/10/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
04/10/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

achulski Star Iountain Exp 8614 -000	oress Oil (Page: 132 Invoice 132520 April 30, 2023		
04/10/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/10/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10	
04/10/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20	
04/11/2023	LN	58614.00002 Lexis Charges for 04-11-23	2.00	
04/11/2023	LN	58614.00002 Lexis Charges for 04-11-23	28.36	
04/11/2023	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40	
04/11/2023	RE2	SCAN/COPY (193 @0.10 PER PG)	19.30	
04/11/2023	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20	
04/12/2023	LN	58614.00002 Lexis Charges for 04-12-23	36.96	
04/12/2023	LN	58614.00002 Lexis Charges for 04-12-23	3.96	
04/12/2023	LN	58614.00002 Lexis Charges for 04-12-23	3.96	
04/12/2023	LN	58614.00002 Lexis Charges for 04-12-23	7.29	
04/12/2023	PO	Postage LA	2.94	
04/12/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50	
04/12/2023	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50	
04/12/2023	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00	
04/12/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10	
04/12/2023	RE2	SCAN/COPY (47 @0.10 PER PG)	4.70	
04/12/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10	
04/12/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10	
04/12/2023	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10	
04/12/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10	
04/12/2023	TE	Travel Expense [E110] Court Parking Fee - Ada Coca Cola Hearing, BLW	10.00	
04/13/2023	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50	
04/13/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/13/2023	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20	
04/13/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20	
04/13/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/13/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10	
04/13/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10	
04/13/2023	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60	
04/13/2023	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80	
04/13/2023	RE2	SCAN/COPY (92 @0.10 PER PG)	9.20	

Pachulski Stang Ziehl & Jones LLP Mountain Express Oil Co. 58614 -00002			Page: 133 Invoice 132520 April 30, 2023
04/13/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/13/2023	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
04/13/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
04/13/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
04/13/2023	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
04/13/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/14/2023	LN	58614.00002 Lexis Charges for 04-14-23	15.68
04/14/2023	LN	58614.00002 Lexis Charges for 04-14-23	7.52
04/14/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
04/14/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/14/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/14/2023	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
04/14/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
04/14/2023	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
04/14/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
04/14/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
04/14/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/14/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/14/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
04/14/2023	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
04/14/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
04/17/2023	LN	58614.00002 Lexis Charges for 04-17-23	129.01
04/17/2023	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
04/17/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
04/18/2023	LN	58614.00002 Lexis Charges for 04-18-23	14.33
04/18/2023	LN	58614.00002 Lexis Charges for 04-18-23	29.16
04/18/2023	LN	58614.00002 Lexis Charges for 04-18-23	13.99
04/18/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
04/19/2023	LN	58614.00002 Lexis Charges for 04-19-23	129.02
04/19/2023	LN	58614.00002 Lexis Charges for 04-19-23	6.99
04/19/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/19/2023	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
04/20/2023	LN	58614.00002 Lexis Charges for 04-20-23	7.84
04/20/2023	LN	58614.00002 Lexis Charges for 04-20-23	4.93

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04/20/2023	LN	58614.00002 Lexis Charges for 04-20-23	28.67	
04/20/2023	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00	
04/20/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50	
04/20/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80	
04/20/2023	RE2	SCAN/COPY (239 @0.10 PER PG)	23.90	
04/20/2023	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30	
04/20/2023	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50	
04/20/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80	
04/20/2023	RE2	SCAN/COPY (103 @0.10 PER PG)	10.30	
04/20/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50	
04/20/2023	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30	
04/20/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80	
04/20/2023	RE2	SCAN/COPY (80 @0.10 PER PG)	8.00	
04/20/2023	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50	
04/20/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50	
04/20/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50	
04/20/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60	
04/20/2023	RE2	SCAN/COPY (103 @0.10 PER PG)	10.30	
04/20/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80	
04/20/2023	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60	
04/20/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70	
04/20/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60	
04/20/2023	RE2	SCAN/COPY (239 @0.10 PER PG)	23.90	
04/20/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50	
04/20/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10	
04/20/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80	
04/21/2023	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00	
04/23/2023	LN	58614.00002 Lexis Charges for 04-23-23	7.81	
04/23/2023	LN	58614.00002 Lexis Charges for 04-23-23	6.99	
04/24/2023	LN	58614.00002 Lexis Charges for 04-24-23	64.51	
04/24/2023	LN	58614.00002 Lexis Charges for 04-24-23	6.87	

58.34

51.55

58614.00001 Lexis Charges for 04-24-23

58614.00001 Lexis Charges for 04-24-23

04/24/2023 LN

04/24/2023 LN

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04/24/2023	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
04/24/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
04/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/24/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/24/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
04/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
04/24/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/24/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
04/24/2023	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
04/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
04/24/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
04/24/2023	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
04/24/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
04/24/2023	RE2	SCAN/COPY (239 @0.10 PER PG)	23.90
04/24/2023	RE2	SCAN/COPY (711 @0.10 PER PG)	71.10
04/24/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
04/24/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
04/24/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
04/24/2023	RE2	SCAN/COPY (80 @0.10 PER PG)	8.00
04/24/2023	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
04/24/2023	RE2	SCAN/COPY (103 @0.10 PER PG)	10.30
04/24/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
04/24/2023	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
0.4/0.4/0.000		GG (37/GG PTT (6 GG 40 PTP PG)	0.50

0.60

SCAN/COPY (6 @0.10 PER PG)

04/24/2023 RE2

Pachulski Star Mountain Exp 18614 -000	ress Oil (Page: 136 Invoice 132520 April 30, 2023	
04/24/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10	
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/24/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80	
04/24/2023	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90	
04/24/2023	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20	
04/24/2023	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40	
04/24/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50	
04/24/2023	RE2	SCAN/COPY (238 @0.10 PER PG)	23.80	
04/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60	
04/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60	
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/24/2023	RE2	SCAN/COPY (1640 @0.10 PER PG)	164.00	
04/24/2023	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30	
04/24/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80	
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/24/2023	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40	
04/24/2023	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50	
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/24/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40	
04/24/2023	RS	Research [E106] Cl@s Information Services, Inv. 464335-44142, P. Jeffries	270.00	
04/25/2023	BB	58614.00002 Bloomberg Charges through 04-25-23	198.10	
04/25/2023	LN	58614.00002 Lexis Charges for 04-25-23	36.95	
04/25/2023	LN	58614.00002 Lexis Charges for 04-25-23	7.10	
04/25/2023	LN	58614.00002 Lexis Charges for 04-25-23	7.29	
04/25/2023	LN	58614.00002 Lexis Charges for 04-25-23	21.87	
04/25/2023	LN	58614.00002 Lexis Charges for 04-25-23	3.91	
04/25/2023	LN	58614.00002 Lexis Charges for 04-25-23	27.99	
04/25/2023	LN	58614.00002 Lexis Charges for 04-25-23	7.81	
04/25/2023	LN	58614.00001 Lexis Charges for 04-25-23	7.29	

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Mountain Express Oil Co.			Invoice 132520
58614 -000	02		April 30, 2023
04/25/2023	LN	58614.00001 Lexis Charges for 04-25-23	95.75
04/27/2023	LN	58614.00002 Lexis Charges for 04-27-23	61.74
04/27/2023	LN	58614.00002 Lexis Charges for 04-27-23	150.52
04/30/2023	LN	58614.00002 Lexis Charges for 04-30-23	3.91
04/30/2023	PAC	Pacer - Court Research	60.60
Total Expenses for this Matter			\$3,354.81

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 04/30/2023

Total Fees \$1,439,375.00

Total Expenses 3,354.81

Total Due on Current Invoice \$1,442,729.81

Outstanding Balance from prior invoices as of 04/30/2023 (May not include recent payments)

 A/R Bill Number
 Invoice Date
 Fees Billed
 Expenses Billed
 Balance Due

 132382
 03/31/2023
 \$831,220.00
 \$5,194.52
 \$166,244.00

Total Amount Due on Current and Prior Invoices: \$1,608,973.81